

- Notice sent to all stakeholders that the process to develop and review forecasted costs will commence
- Process includes developing a schedule with all milestone dates
- AESO posts invitation and supporting documents to AESO website and asks for written comments
- AESO makes revisions as deemed necessary

- AESO to solicit stakeholder input on strategies and business initiatives
- Review progress on existing strategies and business initiatives with stakeholders
- Stakeholders receive AESO strategies and business initiatives for the upcoming budget period
- AESO posts meeting overview document to AESO website and asks for written comments
- AESO makes revisions as deemed necessary

AESO develops Own, Ancillary Services and Transmission Line Loss Costs Forecasts

3.0

- AESO prepares Own Cost forecast for the upcoming budget period based on the business initiatives and strategic plan set out in Step 2.0
- AESO prepares forecasts of Ancillary Services and Transmission Line Loss Costs
- AESO provides documents to stakeholders in advance of holding a technical review meeting

4.0 Technical Meeting to Review Forecasted Costs

- AESO holds technical session with stakeholders where the AESO presents forecasted costs, assumptions and responds to stakeholder comments
- AESO posts meeting overview document to AESO website and asks for written comments
- AESO makes revisions as deemed necessary
- AESO prepares an AESO Board Decision Document and provides to stakeholders for review prior to submission to the AESO Board
- AESO submits Board Decision Document to the AESO Board for review and decision

 AESO Board reviews Board Decision Document

5.0

AESO Board Decision

- Stakeholders make oral or written presentations to the AESO Board on issues of disagreement or concern (multi-lateral) based on comments submitted in one of the earlier steps
- AESO Board considers stakeholder presentations and reply comments in its approval process
- AESO Board issues a decision for AESO's Own, Ancillary Services and Transmission Line Loss Cost forecasts with rationale

6.0

Dispute Process

- Dispute resolution mechanism for instances where a stakeholder disagrees with the AESO Board Decision
- The Dispute Resolution process is outlined in the ISO Rules

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Alberta Electric System Operator

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