

ISO Rules

Part 300 System Reliability and Operations

Division 306 Outages and Disturbances

Section 306.7 Mothball Outage Reporting



Applicability

- 1 Section 306.7 applies to:
 - (a) a **pool participant** with a generating **source asset** with a **maximum capability** of ~~five (5) MW~~greater than or higher equal to 5 MW;
 - (b) the **legal owner** of a **source asset** described in subsection 1(a); and
 - (c) the **ISO**.

Requirements

General

~~2~~ A **pool participant** must, for any **mothball outage** that results or will result in a change in **available capability** of ~~five (5) MW~~ or greater:

- ~~(a) comply with the notification requirements in subsection 3; and~~
- ~~(b) comply with the attestation requirements in subsection 4.~~

Mothball Outage Notification Requirements

~~32~~(1) A **pool participant** must, in respect of any **mothball outage**, submit to the **ISO**:

- (a) the dates, times, durations and impact to MW capability for the **mothball outage**;
- ~~(b) a designation of the **mothball outage** as “Derate-Planned” or “Outage-Planned”;~~
- ~~(c)~~(b) the minimum time, which must be no more than ~~six (6)~~ months, that is required for the generating **source asset** to return to full capability ~~if issued a directive by the ISO in accordance with subsection 3;~~ and
- ~~(d)~~(c) a list of contact **persons** who are in a position of authority to resolve with the **ISO** any issues or concerns regarding the **mothball outage**.

(2) A **pool participant** must, by the first **day** of every **month** after the date of **energization**, submit the information set out in subsection ~~32~~(1) to the **ISO** related to **mothball outages** that, as of the time of the submission, are planned to occur at any time within the next ~~twenty-four (24)~~ months.

(3) A **pool participant** must, subject to the notification periods in subsections 4(3) and 6(2), with respect to:

- (a) any revisions to the information submitted to the **ISO** under subsection ~~32~~(1); or
- (b) a **mothball outage** that is not included in the submission set out in subsection ~~32~~(2);

submit such information or **mothball outage** as soon as practicable but no later than ~~three (3)~~ months prior to the **day** the revision takes effect or the **mothball outage** is to start, unless otherwise agreed to by the **ISO** in writing.

(4) A **pool participant** must submit information required to be provided to the **ISO** pursuant to this subsection ~~32~~ through the Energy Trading System, except that the information required to be provided in accordance with subsection ~~32~~(1)(~~eb~~) and (~~ec~~) is to be provided directly to the **ISO**, in writing.

Attestation

~~43~~(1) A **pool participant** must, if when it provides notification ~~is provided~~ to the **ISO** pursuant to

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subsections ~~32(1),~~ or ~~3(3)(a)~~ where such notification results in an extension to the duration or increase in MW of the **mothball outage** originally submitted pursuant to subsection ~~3(1)2(2),~~ provide an attestation to the **ISO** from a corporate officer of the **pool participant** of the **source asset** that:

- (a) based on its reasonable assessment of forecast market prices and market conditions at the time the attestation is provided, such forecast market prices and market conditions are insufficient to recover avoidable costs for the **source asset** for the duration of the **mothball outage**; and
- (b) the **mothball outage** will be cancelled if, based on its reasonable assessment of forecast market prices and market conditions, such forecast market prices and market conditions become sufficient to recover avoidable costs for the **source asset** for the remaining duration of the **mothball outage**.

4(2) A **pool participant** must provide an attestation in accordance with subsection ~~43(1):~~

~~) on the day that a notification is provided to the ISO pursuant to subsections ~~3(1)2(2), 2(3)(b), or 3(3)(a), if such notification is received after May 28, 2018; and 4(2)(c).~~~~

- ~~(a) when the notification pursuant to subsections 3(1) or 3(3)(a) is provided to the ISO more than three (3) months prior to the day the mothball outage is planned to start, on the last business day that is three (3) months prior to the day the mothball outage is planned to start.~~

4(3) A **pool participant** must, if it is not the **legal owner** of the **source asset**, provide to the **ISO** on the **day** that the **pool participant** submits ~~an~~ the attestation in accordance with subsection ~~43(2),~~ an attestation from the **legal owner** of a **source asset** that the avoidable costs provided to the **pool participant** in accordance with subsection ~~810(a)~~ are accurate.

