# ISO Tariff – Rate DOS Demand Opportunity Service



# **Applicability**

- 1 Rate DOS of the **ISO tariff**, *Demand Opportunity Service*, applies to **system access service** provided at a **point of delivery** to a **market participant** who:
  - (a) receives **system access service** under Rate DTS of the **ISO tariff**, *Demand Transmission Service* at the **point of delivery**;
  - (b) is eligible for demand opportunity service under section 9 of the **ISO tariff**, *Demand Opportunity Service*; and
  - (c) is recallable in accordance with the provisions of this rate.

## **Metered Energy**

- **2(1)** The **ISO** must apply a Rate DOS chargethe Dispatchable DOS rate or the Term DOS rate to **metered energy** received at a **point of delivery** in every hour:
  - (a) for which a Rate DOS transaction has been approved contract capacity dispatched by the ISO and used by the market participant;
  - (b) above the Rate DTS contract capacity for the system access service; and
  - (c) up to the sum of the Rate DTS contract capacity and the approved-Rate DOS transactioncontract capacity for the system access service.; and
  - 2(2(d) up to the maximum annual load factor limit.
- 2(2) The ISO must apply the Rate DOS DTS surcharge rate to any metered energy received at a point of delivery in every hour that meets the criteria in subsection 2(1)(a)-(c) and that exceeds the maximum annual load factor limit.
- 2(3) The ISO must add to the market participant's metered energy received at a point of delivery under Rate DTS any metered energy received at the point of delivery in an hour that exceeds the sum of the Rate DTS contract capacity and the approved Rate DOS transaction-capacity for the system access service, in the same settlement period. Rate DOS contract capacity for the system access service, in the same settlement period.2(4) On an annual basis, the ISO must calculate the market participant's "maximum annual load factor limit" which shall be an amount equal to the Rate DOS contract capacity for the system access service multiplied by the number of hours in the following 12-month period multiplied by 0.2. For each hour in the following 12-month period, the ISO shall reduce the maximum annual load factor limit by the amount of metered energy that received a Rate DOS charge pursuant to subsections 2(1)-(2).
- 2(5) The ISO must recalculate the maximum annual load factor limit on the anniversary date of the effective date of the system access service agreement for Rate DOS using the Rate DOS contract capacity in effect at the anniversary date.

#### Rate

**3(1)** The **ISO** must provide the three types of demand opportunity service in accordance with the charges, recall directive response times and recall priorities in the following table.

AESO Bulk and Regional Rate Design and	Rate DOS	Public
Modernized DOS Rate Design Application		
October 15, 2021	Page 1 of 3	



Rate DOS Type	Rate DOS Charge	Recall Priority
(a) DOS Dispatchable	\$X/MWh	Before Rates DTS, and FTS
(b) DOS Term	\$X/MWh	Before Rates DTS and FTS
(c) DTS surcharge rate	Equivalent to DOS Term	Before Rates DTS, and FTS

- **3(2)** The **ISO** must determine the amount <u>billedcharged or credited</u> for demand opportunity service in a **settlement period** as the greater of::
  - (a) (a) (i) the Rate DOS charge from subsection 3(1)(a), (b), or (c) above, as applicable, multiplied by the **metered energy** during the **settlement period**; plus
  - (b) (ii)—an incremental losses charge or credit calculated as the sum, over all transaction hours in the settlement period, of metered energy in the hour multiplied by pool price in the hour multiplied by a loss factor for the facility, where the loss factor is determined in accordance with section 501.10 of the ISO rules, Transmission Loss Factors, which is available to market participants on the AESO website;
  - (b) a minimum amount equal to 3(3) The ISO must determine the Rate DOS operating reserve charge from subsection 3(1)(a), (b), or (c) above, as applicable, multiplied by the approved Rate DOS transaction capacity multiplied by the number of sum, over all hours in total transactions in the settlement period multiplied by 75%.
- 3(3) The ISO must add a transaction fee of \$500.00 to, of the amount calculated in each hour as the amount billed product of:
  - (a) metered energy for demand opportunity service the Rate DOS market participant in the hour; and
  - (b) the total cost of **operating reserves** in the hour divided by the total **metered energy** for all Rate DTS, Rate DOS, and Rate FTS of the **ISO tariff**, Fort Nelson Demand Transmission Service, **market participants** in the hour.
- 3(4) The ISO must estimate the operating reserve charge, if unable to determine it for a settlement period in which the ISO approved at least one accordance with subsection 3(3) above, as the sum, over all hours in the settlement period, of the amount calculated in each hour as the product of:
  - (a) metered energy for the Rate DOS transaction at market participant in the point of delivery.hour; and
  - (b) **pool price** in the hour multiplied by X%.

