# Part 300 System Reliability and Operations Division 306 Outages and Disturbances Section 306.7 Mothball Outage Reporting



## **Applicability**

- 1 Section 306.7 applies to:
  - (a) a **pool participant** with a generating **source asset** with a **maximum capability** of five (5) MWgreater than or higherequal to 5 MW;
  - (b) the legal owner of a source asset described in subsection 1(a); and
  - (c) the ISO.

### Requirements

#### **General**

- 2 A pool participant must, for any mothball outage that results or will result in a change in available capability of five (5) MW or greater:
  - (a) comply with the notification requirements in subsection 3; and
  - (b) comply with the attestation requirements in subsection 4.

### **Mothball Outage Notification Requirements**

- **32(1)** A **pool participant** must, in respect of any **mothball outage** that will result in a change in available capability equal to or greater than 5 MW, submit to the **ISO**:
  - (a) the dates, times, durations and impact to MW capability for the mothball outage;
  - (b) a designation of the **mothball outage** as "Derate-Planned" or "Outage-Planned";
  - (c) the minimum time, which must be no more than six (6) months, that is required for the generating source asset to return to full capability if issued a directive by the ISO in accordance with subsection 3; and
  - (d) a list of contact persons who are in a position of authority to resolve with the ISO any issues or concerns regarding the mothball outage.
- (2) A pool participant must, by the first day of every month after the date of energization, submit the information set out in subsection 32(1) to the ISO related to mothball outages that, as of the time of the submission, are planned to occur at any time within the next twenty-four (24) months.
- (3) A pool participant must, with respect to:
  - (a) any revisions to the information submitted to the ISO under subsection 32(1); or
  - (b) a **mothball outage** that is not included in the submission set out in subsection 3(2(2));

submit such information or **mothball outage** as soon as practicable but no later than three (3) **months** prior to the **day** the revision takes effect or the **mothball outage** is to start, unless otherwise agreed to by the **ISO** in writing.

(4) A pool participant must submit information required to be provided to the ISO pursuant to this subsection 32 through the Energy Trading System, except that the information required to be provided in accordance with subsection 32(1)(c) and (d) is to be provided directly to the ISO, in writing.

#### **Attestation**

43(1) A pool participant must, ifit provides a notification is provided submission to the ISO pursuant to

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subsections 3subsection 2(1), or 3subsection 2(3)(a) where such notification results in an extension to the revision is to extend the duration or increase in MW of the mothball outage originally submitted pursuant to subsection 3(1), provide an attestation to the ISO from a corporate officer of the pool participant of the source asset that:

- (a) based on its reasonable assessment of forecast market prices and market conditions at the time the attestation is provided, such forecast market prices and market conditions are insufficient to recover avoidable costs for the source asset for the duration of the mothball outage; and
- (b) the mothball outage will be cancelled if, based on its reasonable assessment of forecast market prices and market conditions, such forecast market prices and market conditions become sufficient to recover avoidable costs for the source asset for the remaining duration of the mothball outage.
- 4(2) A pool participant must provide an attestation in accordance with subsection 43(1):
- ) on the **day** that a notification submission is provided to the **ISO** pursuant to subsections 32(1) or 32(3)(a), if such notification is received after May 28, 2018; and).
  - (a) when the notification pursuant to subsections 3(1) or 3(3)(a) is provided to the ISO more than three (3) months prior to the day the mothball outage is planned to start, on the last business day that is three (3) months prior to the day the mothball outage is planned to start.
- 4(3) (3) A pool participant must, if it is not the legal owner of the source asset, provide to the ISO on the day that the pool participant submits an attestation in accordance with subsection  $4\underline{3}(2)$ , an attestation from the legal owner of a source asset that the avoidable costs provided to the pool participant in accordance with subsection 8(a) are accurate.

### **Mothball Outage Duration**

- 4(1) A pool participant may take a mothball outage for a period less than or equal to 24 months.
- (2) A pool participant must, prior to the end of the mothball outage period, inform the ISO in writing that the pool participant will fully or partially:
  - (a) return the capability of a **mothball outage** to service the minimum time declared in subsection 2(1)(c);
  - (b) extend the mothball outage up to 24 months; or
  - (c) permanently discontinue operation of the source asset.

