

ISO Tariff – Rate XOM Export Opportunity Merchant Service

Applicability

Rate XOM of the **ISO tariff**, *Export Opportunity Merchant Service*, applies to **system access service** provided to **market participants** who export electric energy from the **interconnected electric system** utilizing a merchant **intertie**, defined in accordance with subsection 27(4) of the *Transmission Regulation* as an **intertie** for which the cost of planning, designing, constructing, operating and interconnecting is paid by the person who proposed the **intertie** and other persons that directly benefit from the **intertie**.

Availability

- 2 The **ISO** must make export opportunity merchant service available:
 - (a) only when sufficient capacity exists on the **transmission system** to accommodate the capacity scheduled for export; and
 - (b) a minimum of 24 hours following execution of an agreement for **system access service** for export opportunity merchant service.

Rate

3(1) The **ISO** must provide export opportunity merchant service in accordance with the charge, recall **directive** response time and recall priority in the following table.

Rate	Charge	Recall Directive Response Time	Recall Priority
ХОМ	\$ <mark>8.43</mark> 8.60/MWh	l 1 h∩ur	Before Rates DTS, FTS and DOS (any type)

- **3(2)** The **ISO** must determine the amount billed for export opportunity merchant service in a **settlement period** as the greater of:
 - (a) the Rate XOM charge from subsection 3(1) above multiplied by the **market participant**'s export **interchange transaction** during the **settlement period**; or
 - (b) a minimum amount calculated as the sum, over all transaction hours in the **settlement period**, of the Rate XOM charge from subsection 3(1) above multiplied by the **market participant**'s hour-ahead scheduled capacity multiplied by 75%.
- **3(3)** The **ISO** must add an **operating reserve** charge, an other system support services charge or both to the amount billed for export opportunity merchant service in a **settlement period** when the transaction requires the **ISO** to procure incremental **operating reserves**, incremental system support services or both.
- **3(4)** The **ISO** must add a transaction fee of \$500.00 to the amount billed for export opportunity merchant service in a **settlement period** in which at least one Rate XOM transaction was approved for the **market participant**.



ISO Tariff – Rate XOM Export Opportunity Merchant Service (continued)

Terms

- **4(1)** The **ISO** must apply Rate XOM separately at each **point of interconnection**.
- **4(2)** A **market participant** must achieve curtailment of its export opportunity merchant service within the response time specified in subsection 3(1) above in response to a **directive** from the **ISO**.
- **4(3)** The **market participant** may contract for export opportunity merchant service for a term within the minimum and maximum terms in the following table.

Rate	Minimum Term	Maximum Term
ХОМ	1 hour	1 month

4(4) The terms and conditions of the **ISO tariff** form part of this rate.

Revision History

Effective	Description
2026-XX-XX	Updated charges, as applied for in the 2026 ISO tariff update application.
2025-01-01	Updated charges as approved in Commission Decision 29606-D01-2024 issued on December 18, 2024.
2024-01-01	Updated charges as approved in Commission Decision 28627-D01-2023 issued on December 15, 2023.
2023-01-01	Updated charges as approved in Commission Decision 27777-D01-2020 issued on December 21, 2022.
2022-01-01	Updated charges as approved on a final basis in Commission Decision 26980-D01-2021 issued on December 17, 2021.
2021-01-01	Updated charges as approved in Commission Decision 26054-D01-2020 issued on December 18, 2020.
2021-04-01	Updated charges as approved on an interim refundable basis in Commission Decision 25175-D01-2020 issued February 28, 2020 and revised Other System Support Services Charge waiver, as approved on a final basis in Commission Decision 25175-D02-2020 issued on November 30, 2020.
2019-01-01	Updated charges, as approved in Commission Decision 24036-D01-2018 issued on December 18, 2018.
2018-01-01	Updated charges, as approved in Commission Decision 23065-D01-2017 issued on November 28, 2017.



ISO Tariff – Rate XOM Export Opportunity Merchant Service (continued)

Effective	Description
2017-01-01	Updated charges, as approved on an interim refundable basis in Commission Decision 22093-D01-2016 issued on December 2, 2016 and on a final basis in Commission Decision 22093-D02-2017 on April 4, 2017.
2016-04-01	Updated charges, as approved in Commission Decision 21302-D01-2016 issued on March 31, 2016.
2016-01-01	Updated charges, as approved in Commission Decision 20753-D02-2015 issued on December 21, 2015.
2015-07-01	Updated subsections and charges, as approved in Commission Decision 3473-D01-2015 issued on June 17, 2015.
2013-10-01	Introduced for export service over Alberta-Montana intertie, as approved on interim refundable basis in Commission Decision 2013-325 issued on August 28, 2013.