

Expedited Filing Draft September 7, 2017

Applicability

- 1 Section Subject to subsections 2 and 3 below, section 502.8 applies to:
 - (a) the legal owner of a generating unit or an aggregated generating facility that has a gross real power capability equal to or greater than 5 MW and is:
 - (i) connected to the transmission facilities interconnected electric system or an electric system in the balancing authorityservice area of the ISOCity of Medicine Hat, including by way of connection to an electric distribution system;
 - (ii) connected to the electric distribution system or multiple generating units connected to the same metering point on the electric distribution system where the output of such generating unit or multiple generating units is greater than or equal to five (5) MW measured at the metering point on the electric distribution system;
 - (iii) that is part of a power plant connected to transmission facilities in the balancing authority area of the ISO;
 - (ivii) that is part of an industrial complex connected to the transmission system; or
 - (viii) providing, or part of a facility providing, ancillary services;
 - (b) the legal owner of an aggregated generating a transmission facility connected to the transmission system or transmission facilities in the service area of the City of Medicine Hat;
 - (i) connected to transmission facilities in the balancing authority area of the ISO; or
 - (ii) providing ancillary services;
 - (c) the legal owner of a <u>load that is:</u>transmission facility connected to the transmission system;
 - (i) connected to the transmission system;
 - (ii) connected to transmission facilities in the service area of the City of Medicine Hat;
 - (iii) part of an industrial complex; or
 - (iv) providing ancillary services; and
 - (d) the legal owner of a load:
 - (i) connected to the transmission system;
 - (ii) that is part of an industrial complex; or
 - (iii) providing ancillary services; and
 - (ed) the ISO.

Requirements



Facility with Functional Specifications Issued On or After February 28, 2013

The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility or legal owner of a load whothat is a legal owner of a generating unit, an aggregated generating facility, a transmission facility or a load for which the ISO issues a functional specificationenergized and commissioned on or after February 28, 2013, April 7, 2017 must design and construct its facilities in accordance with ensure the facility meets the minimum supervisory control and data acquisition requirements of this section 502.8 and, where applicable, verify to the ISO that the facility meets those requirements during commissioning and energization of the new facility.

Functional Specifications, Technical Requirements and Standards Issued Prior to February 28, 2013

- 3(1) Subject to subsection 3(23), the provisions of this section 502.8 do not apply to a facility:
 - (a) the legal owner of a generating unit, aggregated generating facility, transmission facility, or a load that was builtenergized and commissioned prior to April 7, 2017 in accordance with a previous technical requirement or, technical standard; ISO rule or
 - (b) with a functional specification;

the ISO issued prior to February 28, 2013, but the facilitylegal owner of such an existing generating unit, aggregated generating facility, transmission facility, or a load must remain in compliance with that technical requirement, technical standard or functional specification including all of compliant with all the standards and requirements set out in that previous technical requirement, technical standard. ISO rule or functional specification.

- (2) Notwithstanding subsection 3(1), the ISO may require the legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load, any of which have an existing facility, or a load to comply with any specific provision or all of the provisions of this section 502.8, if the ISO determines that such compliance is necessary for the safe and reliable operation of the interconnected electric system.
- (3) A-Notwithstanding subsection 3(1), the legal owner of a generating unit, legal owner of antransmission facility, aggregated generating facility, legal owner of a transmission facility and legal owner of or a load must comply with the provisions of this section 502.8 if:
 - (a) it is modifying modifies its facilities after April 7, 2017 to:
 - (i) increase its Rate DTS or Rate STS contract capacity; or
 - (ii) upgrade or alter the functionality of its supervisory control and data acquisition system;
 - (b) the **ISO** determines that the modification such compliance is necessary for safe and reliable operation of the interconnected electric system.

Functional Specification

4(1) The **ISO** must, in accordance and generally consistent with this section 502.8 and any other applicable **ISO** rules, approve of amay issue a written functional specification containing further details, work requirements and specifications for the design, construction and operation of a supervisory control and data acquisition system for the facility.



(2) The functional specification referred to in subsection 4(1) must be generally consistent with the provisions of this section 502.8 but may contain material variances the **ISO** approves of based upon its discrete analysis of any one (1) or more of the technical, economic, safety, operational and **reliability** requirements related to the specific system or connection project.

Use of the Term Legal Owner

<u>5(1)</u> Unless specified otherwise, where the term "legal owner" is used below it includes the legal owner of a generating unit, an aggregated generating facility, a transmission facility or a load.