## <u>Transmission Access Treatment</u>

## 5(1) The ISO must, if:

- (a) a source asset that is directly connected to the transmission system has been on a mothball outage for more than 24 months; and
- (b) the ISO identifies that the source asset on the mothball outage impacts transmission system access for a project in the ISO's connection process;
- notify the pool participant of the source asset on mothball outage as soon as practicable.
- (2) The **pool participant** must, within 30 **days** of receiving the notification in subsection 5(1) inform the **ISO** in writing of its decision to:

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- (a) return the capability on **mothball outage** to service in accordance with the minimum time declared in subsection 2(1)(c); or
- (b) permanently discontinue operations.
- (3) The pool participant must, if the pool participant elects to permanently discontinue operations, submit to the ISO the prescribed forms to reduce the supply transmission service to the source asset's applicable available capability with the written notification provided in accordance with subsection 5(2)(b).
- (4) The ISO must, if the pool participant fails to comply with subsection 5(2), reduce the supply transmission service to reflect the available capability of the source asset at the end of the mothball outage period as soon as practicable and in accordance with the ISO tariff.

## Cancellation of Mothball Outage by a Pool Participant

- **56(1)** A **pool participant** must provide the **ISO** with a minimum of three (3) months' written 3 months notice prior to cancelling a mothball outage.
- (2) A pool participant must cancel a mothball outage no later than twenty-four (24) months after the date of commencement of the mothball outage, unless otherwise agreed to by the ISO, in writing.
- (3(2) A **pool participant** must take one of the following actions upon <u>either fully or partially</u> cancelling a mothball outage:
  - (a) ——return the generating **source asset** to service; in accordance with the minimum time declared in subsection 2(1)(c); or
  - (b) terminate the **supply transmission service** contract for (b) permanently discontinue operation of the generating **source asset**.

#### (4Subsequent Outages

- 7(1) A pool participant must not:
- (a) \_\_schedule a planned outage immediatelyless than 3 months after a mothball outage; or.
- (b) schedule a 2) A pool participant is not eligible for subsequent mothball outage less than three (3) months after a for at least the same length of time as the pool participant's previous mothball outage for a minimum period of 3 months and up to a maximum period of 12 months.

# Authority to Issue ana Mothball Outage Cancellation Directive

- 68(1) The ISO may, if after:
  - (a) completing the procedures set out in subsections 79(2) through 79(5) the **ISO** determines that there remains:
    - (i) an immediate need on a short term basis for services provided by certain **source assets** to maintain the necessary level of **reliability** or **adequacy**, as the case may be; and
    - (ii) a high probability that the situation will not be alleviated in a voluntary manner:

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- (A) by any **pool participants** amending or revising outage plans; or
- (B) through the ordinary course operation of the market; and
- (b) taking into account the factors described in subsection 79(4) below,

issue a directive to cancel a mothball outage.

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(2(2) The pool participant must, if the ISO issues a directive in accordance with subsection 8(1), return the capability of the source asset on mothball outage to service in accordance with the minimum time declared in subsection 2(1)(c).

(3) The **ISO** must not issue a **directive** canceling a **mothball outage** without the authorization of the Chief Executive Officer of the **ISO** or <u>histheir</u> designee.

### **Mothball Outage Cancellation Directive Procedure**

- **79(1)** The **ISO** must, in order to assist in determining whether to issue a **directive** canceling a **mothball outage**, assess the adequacy of supply as described in subsection 2 of section 202.6 of the **ISO Rules**, *Adequacy of Supply*.
- (2) The **ISO** must, prior to issuing a **directive** canceling a **mothball outage**, comply with the outage cancellation procedures described in subsection 7 of <u>sectionSection</u> 306.5 of the **ISO rules**, *Generation Outage Reporting and Coordination*.
- (3) In The ISO must, in performing the assessments described in section Section 306.5, the ISO must take into account all mothball outage plans submitted to the ISO under subsection 32 of this section 306.7.
- (4) In The ISO must, in addition to the factors set out in subsection 7(7) of subsection Section 306.5, the ISO must consider the length of time of any outage the pool participant has previously submitted to the ISO under the reporting requirements set out in this subsection 306.7 in its determination as to whether or not to issue a directive cancelling a mothball outage.
- (5) Notwithstanding The ISO may, notwithstanding subsection 7(8) of section Section 306.5, the ISO may issue a directive cancelling a mothball outage at any time by providing notice equivalent to or greater than the minimum time that is required for the generating source asset to return to service provided under subsection 32(1)(c).

## **Timely Information from Legal Owner**

- 810 A legal owner of a source asset must, if it is not the pool participant for that source asset:
  - (a) provide such timely and complete information to the **pool participant** for such **source asset** to enable the **pool participant** to comply with its obligations under subsection 3, 42, 5, and 56; and
  - (b) provide an attestation to the **pool participant** from a corporate officer of the **legal owner** of such **source asset** to enable the **pool participant** to comply with its obligations under subsection 4(3).

# **Revision History**

Date	Description
2018-05-28	Addition of subsection 4 Amendment to subsection 8 Administrative amendments
2016-06-07	Initial release.