Cancellation of Mothball Outage Duration

~~5(1)4(1)~~ A **pool participant** may take a **mothball outage** for a period less than or equal to 24 **months**.

~~(2)~~ A **pool participant** must ~~provide the ISO with a minimum of three (3) months' written notice prior to cancelling a mothball outage.~~

~~(2)~~ A **pool participant** must ~~cancel a , prior to ending the mothball outage no later than twenty-four (24) months after the date of commencement of the mothball outage, unless otherwise agreed to by the ISO, , notify the ISO in writing, that the pool participant will either fully or partially:~~

~~(3)~~ A **pool participant** must take one of the following actions upon cancelling a mothball outage:

- ~~(a) return the generating capability of the source asset to service; or~~
~~(in accordance with the minimum time declared in subsection 2(1)(b) terminate the supply transmission service contract for the generating-); or~~
- ~~(b) extend the mothball outage by a period less than or equal to 24 months; or~~
- ~~(c) discontinue operation of the source asset.~~

~~(43)~~ A **pool participant** must ~~not~~ provide the notice in subsection ~~4(2)~~ to the **ISO** in accordance with the following timelines, unless otherwise agreed to by the **ISO** in writing:

- ~~(a) schedule a planned outage immediately after a mothball outage; or~~
- ~~(b) schedule a (a) if the minimum time declared in subsection 2(1)(b) is greater than 3 months, provide notice equivalent to the minimum time prior to the last day of the mothball outage:~~

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- (b) if the minimum time declared in subsection 2(1)(b) is less than or equal to 3 months, provide notice no later than 3 months prior to the last day of the mothball outage; or
- (c) if the pool participant is extending the mothball outage less than three (3) months after a or discontinuing operation of the source asset, provide notice no later than 3 months prior to the last day of the mothball outage.

Transmission Access Treatment

5(1) The ISO must, if:

- (a) a source asset that is directly connected to the transmission system has been on a mothball outage for more than 24 months; and
- (b) the ISO identifies that the source asset on the mothball outage impacts transmission system access for a project in the ISO's connection process;

notify the pool participant of the source asset on mothball outage as soon as practicable.

(2) The pool participant must, within 30 days of receiving the notification in subsection 5(1) inform the ISO in writing of its decision to:

- (a) return the capability on mothball outage to service in accordance with the minimum time declared in subsection 2(1)(b); or
- (b) discontinue operation of the source asset.

(3) The pool participant must, if the pool participant elects to discontinue operations, submit to the ISO the prescribed forms to reduce the supply transmission service to the source asset's applicable available capability with the written notification provided in accordance with subsection 5(2)(b).

(4) The ISO must, if the pool participant does not act in accordance with subsection 5(2), reduce the supply transmission service to reflect the available capability of the source asset at the end of the mothball outage period as soon as practicable and in accordance with the ISO tariff.

Cancellation of Mothball Outage by a Pool Participant

6(1) A pool participant must, prior to cancelling a mothball outage, notify the ISO in writing that the pool participant will either fully or partially:

- (a) return the capability of the source asset to service in accordance with the minimum time declared in subsection 2(1)(b); or
- (b) discontinue operation of the source asset.

(2) A pool participant must provide the notice in subsection 6(1) to the ISO in accordance with the following timelines, unless otherwise agreed to by the ISO in writing:

- (a) if the minimum time declared in subsection 2(1)(b) is greater than 3 months, provide notice equivalent to the minimum time prior to the last day of the mothball outage;
- (b) if the minimum time declared in subsection 2(1)(b) is less than or equal to 3 months, provide notice no later than 3 months prior to the last day of the mothball outage; or
- (c) if the pool participant is discontinuing operation of the source asset, provide notice no later than 3 months prior to the last day of the mothball outage.