Supervisory Control and Data Acquisition Requirements

- **56(1)** The **legal owner** of a <u>synchronous</u> **generating unit** must meet the supervisory control and data acquisition requirements set out in Appendix 1, *SCADA Requirements for* <u>Synchronous</u> <u>Generating Units</u>.
- (2) The legal owner of a wind or solar aggregated generating facility must meet the supervisory control and data acquisition requirements set out in Appendix 2, SCADA Requirements for Wind or Solar Aggregated Generating Facilities.
- (3) The **legal owner** of a **generating unit** that is part of an industrial complex and the **legal owner** of a load must meet the supervisory control and data acquisition requirements set out in Appendix 3, SCADA Requirements for Industrial Complexes and Load.
- (4) The **legal owner** of a **transmission facility** must meet the supervisory control and data acquisition requirements set out in Appendix 4, *SCADA Requirements for Transmission Facilities*, if at least one (1) of the following criteria is met:
 - (a) the substation contains two (2) or more buses operated above sixty (60) kV nominal voltage;
 - (b) the substation contains one (1) or more buses operated above two hundred (200) kV nominal voltage;
 - (c) the substation contains a capacitor bank, reactor, static VAr compensator or synchronous condenser rated five (5) MVAr or greater;
 - (d) the substation connects three (3) or more transmission lines above sixty (60) kV;
 - (e) the substation supplies local site load, with normally energized site load equipment rated at five (5)_MVA or greater that are offered for ancillary services or are included in remedial action schemes:
 - (f) the substation supplies local site load with normally energized site load equipment rated at ten (10)_MVA or greater;
 - (g) the substation supplies **supplemental reserve** load of five (5) MVA or greater; or
 - (h) the substation supplies system load that is part of a **remedial action scheme**.
- (5) The legal owner of a generating unit, the legal owner of an aggregated generating facility andor the legal owner of a load must, if they provide ancillary services, meet the supervisory control and data acquisition requirements for substationsancillary services set out in Appendix 5, SCADA Requirements for Ancillary Services.
- (6) The ISO must meet the supervisory control and data acquisition requirements set out in:



- (i) Appendix 2, SCADA Requirements for Wind or Solar Aggregated Generating Facilities; and
- (ii) for substations, Appendix 5, SCADA Requirements for Ancillary Services, as it applies to substations.

DualSeparate Meters

67 A legal owner of a generating unit, the legal owner of an aggregated generating facility, the legal owner of a transmission facility and the legal owner of a load must gather supervisory control and data acquisition data using a device that is independent from a revenue meter.

Data Acquisition

- **78(1)** The **ISO** must initiate all supervisory control and data acquisition communications with a **legal owner**'s equipment directly connected to the **ISO**'s equipment to acquire supervisory control and data acquisition data from a **legal owner** and must do so using the following means:
 - (a) periodic scans; or
 - (b) report-by-exception polls.
- (2) The ISO must configure the ISO's communications device to be the "master" device.
- (3) The A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must configure its communication device to be the "slave" device using the appropriate addressing the ISO assigns.
- (4) The **ISO** must, if it initiates communications with a **legal owner** using report-by-exception polls, configure and acquire the supervisory control and data acquisition data so that the data value falls within the allowable deadbands set out in Table 1 below:

Table 1

Value	Allowable Deadband
MW	0.5 MW from 0 to 200_MW, 1.0 MW above 200 MW
MVARMVAr	0.5 MVAR from 0 to 200 MVAR MVAr, 1.0 MVAR MVAr above 200 MVAR MVAr
kV	0.1 kV from 0 to 20kV20 kV, 0.5 kV above 20 kV

- (5) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if they are it is providing analog values to the ISO, provide those values with at least one (1) decimal place accuracy unless otherwise specified in the attached appendices.
- (6) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must ensure that the transducer is scaled such that the maximum, full scale, value returned is between one hundred and twenty percent (120%) and two hundred percent (200%) of the nominal equipment rating.
- (7) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load using a transducer must ensure that the transducer is scaled to a maximum, full scale of one hundred and twenty percent (120%) of the nominal equipment rating.



- (87) AThe legal owner of a generating unit that uses a mode of operation of either a synchronous condenser or motor, must ensure that the minimum, full scale, values are between one hundred and twenty percent (120%) and two hundred percent (200%) of the lowest operating condition.
- (98) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must report supervisory control and data acquisition data relating to power flows with the sign convention of positive power flow being out from a bus, except for thosein situations where source measurements are positive polarity.
- (109) Notwithstanding subsection 78(98), a legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must report:
 - (a) MVARMVAr measurements from a reactor as negative polarity;
 - (b) MW and <u>MVARMVAr</u> measurements from a <u>wind farm feedercollector</u> bus as positive polarity; and
 - (c) MVARMVAr measurements from a capacitor as positive polarity.
- (1110) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if installing a global positioning system clock as required in a functional specification, use the coordinated universal time as the base time where the base time is the universal time code minus seven (7) hours.
- (1211) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must ensure that its global positioning system clock functionality provides for one (1) millisecond time stamped event accuracy and can automatically adjust for seasonal changes to daylight savings time.