#### **Terms**

**4(1)** The **ISO** must apply Rate DOS separately at each **point of delivery**.

### ISO Tariff – Rate DOS Demand Opportunity Service (continued)



- **4(2)** The **market participant** must, if the **ISO** recalls, by **directive** or **dispatch**, a **market participant**'s demand opportunity service, curtail load by the amount directed by the **ISO** which:
  - (a) may be an amount up to the approved-Rate DOS transaction contract capacity; and
  - (b) must not require curtailment below the **market participant**'s Rate DTS **contract capacity** for the **system access service**.
- **4(3)** The **market participant** must, in response to a **directive** from the **ISO**, achieve curtailment of its demand opportunity service load within the response time specified in subsection 3(1)(a), (b), or (c) above, as applicable the **ISO** rules..
- **4(4)** The **ISO** must apply Rider E of the **ISO tariff**, *Losses Calibration Factor Rider*, to **system access service** provided under this rate.
- **4(54)** The **ISO** must apply Rider F of the **ISO tariff**, *Balancing Pool Consumer Allocation Rider*, to **system access service** provided under this rate, with the exception of the City of Medicine Hat.
- **4(65)** The terms and conditions of the **ISO tariff** form part of this rate.

AESO Bulk and Regional Rate Design and	Rate DOS	Public
Modernized DOS Rate Design Application October 15, 2021		
000000110, 2021	Page 3 of 3	

# ISO Tariff – Rate DOS Demand Opportunity Service (continued)\_ Revision History



Effective	Description
2021-01-01	Updated charges as approved in <b>Commission</b> Decision 26054-D01-2020 issued on December 18, 2020.
2020-04-01	Updated charges as approved on an interim refundable basis in <b>Commission</b> Decision 25175-D01-2020 issued February 28, 2020 and revised Other System Support Services Charge waiver, as approved on a final basis in <b>Commission</b> Decision 25175-D02-2020 issued on November 30, 2020.
2019-01-01	Updated charges, as approved in <b>Commission</b> Decision 24036-D01-2018 issued on December 18, 2018.
2018-01-01	Updated charges, as approved in <b>Commission</b> Decision 23065-D01-2017 issued on November 28, 2017.
2017-01-01	Updated charges, as approved on an interim refundable basis in <b>Commission</b> Decision 22093-D01-2016 issued on December 2, 2016 and on a final basis in <b>Commission</b> Decision 22093-D02-2017 on April 4, 2017.
2016-04-01	Updated charges, as approved in <b>Commission</b> Decision 21302-D01-2016 issued on March 31, 2016.
2016-01-01	Updated charges, as approved in <b>Commission</b> Decision 20753-D02-2015 issued on December 21, 2015.
2015-07-01	Updated subsections and charges, as approved in <b>Commission</b> Decision 3473-D01-2015 issued on June 17, 2015 except for the losses charge component in subsection 3(2) approved on an interim basis in <b>Commission</b> Decision 2014-242 issued on August 21, 2014.
2013-10-01	Updated charges, as approved on an interim refundable basis in <b>Commission</b> Decision 2013-325 issued on August 28, 2014 and on a final basis, in <b>Commission</b> Decision 2014-242 issued on August 21, 2014 except for the losses charge component in subsection 3(2) approved on an interim basis in <b>Commission</b> Decision 2014-242 issued on August 21, 2014.
2011-07-01	Revised and reformatted all subsections, as approved in <b>Commission</b> Decision 2011-275 issued on June 24, 2011.

AESO Bulk and Regional Rate Design and	Rate DOS	Public
Modernized DOS Rate Design Application		
October 15, 2021	Page 4 of 3	