



October 22, 2009

*Posted on AESO website*

Tariff Changes Related to TOAD Working Group Members  
AESO Stakeholders

Dear Stakeholder:

**Re: Incorporation of Confidential Information and Dispute Resolution ISO Rules Into the AESO Tariff**

As discussed at the general stakeholder tariff consultation meeting on June 24, 2009, the AESO has investigated consolidating confidential information and dispute resolution provisions into a single location in the AESO's authoritative documents. The AESO invites stakeholders to comment on the following proposal to locate those provisions in the ISO rules and incorporate them by reference in the AESO tariff.

The AESO recently proposed changes to ISO Rule 10 on information exchange and ISO Rule 11 on dispute resolution. The changes rename, reorganize, and rewrite the content of those rules to improve the clarity and consistency of the language, eliminate duplication or unnecessary content, and consolidate subject matter where the information is dispersed across several documents: The changes also convert these rules to a standard format as part of the AESO's Transition of Authoritative Documents (TOAD) process.

Having considered the draft changes, the AESO now proposes that the revised rules be incorporated by reference to address confidential information and dispute resolution in the AESO tariff. The AESO considers that uniform provisions for all authoritative documents, for each of confidential information and dispute resolution, provide clear, transparent, and consistent provisions for these matters.

To allow tariff stakeholders an opportunity to review the proposed ISO rule changes in the context of the proposed tariff changes, the AESO has extended the ISO rules comment period to November 9, 2009. The AESO is also posting notice of the proposed changes on the 2010 tariff consultation page of its website, in addition to the usual posting on the proposed ISO rules and OPP changes page.

The AESO has attached to this letter draft terms and conditions that incorporate the proposed rules by reference. Interested parties are invited to provide comments on the proposed tariff provisions using the comment form available on the AESO website at [www.aeso.ca](http://www.aeso.ca) by following the path Tariff ► Current Consultations ► 2010 Tariff, in the section for the Tariff Changes Related to Transition of Authoritative Documents (TOAD) Working Group. Please return the completed comment form to Ghaz Marinho at [ghaz.marinho@aeso.ca](mailto:ghaz.marinho@aeso.ca), by Monday, November 9, 2009.

The original letter of notice on the proposed rule changes is also available on the AESO website at [www.aeso.ca](http://www.aeso.ca) by following the path Rules & Standards ► ISO Rules ► Proposed ISO Rules & OPP Changes, as the document titled "Letter of Notice - Proposed Level II Changes to Existing ISO Rule 10 Information Exchange and ISO Rule 11 Dispute Resolution" (posted: October 8, 2009). Interested parties are invited to provide comments on the proposed rule changes, also to Ghaz Marinho at [ghaz.marinho@aesoc.ca](mailto:ghaz.marinho@aesoc.ca), using the comment matrix linked in the letter of notice.

This letter and all other printed information related to the Tariff Changes Related to TOAD Working Group and the 2010 tariff consultation is available on the AESO's website at [www.aeso.ca](http://www.aeso.ca) by following the path Tariff ► Current Consultations ► 2010 Tariff. The AESO appreciates stakeholders' participation in this consultation.

If you have any comments or questions on this consultation process or the AESO's tariff application, please contact me at 403-539-2465 or [john.martin@aesoc.ca](mailto:john.martin@aesoc.ca), or Evelyn Kelly at 403-539-2468 or [evelyn.kelly@aesoc.ca](mailto:evelyn.kelly@aesoc.ca).

Sincerely,

*[original signed by]*

John Martin  
Director, Tariff Applications

enclosures

cc: Evelyn Kelly, TOAD Project Manager, Consultant to AESO



## SECTION 16 CONFIDENTIAL INFORMATION

### Confidential Information

- 1(1) Both the **ISO** and **customers** will treat information as confidential in accordance with the provisions of section 103.1 of the **ISO rules** regarding confidential information. Confidential information will be disclosed only in accordance with the provisions of that **ISO rule**.
- (2) When exchanging information related to the **ISO tariff**, a **customer** shall be considered a **market participant** for the purpose of the confidential information provisions established under section 103.1 of the **ISO rules**.

### System Access Service Request Information

- 2 Information related to a specific **system access service** request will not be treated as confidential if it is disclosed in order to comply with participant involvement program requirements prior to submission of a **facilities application** to the **Commission**.

### Revision History

- 2009-10-22 Revised to refer to provisions of ISO rules.  
Draft released for stakeholder comment.



## SECTION 17 DISPUTE RESOLUTION

### Dispute Resolution Process

- 1(1) A dispute between a **customer** and the **ISO** related to the **ISO tariff** will be addressed in accordance with the provisions of section 103.2 of the **ISO rules** regarding dispute resolution.
- (2) When addressing a dispute related to the **ISO tariff**, a **customer** shall be considered a **market participant** for the purpose of the dispute resolution provisions established under section 103.2 of the **ISO rules**.

### Continued Obligation

- 2 Pending resolution of any **dispute**, the **ISO** and the **customer** will continue to perform their respective obligations under the **ISO tariff**.

### Revision History

- 2009-10-22 Revised to refer to provisions of ISO rules.  
Draft released for stakeholder comment.