Supervisory Control and Data Acquisition Communications

- **89(1)** A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must implement one (1) of the following communication methods between its facility and the **ISO**:
 - (a) an internet connection-, if the **legal owner** has a latency time requirement of thirty (30) seconds or greater; or
 - (b) a dedicated telecommunications link, if the **legal owner** has a latency time requirement of less than thirty (30) seconds.
- (2) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide and maintain a connectivity point and data communication to both the ISO's primary system coordination centre and the ISO's backup system coordination centre.
- (3) The **ISO** must provide and maintain a connectivity point to the **legal owner**'s facility at both the **ISO**'s primary system coordination centre and the **ISO**'s backup system coordination centrescentre.
- (4) AThe legal owner of a generating unit, legal owner of an aggregated generating facility and legal owner of, or a load must, if it owns a facility with the capability of combined load and generation greater than one thousand (1000) MW, provide two (2) communication circuits to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre and to each of the



legal owner's primary and backup communication centres.

- (5) A legal owner of a generating unit, legal owner of an aggregated generating facility and legal owner of, or a load must, if they arewhen providing ancillary services, send supervisory control and data acquisition data to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre.
- (6) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, based on the ISO's generic communication block diagrams and prior to connecting facilities to the interconnected electric system or an electric system in the service area of the City of Medicine Hat, indicate to the ISO the generic communication block diagram that depicts the communication protocols between the legal owner's facility and the ISO's system coordination centre, with any variations as appropriate.
- (7) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if it changes itsthe communication protocols used between itself and the ISO, communicate these changes to the ISO in writing ninety (90) business days prior to changing the protocols.

Notification of Unplanned Availability

- 910(1) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if any component in the communication circuit becomes unavailable due to an unplanned event, notify the ISO as soon as reasonably practicable, in writing, after determining such unavailability due to equipment failure.
- (2) The ISO may, following receipt of the notification in $\frac{910}{10}$ (1), require the legal owner to discontinue the provision of ancillary services.
- (3) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide the ISO with as soon as practicable, in writing:
 - (a) the cause of any unavailability reported pursuant to section 9subsection 10(1);
 - (b) in the event of an equipment failure, a plan, acceptable to the **ISO**, to repair the failed equipment, including testing; and
 - (c) the expected date when the equipment will be repaired and the required measurements will be restored.
- (4) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the equipment is not repaired and required measurements are not restored by the expected date, notify the ISO as soon as practicable, in writing, with the revised date and the reason why the communication system was not repaired.
- (5) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must notify the ISO once the equipment is repaired and the required measurements are restored.

Suspected Failure or Erroneous Data of a Remote Terminal Unit

4011(1) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal



ewner of a **transmission facility** and **legal ewner** of a load must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **ISO** immediately as soon as practicable, in writing, after identifying the failure or data error.

- (2) The **ISO** must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **legal owner** immediatelyas soon as practicable, after identifying the failure or data error.
- (3) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide the ISO as soon as practicable, in writing, with the date it expects to test the remote terminal unit.
- (4) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if it is unable to test the remote terminal unit on the expected date provided under subsection 4011(3), provide the ISO as soon as practicable, in writing, with the revised date.
- (5) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, after testing the remote terminal unit, confirm if there is a problem with the remote terminal unit or not and notify the ISO as soon as practicable, in writing, with the results of the test.
- (6) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the results of the test indicated that the remote terminal unit has actually failed, provide the ISO with the dateas soon as practicable, in writing, with a plan acceptable to the ISO to repair the failed remote terminal unit and the date by which that the legal owner expects to repair or replace the remote terminal unit.
- (7) The legal owner-of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the remote terminal unit is not repaired or replaced by the date provided under subsection 4011(6), notify the ISO as soon as practicable, in writing, with the revised date.
- (8) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must notify the ISO as soon as practicable, in writing, once the remote terminal is repaired or replaced.

Compliance Exceptions

- **1112** A **legal owner** of a **generating unit**, **legal owner** of an **aggregated generating facility**, **legal owner** of a **transmission facility** and **legal owner** of a load-is not required to comply with the **specific** supervisory control and data acquisition data acquisition and submission requirements of this section 502.8 applicable to a particular device if:
 - (a) any device used in the acquisition and submission of the supervisory control and data acquisition datathat is being repaired or replaced in accordance with a plan acceptable to the ISO under subsections 10 or 11; and
 - (b) the legal owner is using reasonable efforts to complete such repair or replacement in accordance with a that plan, acceptable to the ISO, to address the unavailability, repair or replacement of the failed device.