Subsequent Outages

7(1) A pool participant must not schedule a planned outage less than 3 months after a mothball

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outage.

(2) A pool participant is not eligible for subsequent mothball outage for at least the same length of time as the pool participant's previous mothball outage for a minimum period of 3 months and up to a maximum period of 12 months.

Authority to Issue ~~an~~ Mothball Outage Cancellation Directive

~~68~~(1) The ISO may, if after:

- (a) completing the procedures set out in subsections ~~79~~(2) through ~~79~~(5) the ISO determines that there remains:
 - (i) an immediate need on a short-term basis for services provided by certain **source assets** to maintain the necessary level of **reliability** or **adequacy**, as the case may be; and
 - (ii) a high probability that the situation will not be alleviated in a voluntary manner:
 - (A) by any **pool participants** amending or revising outage plans; or
 - (B) through the ordinary course operation of the market; and
- (b) taking into account the factors described in subsection ~~79~~(4) below,

issue a **directive** to cancel a **mothball outage**.

~~(2)~~ The pool participant must, if the ISO issues a directive in accordance with subsection 8(1), return the capability of the source asset on mothball outage to service in accordance with the minimum time declared in subsection 2(1)(b).

~~(3)~~ The ISO must not issue a **directive** canceling a **mothball outage** without the authorization of the Chief Executive Officer of the ISO or ~~his~~their designee.

Mothball Outage Cancellation Directive Procedure

~~79~~(1) The ISO must, in order to assist in determining whether to issue a **directive** canceling a **mothball outage**, ~~assess~~forecast the adequacy of supply as described in ~~subsection~~Section 2 of ~~section~~Section 202.6 of the ISO Rules, *Adequacy of Supply*.

(2) The ISO must, prior to issuing a **directive** canceling a **mothball outage**, comply with the outage cancellation procedures described in subsection 7 of ~~section~~Section 306.5 of the ISO rules, *Generation Outage Reporting and Coordination*.

~~(3)~~ ~~In~~The ISO must, in performing the assessments described in ~~section~~Section 306.5, ~~the ISO must~~ take into account all **mothball outage** plans submitted to the ISO under subsection ~~32~~ of this ~~section~~Section 306.7.

~~(4)~~ ~~In~~The ISO must, in addition to the factors set out in subsection 7(7) of ~~subsection~~Section 306.5, ~~the ISO must~~ consider the length of time of any outage the **pool participant** has previously submitted to the ISO under the reporting requirements set out in this ~~subsection~~Section 306.7 in its determination as to whether or not to issue a **directive** canceling a **mothball outage**.

~~(5)~~ ~~Notwithstanding~~The ISO may, notwithstanding subsection 7(8) of ~~section~~Section 306.5, ~~the ISO may~~ issue a **directive** canceling a **mothball outage** at any time by providing notice equivalent to or greater than the minimum time that is required for the generating **source asset** to return to service provided under subsection ~~32~~(1)(~~eb~~).

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Timely Information from Legal Owner

- 810** A **legal owner** of a **source asset** must, if it is not the **pool participant** for that **source asset**:
- (a) provide such timely and complete information to the **pool participant** for such **source asset** to enable the **pool participant** to comply with its obligations under ~~subsection 3, 4 and 5~~subsections 2 through 6; and
 - (b) provide an attestation to the **pool participant** from a corporate officer of the **legal owner** of such **source asset** to enable the **pool participant** to comply with its obligations under subsection ~~4(3)~~.

Revision History

Date	Description
<u>2023-xx-xx</u>	<u>Removed subsection 2</u> <u>Added new subsections 4 - 7 to address requirements relating to mothball outage duration, transmission access treatment, cancellation of mothball outage by a pool participant, and subsequent mothball outages</u> <u>Conducted administrative amendments subsections 1, 3, and 8 - 10 to align with AESO's drafting principles.</u>
2018-05-28	Addition of subsection 4 Amendment to subsection 8 Administrative amendments
2016-06-07	Initial release.