


**2007 Terms and Conditions of Service  
Stakeholder Consultation**

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Stakeholder Meeting  
August 24, 2005 — Calgary



Agenda

- 2006 proposed Ts&Cs articles
- Consultation scope and goals
- Matters be addressed in EUB decision
- Matters required by Transmission Regulation
- Potential changes to Ts&Cs
- Next steps
- Discussion and questions


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### 2006 Proposed Ts&Cs Articles

1. Definitions and Interpretation
2. Application of Tariff
3. Provision of System Access Service
4. Customer Interconnection Requirements
5. System Access Application
6. Security and Customer Agreements
7. Metering
8. Provision of Information by Customers
9. Customer Contribution Policy
10. Opportunity Service
11. Ancillary Services


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### 2006 Proposed Ts&Cs Articles (cont'd)

12. Under-Frequency Load Shedding
13. Contract Capacity Allocation
14. Reductions or Termination of Contract Capacity
15. Credit, Billing, and Payment Terms
16. Article 16 Peak Metered Demand Waiver
17. Service Interruptions and Force Majeure
18. Limitation of Liability
19. Dispute Resolution
20. Confidentiality
21. Miscellaneous

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## Consultation Scope

- Based on 2006 applied-for terms and conditions
  - As approved by EUB in AESO 2005-2006 GTA decision
- Will not address ancillary services article
  - Being dealt with in separate process
- Not an opportunity to revisit matters which have been fully argued and addressed in EUB decision
- Will depend in part on outcome of 2007 rates consultation


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## Consultation Goals

- Improve clarity and transparency
- Assess structure and organization
- Add missing information, if any
- Coordinate terms and conditions, business practices, and rules
- Incorporate business practices where appropriate
- Identify priorities and any additional information required
- Other?


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Matters to be Addressed in  
EUB Decision on 2005-2006 GTA

- Customer contribution policy
  - Designation of system and customer costs
  - Maximum investment formula
  - Multiple-user POD treatment
  - AESO standard facilities definition
- Dual-use sites
- Prepaid O&M
- Contract term, reductions, and termination


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Matters Required by Transmission  
Regulation

- Terms and conditions for use of merchant line interconnections [subsection 15(6)], being developed in separate process
- System contribution and refund policy for generators [section 17], included in 2005-2006 GTA


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### Potential Changes to Ts&Cs

- Should definitions reside in ISO Rules, terms and conditions, or both?
- Should clauses specific to loads, generators, and merchant interconnections be grouped in separate sections?
- How much detail is required on revised interconnection process?
- Should Ts&Cs specify unsecured credit limits (currently in ISO Rules)?


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### Potential Changes to Ts&Cs

- Should DOS requirements be consolidated (currently in rate schedule, terms and conditions, and OPP 901)?
- Should UFLS requirements be consolidated (currently in rate schedule and terms and conditions)?
- Should all compliance matters be consolidated into one article?
- Other?

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## Next Steps

- Process for further consultation
  - Group or individual consultation?
  - Meetings or written submissions?
- Proposed schedule:

Sep 14	AESO discussion paper
Oct 3	Stakeholder comments
Oct 19	First draft of Ts&Cs
Nov 2	Stakeholder comments
Nov 16	Second draft of Ts&Cs
Nov 30	Consultation meeting
Dec 15	Filing of Ts&Cs in 2007 GTA


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## Discussion and Questions

- Possibility of partial or full negotiated settlement of 2007 Ts&Cs?

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- Information can be accessed on [www.aeso.ca](http://www.aeso.ca) by following path Quick Links ► Current Regulatory Activities ► AESO 2007 General Tariff Application Consultation Process

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