Appendices



Appendix 1 – SCADA Requirements for Generating Units

Appendix 2 - SCADA Requirements for Wind or Solar Aggregated Generating Facilities

Appendix 3 - SCADA Requirements for Industrial Complexes and Load

Appendix 4 - SCADA Requirements for Transmission Facilities

Appendix 5 - SCADA Requirements for Ancillary Services

Revision History

Date	Description
xxxx-xx-	Revised applicability section; clarified which requirements are applicable to synchronous generating units; added requirements for a distribution connected aggregated generating facility; added additional SCADA requirements for wind aggregated generating facilities to Appendix 2; and added SCADA requirements for solar aggregated generating facilities to Appendix 2.
2015-03-27	Replaced "effective date" with the initial release date in sections 2 and 3; and replaced the word "Effective" in the Revision History to "Date".
2014-12-23	Appendix 1 amended by combining the two lines concerning generating unit automatic voltage regulation into one line. Appendix 5 amended reflect that the regulating reserve set point signal is sent by ISO every 4 seconds, not every 2 seconds. Appendix 5 amended to include the measurement point for load when providing spinning reserve.
2013-02-28	Initial Release



Appendix 1 – SCADA Requirements for <u>Synchronous</u> Generating Units

Facility/ Service Description	Signal Type	Point Description	Pa	rameter				Latency and Avai	lability Requirements	Based on Maximum Author	rized Real Power		
ı					Accuracy Level	Resolution		Maximum authorized real power less than 50 MW		Maximum authorized real power -equal to or greater than 50 MW and less than 300 MW		uthorized real equal to or nan 300 MW	
							Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)	
For each power plant	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)	0 = Norma	al 1= Alarm		N/A	30 seconds	98.0% mean time to repair is	15 seconds	98.0% mean time to repair is	4 seconds	99.8% mean time to repair	
Tor each power plant	Status	Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = Norma	al 1= Alarm		IV/A	30 seconds	48 hours	10 Seconds	48 hours	4 Seconds	is 4 hours	
		Gross real power as measured at the stator winding terminal		MW		0.5% of the							
		Gross reactive power as measured at the stator winding terminal	MV	<u>ARMVAr</u>	+/- 2% of full scale	point being monitored							
		Generating unit voltage at the generator stator winding terminal or equivalent bus voltage		kV		monitorea							
		Unit frequency as measured at the stator winding terminal or equivalent bus frequency		Hertz	+/- 0.012 Hz	0.001 Hz							
		Net real power as measured on the high side terminal of the transmission system step up transformer		MW	-						ı		
		Net real power of summated generation of a facility with multiple generating units offering as a single market participant		MW									
		Net reactive power as measured on the high side terminal of the transmission system step up transformer	MV	AR <u>MVAr</u>									
		Net reactive power of summated generation of a facility with multiple generating units offering as a single market participant	MV	AR <u>MVAr</u>									
		Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW		MW	+/- 2% of full scale								
For each synchronous generating unit	Analog	Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW	MV	AR <u>MVAr</u>		0.5% of the	30 seconds	98.0% mean time to repair is	15 seconds	98.0% mean time repair is to	4 seconds	99.8% mean time to repair	
directly connected to the transmission system or transmission	Ç	Station service load real power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer		MW		point being monitored		48 hours		48 hours		is 4 hours	
facilities in the service area of Medicine Hat.		Station service load reactive power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer	MV	AR <u>MVAr</u>									
		Excitation system real power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer		MW									
		Excitation system reactive power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer	MV	AR <u>MVAr</u>									
		Voltage at the point of connection to the transmission system		kV									
		Automatic voltage regulation setpoint		kV]						
		Transmission system step-up transformer tap position if the step up transformer has a load tap changer	Тар	position	Integer Value	1							
		Ambient temperature if the generating unit is a gas turbine generating unit (range of minus 50 degrees to plus 50 degrees Celsius)	degre	es Celsius	+/- 2% of full scale	1 degree							
	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1= Closed		N/A	30 seconds	98.0% mean time to repair is	15 seconds	98.0% mean time to repair is	4 seconds	99.8% mean time to repair	
	Olalus	Transmission system step up transformer voltage regulator if the transmission system step up transformer has a load tap changer	0 = Manua	I 1= Auto		19/1	00 3600Hu3	48 hours	10 Seconds	48 hours	+ 3000Hu3	is 4 hours	



