

Intertie Rules including Available Transfer Capacity Allocation Term Sheet

Purpose

During 2010 the AESO consulted with stakeholders on the Intertie Framework which included the allocation of available transfer capacity on the interties. Consultation materials can be found on the AESO website.

In February 2011 the AESO will consult with stakeholders on an integrated draft new ISO Rules for Available Transfer Capacity for all interties bordering Alberta. In preparation of the release of the integrated draft new ISO Rule the AESO has prepared this term sheet providing stakeholders with a general understanding of the core provisions of the integrated draft new ISO Rules and should not be interpreted as the final draft rule language.

Generally the integrated draft new ISO Rules will address five (5) key areas:

- (1) Limits - Total Transfer Capability and Available Transfer Capacity
- (2) Interchange Scheduling
- (3) Validation and Setting the Interchange Schedule
- (4) Congestion Management on the Interties
- (5) Dispatching Intertie Schedules

Approach for Integrating Existing ISO Rules with New Draft ISO Rule

As indicated by the mapping in the table below, there are a number of existing ISO Rules and OPPs that represent various aspects of the topical areas contemplated for the integrated draft new ISO Rules.

The primary Operating Policies and Procedures that set out similar provisions to that contemplated in the draft new ISO Rule are:

- (1) OPP 301 – Alberta - BC Interconnection Scheduling
- (2) OPP 302 – Alberta - Saskatchewan Interconnection Scheduling
- (3) OPP 304 – Alberta - BC Interconnection Transfer Limits
- (4) OPP 307 – Alberta – Saskatchewan Transfer Limits
- (5) OPP 306 – Reliability Curtailments to Alberta – Saskatchewan Transactions

Provided all the authoritative provisions from these OPPs are represented in the integrated draft new ISO Rule the AESO will consult on the proposed removal of these five (5) Operating Policies and Procedures when it consults on the integrated draft new ISO Rules in February 2011.

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The AESO may propose to amend or remove certain other provisions in other ISO Rules and Operating Policies and Procedures to eliminate duplication or align the provisions with the draft new ISO Rule. Any proposed amendments to or removal of other ISO Rules and Operating Policies and Procedures will be consulted on in February 2011 with the integrated draft new ISO Rules.

Term Sheet

Column 1 in the table below summarizes the core provisions contemplated for the draft new ISO Rule for Available Transfer Capacity Allocation and rules to include the management of the Montana intertie.

Column 2 in the table below indicates if the provisions being contemplated are new or if those provisions exist in current ISO Rules and Operating Policies and Procedures. A blank section means that no proposed change in intent is contemplated in the rule language redrafting.

Column 3 in the table below indicates the location of the provision if it does exist in current ISO Rules and Operating Policies and Procedures.

[Proposed Intertie ISO Rule Term Sheet](#)