

## 2020-2021 Market-Related Initiatives Schedule

Classification	Market-Related Initiatives	2020 Q3			2020 Q4			2021 Q1			2021 Q2			2021 Q3			2021 Q4			
		J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	
Technology Integration	<b>Distributed Energy Resources (DER) Markets Participation</b> Review of DER participation in the energy and ancillary services markets considering must offer, must comply (MOMC), minimum asset size and aggregation	C	C	C	C	C	C	D	D	D	D	D	D	D	D	D	D	D	D	
	<b>Energy Storage Long-Term Markets Participation</b> Further integrate energy storage in the energy market and AS market through required AD revisions	Progress will be aligned with the Energy Storage Roadmap																		
System Reliability	<b>Dispatch Tolerance</b> Investigate implementing tighter dispatch tolerance threshold in Section 203.4 of the ISO rules	A	C	C	C	C	C	D	D	D	D	D	D	D	D	D	D	D	D	
	<b>Ramp Table Submissions</b> Investigate a ramp table submission requirement in Section 203.1 of the ISO rules																			
	<b>Mothball Rule Review</b> Conduct a review of Section 306.7 of the ISO rules	A	A	D	D	D	D	D	D	D	D	D	D	D	D	R	R	R	R	
Market Efficiency	<b>Sub-hourly Settlement</b> Determine if sub-hourly settlement will improve price fidelity and incent flexibility	C	C	C	C	C	D	D	D	D	D	D	D	D	D	D	D	D	R	
	<b>Price Cap, Price Floor and Shortage Pricing</b> Evaluate the sustainability of the existing pricing structure in maintaining resource adequacy and efficiency in both the short and long term. A review of the price cap, offer cap and floor levels, and a determination if shortage pricing is required.	C																		
	<b>OR Review</b> Review competitiveness in the operating reserve market with a focus on regulating reserve	A	A	A	A	A	A	C	C	C	C	C	C	C	C	D	D	D	D	D

**Legend:** Analysis (A), Conception (C), Development (D), Regulatory (R)

**Note:** The AESO will typically conduct stakeholder engagement during the Conception and the Development phases of all initiatives. Stakeholder engagement may include a range of approaches from “inform” to “collaborate” depending on the topic and issue being considered and the outcomes being sought. Stakeholder engagement sessions will generally not be held during the months of July, August or December.