İ	I	0	1 0 0"	4 0-			7 1 1 1	1	1		
		Generating unit power system stabilizer (PSS) status	0 = Off	1 = On							
		Generating unit automatic voltage regulation (AVR) in service and controlling voltage	0 = Off	1 = On							
		Remedial action scheme armed status, if applicable	0 = Disarmed	1= Armed	l						
		Remedial action scheme operated status on communications failure, if applicable	0 = Normal	1 = Alarn	ı		latency is 15 seconds availability is 98%	4 seconds	99.8% mean time to repair		
		Remedial action scheme operated status on runback, if applicable	0 = Normal	1 = Alarn			mean time to repair is 48 hours	1 00001100	is 4 hours		
		Remedial action scheme operated status on trip, if applicable	0 = Normal	1 = Alarn	ı						
For each distribution connected		Gross real power as measured at the stator winding terminal	MW	/	+/- 2% 0	, 0.5% of the					
synchronous	Analog Gross reactive power as measured at the stator winding terminal	MVAR <u>N</u>	MVARMVAr		point being						
generating unit, or		Generating unit voltage at the generator stator winding terminal or equivalent bus voltage	kV			monitored					
aggregateaggregated generating facilities consisting of synchronous generating units, where the total turbine nameplate rating is greater than or equal to 5 MW	Status	Breaker, circuit switchers, motor operated air brakes and other devices that can remotely control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1= Close	d	N/A	Latency is 30 seconds; Availability is 98%; Mean time to	epair is 48 hours			

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Appendix 2 – SCADA Requirements for Wind or Solar Aggregated Generating Facilities

Facility / Service Description	Signal Type	Point Description	Parameter			Latency	and Availab		ements Base	ed on Maxin	num Authorized
Description				Accuracy Level	Resolution	Maximum authorized real power less than 50 MW		and less than 300 MW		powe	n authorized real er equal to or r than 300 MW
						Latency	Availabil ity (%)	Latency	Availabil ity (%)	Latency	Availability (%)
		Real power of each collector system feeder	MW								
		Reactive power of each collector system feeder	MVAR <u>MVAr</u>								
		Voltage for each collector bus	kV								
		Real power of station service over 0.5 MW	MW		0.5% of the point being						
		Reactive power of station service over 0.5 MW	MVARMVAr	+/- 2% of full scale	monitored						
		Reactive power of each reactive power resource (other than wind turbine generators generating units)	MVARMVAr_								
		Real power at the low side of transmission system step up transformer	MW								
		Reactive power at the low side of transmission system step up transformer	MVARMVAr								
		Transmission system step-up transformer tap position if the step up transformer has a load tap changer	Tap position	Integer Value	1						
		Net real power at the point of connection	MW	y/ 20% of full cools	0.5% of the point being						
For each wind <u>or solar</u> aggregated generating		Net reactive power at the point of connection	MVAR MVAr	+/- 2% of full scale	monitored						
		Frequency at the point of connection	Hertz	+/- 0.012 Hz	0.001 Hz						
		Voltage at the point of connection	kV	y/ 20/ of full cools			98.0% mean		98.0% mean		99.8%
aggregated generating facility directly connected		Voltage regulation system set point	kV	+/- 2% of full scale		30 seconds	time to	15 seconds	time to	4 seconds	mean time to
to the transmission system or transmission facilities in the service area of the City of Medicine Hat,	Analog	Potential real power capability, being the real power that would have been produced at the point of connection without wind aggregated generating facilities curtailment and based on real time meteorological conditions at each available wind turbine generator	MW	+/-10% of full scale	0.5% of the point being monitored		repair is 48 hours		repair is 48 hours		repair is 4 hours
inducine trat.		Real power limit used in the power limiting control system at the wind aggregated generating facilities	MW	+/- 2% of full scale							
		Wind speed at hub height as collected at the meterological tower. (for wind facilities)	Meters per second	+/- 2% of anemometer maximum							
		Wind direction from the true north as collected at the meterological tower. (for wind facilities)	Degrees	+/- 5 degrees	1 degree						
		Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities)	<u>HPa</u>	Nearest 6 HPA	1HPA						
		Ambient temperature (for wind facilities)	<u>°C</u>	+/- 1 degrees	<u>1 deg c</u>	_					
		Wind Speed at 2-10m above ground (for solar facilities)	<u>m/s</u>	+/- 2% of anemometer maximum	0.5% of the point being monitored						
		Wind direction from the true north at 2-10m above ground (for solar facilities)	<u>Degrees</u>	+/- 5 degrees	1 degree	7					
		Ambient Temperature (for solar facilities)	<u>°C</u>	<u>+/- 1 degrees</u>	1 deg C	7					
		Global Horizontal Irradiance (for solar facilities)	W/m²	± 25 W/m²	<u>1 W/m2</u>	1					
		(FROM ISO) Facility wind-limit	MW	N/A	0.1 MW	Signal sent by ISO					
		(FROM ISO) Reason for facility wind-limit	1 = Transmission, 2= Ramp, 3 = No limit	N/A				Signa	al sent by ISC)	



		Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)	0 = Normal	1= Alarm									
		Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = Normal	1= Alarm									
		Each collector system feeder breaker	0 = Open	1 = Closed									
		Each reactive resource feeder breaker	0 = Open	1 = Closed									
		Wind-power limiting control system	0 = Off	1 = On				98.0%		00.00/			
j		Voltage regulation system status	0 = Manual	1 = Automatic			30	mean	15	98.0% mean	4	99.8%	
	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1 = Closed	N/A		seconds	time to repair is 48 hours	seconds	time to repair is 48 hours	seconds	mean time to repair is 4 hours	
		Generating unit step up transformer voltage regulator if the transmission system step up transformer has a load tap changer	0 = Manual	1 = Automatic									
		Remedial action scheme armed status, if applicable	0 = Disarmed	1= Armed									
		Remedial action scheme operated status on communications failure, if applicable	0 = Normal	1 = Alarm									
		Remedial action scheme operated status on runback, if applicable	0 = Normal	1 = Alarm									
		Remedial action scheme operated status on trip, if applicable	0 = Normal	1 = Alarm									
		Gross real power as measured at the collector bus	M	W								l	
		Gross reactive power as measured at the collector bus	MVAR	<u>MVAr</u>	+/- 2% of full scale	0.5% of the point being monitored							
		Generating unit voltage at the collector bus	k	V		monitored							
		Net real power at the point of connection	<u>M</u>	<u>W</u>	+/- 2% of full scale	0.5% of the point being monitored							
		Net reactive power at the point of connection	MV	<u>/Ar</u>	+/- 2% of full scale	0.5% of the point being monitored							
		Frequency at the point of connection	<u>He</u>	<u>rtz</u>	<u>+/- 0.012 Hz</u>	0.001 Hz							
		Potential real power capability, being the real power that would have been produced at the point of connection without aggregated generating facilities curtailment and based on real time meteorological conditions	<u>M</u> 1	<u>w</u>	+/-10% of full scale	0.5% of the point being monitored							
For each distribution connected wind or solar		Real power limit used in the power limiting control system at the aggregated generating facilities	<u>M\</u>	<u>W</u>	+/- 2% of full scale	0.5% of the point being monitored	latency is 30 seconds				lo.		
<u>aggregated</u> generating unlt, or multiple aggregate generating unitsfacility,	Analog	Wind speed at hub height as collected at the meterological tower, (for wind facilities)	Meters pe	er second	+/- 2% of anemometer maximum	0.5% of the point being monitored			availa	ability is 98% o repair is 48			
where the total turbine nameplate rating is greater than or equal to 5 MW and	Analog	Wind direction from the true north as collected at the meterological tower, (for wind facilities)	<u>Deg</u> r	<u>rees</u>	+/- 5 degrees 1 degree								
is connected to an electric distribution		Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities)	HE	<u>Pa</u>	Nearest 6 HPA	1HPA							
system including distribution facilities in the service area of the City of		Ambient temperature (for wind facilities)	<u>°C</u>	<u>C</u>	+/- 1 degrees	1 deg C							
Medicine Hat.		Wind Speed at 2-10m above ground (for solar facilities)	<u>m</u>	<u></u>		0.5% of the point being monitored							
		Wind direction from the true north at 2-10m above ground (for solar facilities)	<u>Deg</u> i	rees	+/- 5 degrees	1 degree							
		Ambient Temperature (for solar facilities)	<u>°(</u>	<u>C</u>	+/- 1 degrees	1 deg C							
		Global Horizontal Irradiance (for solar facilities)		<u>'m²</u>	± 25 W/m²	<u>1 W/m2</u>							
		(FROM ISO) Facility limit		<u>W</u>	<u>N/A</u>	<u>0.1 MW</u>			Signa	sent by ISO			
		(FROM ISO) Reason for facility limit	<u>1 = Trans</u> 2= Ramp, 3	<u>smission,</u> 3 = No limit	N/A				Signa	sent by ISO			
,	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1= Closed	N/A		Latency is 3	30 seconds;	Availability is	98%; Mean	time to repa	ir is 48 hours	



Appendix 3 – SCADA Requirements for Industrial Complexes and LoadLoads

Facility / Service Description	Signal Type	Point Description	Parameter				Latency and Avail	ability Requirements B	ased on Maximum Autho	rized Real Power	
				Accuracy Level	Resolution	Maximum authorized real power less than 50 MW		Maximum authorized real power equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW	
						Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)
For each facility	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)	0 = 1= Normal Alarm		N/A	30 seconds	98.0% mean time to repair is	15 seconds	98.0% mean time to repair is	4 seconds	99.8% mean time to repair
•		Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = 1= Normal Alarm				48 hours		48 hours		is 4 hours
		Real power at the point of connection	MW		0.5% of the				98.0% mean time to repair is 48 hours		
For each load	Analog	Reactive power at the -point of connection	MVAR <u>MVAr</u>	+/- 2% of full scale	point being monitored		98.0%				99.8%
facility or industrial complex		Voltage at the point of connection	kV		monitored	30 seconds	mean time to repair is 48 hours	15 seconds		4 seconds	mean time to repair is 4 hours
Complex	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open 1 = Closed		N/A		40 110013				15 4 110015
		Total remedialRemedial action scheme load available	MW	+/- 2% of full	0.5% of the						
	Analog	Amount of load armed	MW	scale	point being monitored						
A market participant with a		Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices	0 = Open 1 = Closed		•						
remedialRemedial action scheme		Arming status of the remedialRemedial action scheme	0 = 1 = Disarmed Armed			30 seconds	99.8% mean time to repair is	15 seconds	99.8% mean time to repair is	4 seconds	99.8% mean time to repair
on its load facility or industrial complex	Status	Remedial action scheme operated status on communications failure, if applicable	0 = 1 = Normal Alarm		N/A		4 hours		4 hours		is 4 hours
complex		Remedial action scheme operated status on runback, if applicable	0 = 1 = Normal Alarm			1					
		Remedial action scheme operated status on trip, if applicable	0 = 1 = Normal Alarm								



Appendix 4 – SCADA Requirements for Transmission Facilities

							Latency and Availability Requi	rements Based on Transmission	Voltage	
Facility / Service Description	Signal Type	Point Description	Parameter	Accuracy Level-	Resolution-		kV or above, but less than or to 200 kV	Any one bus	operated above 200 kV	
Becomplien						Latency	Availability (%)	Latency	Availability (%)	
For each	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)	0 = Normal 1= Alarm		N/A	30 seconds	98.0%	15 seconds	98.0%	
substation	Clarac	Communications failure indication between an intelligent electronic device and each remote terminal unit acting as a data concentrator	0 = Normal 1= Alarm			oo ooonaa	mean time to repair is 48 hours	To decende	mean time to repair is 48 hours	
Bus	Analog	Bus voltage line-to-line. Ring or split busses require a minimum of two voltage sources	kV	+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0%	15 seconds	98.0%	
	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status	0 = Open 1= Closed		N/A	00 00001100	mean time to repair is 48 hours		mean time to repair is 48 hours	
		Real power as measured on the high side terminal of the transformer	MW	./ 00/ -4.6.11	0.5% of the					
Transformer	Analog	Reactive power as measured on the high side terminal of the transformer	MVAR MVAr	+/- 2% of full scale	point being					
winding greater than	7 trialog	Transformer voltage regulation setpoint if the transformer has a load tap changer	kV		monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	
60 kV		Transformer tap position if the step up transformer has a load tap changer	Tap position	Integer Value	1		mountaine to repair to 10 hours		mountaine to repair to 16 hours	
	Status	Load tap changer	0 = Manual 1 = Automatic		N/A					
	A I	Reactive power of switchable reactive power resource - capacitor bank (positive polarity) or reactor (negative polarity)	MVAR	+/- 2% of full	0.5% of the	latency is 30 seconds; availability is 98%; mean time to repair is 48 hours				
	Analog	Reactive power of dynamic reactive power resource - SVC, synchronous condenser, or other similar device		scale	point being monitored	latency is 15 seconds; availability is 98%; mean time to repair is 48 hours				
Reactive		Voltage setpoint of dynamic reactive power resource - SVC, synchronous condenser, or other similar device	kV				latency is 15 seconds; availabil	ity is 98%; mean time to repair is 48	3 hours	
Resources		Reactive power resource control device - capacitor bank or reactor	0 = Off 1 = On	_			latency is 30 seconds; availabi	lity is 98%; mean time to repair is 4	8 hours	
	Status	Reactive power resource control device - SVC, synchronous condenser, or other similar device	0 = Off 1 = On		N/A		latency is 15 seconds; availabi	lity is 98%; mean time to repair is 4	8 hours	
		Automatic voltage regulation status for dynamic reactive power resource - SVC, synchronous condenser, or other similar device	0 = Off 1 = On				latency is 15 seconds; availabil	ity is 98%; mean time to repair is 4	3 hours	
		Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices	0 = Open 1 = Closed	_						
		Remedial action scheme armed status, if applicable	0 = 1= Armed							
Remedial	0	Remedial action scheme operated status on communications failure, if applicable	0 = Normal 1 = Alarm		N 1/A	00.0	99.8%		cy is 15 seconds	
Action Scheme	Status	Remedial action scheme operated on equipment overload, if applicable	0 = Normal 1 = Alarm	_	N/A	30 Seconds	mean time to repair is 4 hours		lability is 99.8% e to repair is 4 hours	
				-						
		Remedial action scheme operated status on trip, if applicable	0 = Normal 1 = Alarm							
Transmission		Real power	MW	+/- 2% of full	0.5% of the					
line where the nominal	Analog	Reactive power	MVAR MVAr	scale	point being monitored	30 seconds 98% mean time to repair is 48 hours N/A				
voltage is greater than or equal to 60 kV and less than 200 kV	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status	0 = Open 1= Closed		N/A			N/A		
Transmission line where		Real power	MW		0.5% of the				98%	
the nominal	Analog	Reactive power	MVARMVAr_	+/- 2% of full scale	point being	1	N/A	15 seconds	mean time to repair is	
voltage is equal to or		Line side voltage	kV		monitored				48 hours	



	-						
greater than							
200 kV	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device	0 = Open	T= Classed	N/A		
		Status	•	Closed			

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Appendix 5 – SCADA Requirements for Ancillary Services

Facility / Service Description	Signal Type	Point Description	Parameter					Latency and Avai	lability Requirements	Based on Maximum Authori	zed Real Power				
					Accuracy Level	Resolution	Maximum authorized real power less than 50 MW		Maximum authorized real power equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW				
							Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)			
For each resource providing black start services	Analog	Bus frequency in hertz with a range of at least 57 to 63Hz	Her	tz	+/- 0.012 Hz	0.001 Hz	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours			
		Gross real power as measured at the stator winding terminal	MV	٧					latency i	s 2 seconds					
		Net real power as measured on the high side terminal of the step up transformer	MV	٧			availability is 99.8%								
		Gross real power set point from the regulating reserve resource control system	MV	٧	0.25% of full scale	0.25% of the point being monitored			mean time to	repair is 4 nours					
For each	Analog	High limit of the regulation range	MV	٧						s 10 seconds					
For each resource		Low limit of the regulation range	MV	V						ity is 99.8% repair is 4 hours					
providing regulating reserves		(FROM ISO) Set pointNote if multiple resources are used to provide the full resource commitment, the AESOISO will send a totalized expected MW output signal.	MV	V	N/A	0.1 MW	Signal sent by ISO every 4 seconds								
		Regulating reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed					latency is 2 seconds						
	Status	Regulating reserve resource reserveresource control status	0 = Disabled	1= Enabled		N/A				ity is 99.8% repair is 4 hours					
		(FROM ISO) ISO has control of the regulating reserve resource	0 = Disarmed	1= Armed		N/A		Signal sent l	oy <mark>AESO<u>ISO</u> when regu</mark>	ulating reserves are in effect	(on or off)				
For each resource providing spinning	Analog	Gross real power as measured at: a) For generating pool assets, the stator winding terminal or b) For load pool assets the closest circuit breaker or disconnection device to each load.	MV	V	+/- 2% of full scale	0.5% of the point being monitored			availabil	s 10 seconds ity is 99.8%, repair is 4 hours					
reserves	Status	Spinning reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed		N/A									
For each resource providing	Analog	Gross real power	MV	v	+/- 2% of full scale	0.5% of the point being monitored		98.0%		98.0%		99.8%			
supplemental reserves either load or generation	Status	Supplemental reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed		N/A	30 seconds	mean time to repair is 48 hours	15 seconds	mean time to repair is 48 hours	4 seconds	mean time to repair is 4 hours			
		Actual Volume, being the real power consumed at the point of connection	MV	V	+/- 2% of			98.0%		98.0%		•			
	A m e ! = =	Offered Volume, being the participant's real power offer to the ISO	MV	V	dispatched	0.5% of the point being monitored	30 seconds	mean time to repair is	15 seconds	mean time to repair is					
For each	Analog	Armed Volume, being the real power commitment of the LSSI resource	MV	V	signal			48 hours		48 hours					
resource providing load		(From ISO) dispatched volume	MV	V		N/A	S	ignal sent by AESO <u>ISO</u> wh	hen LSSI dispatched on or off			N/A			
shed service for imports	Status	LSSI provider status indication	0 = Disarmed	1 = Armed		N/A	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours					
		(From ISO) load shed service for imports dispatch status	0 = Disarmed	1 = Armed		N/A	Signal sent by ISO when the load shed service for imports is dispatched on or off								