

- Milestone
- Stakeholder meeting





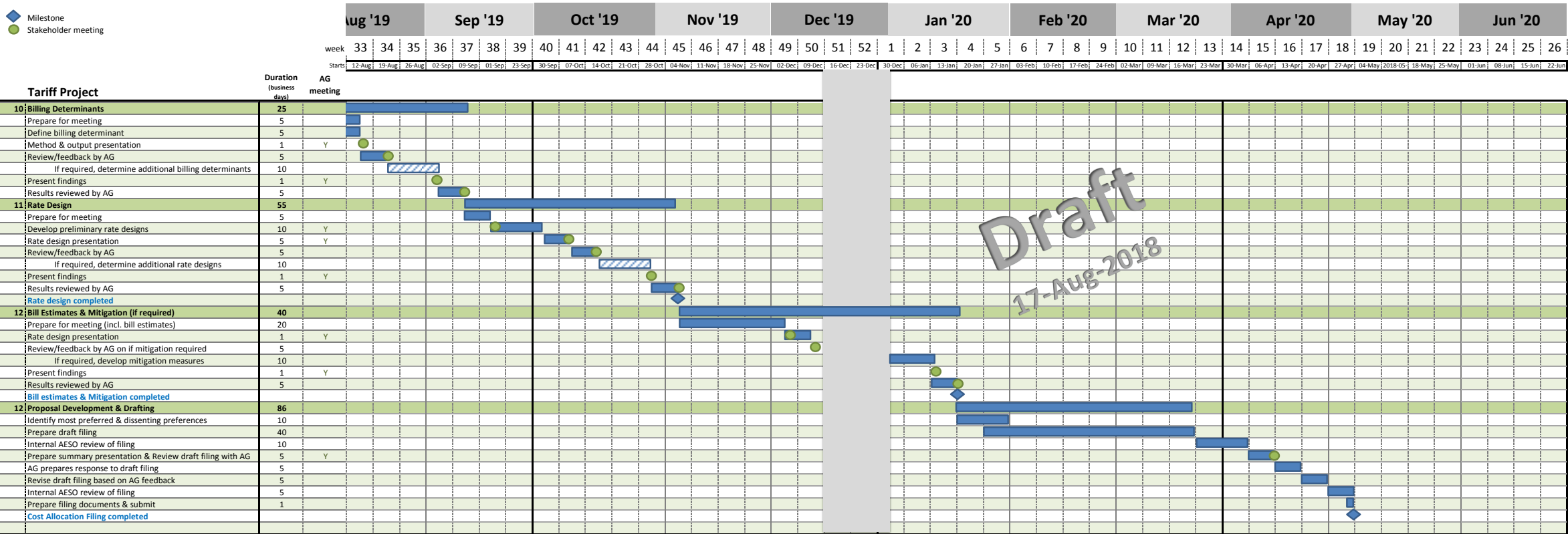
Draft
17-Aug-2018

			Jul '18				Aug '18				Sep '18				Oct '18				Nov '18				Dec '18				Jan '19				Feb '19				Mar '19				Apr '19				May '19				Jun '19				Jul '19				A			
week	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32
Starts	02-Jul	09-Jul	16-Jul	23-Jul	30-Jul	06-Aug	13-Aug	20-Aug	27-Aug	03-Sep	10-Sep	17-Sep	24-Sep	01-Oct	08-Oct	15-Oct	22-Oct	29-Oct	05-Nov	12-Nov	19-Nov	26-Nov	03-Dec	10-Dec	17-Dec	24-Dec	31-Dec	07-Jan	14-Jan	21-Jan	28-Jan	04-Feb	11-Feb	18-Feb	25-Feb	04-Mar	11-Mar	18-Mar	25-Mar	01-Apr	08-Apr	15-Apr	22-Apr	29-Apr	06-May	13-May	20-May	27-May	03-Jun	10-Jun	17-Jun	24-Jun	01-Jul	08-Jul	15-Jul	22-Jul	29-Jul	05-Aug
Tariff Project		Duration (business days)	AG meeting																																																							
10	Billing Determinants	25																																																								
	Prepare for meeting	5																																																								
	Define billing determinant	5																																																								
	Method & output presentation	1	Y																																																							
	Review/feedback by AG	5																																																								
	If required, determine additional billing determinants	10																																																								
	Present findings	1	Y																																																							
	Results reviewed by AG	5																																																								
11	Rate Design	55																																																								
	Prepare for meeting	5																																																								
	Develop preliminary rate designs	10	Y																																																							
	Rate design presentation	5	Y																																																							
	Review/feedback by AG	5																																																								
	If required, determine additional rate designs	10																																																								
	Present findings	1	Y																																																							
	Results reviewed by AG	5																																																								
	Rate design completed																																																									
12	Bill Estimates & Mitigation (if required)	40																																																								
	Prepare for meeting (incl. bill estimates)	20																																																								
	Rate design presentation	1	Y																																																							
	Review/feedback by AG on if mitigation required	5																																																								
	If required, develop mitigation measures	10																																																								
	Present findings	1	Y																																																							
	Results reviewed by AG	5																																																								
	Bill estimates & Mitigation completed																																																									
12	Proposal Development & Drafting	86																																																								
	Identify most preferred & dissenting preferences	10																																																								
	Prepare draft filing	40																																																								
	Internal AESO review of filing	10																																																								
	Prepare summary presentation & Review draft filing with AG	5	Y																																																							
	AG prepares response to draft filing	5																																																								
	Revise draft filing based on AG feedback	5																																																								
	Internal AESO review of filing	5																																																								
	Prepare filing documents & submit	1																																																								
	Cost Allocation Filing completed																																																									

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		Aug '19		Sep '19		Oct '19		Nov '19		Dec '19		Jan '20		Feb '20		Mar '20		Apr '20		May '20		Jun '20																									
week		33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
Starts		12-Aug	19-Aug	26-Aug	02-Sep	09-Sep	16-Sep	23-Sep	30-Sep	07-Oct	14-Oct	21-Oct	28-Oct	04-Nov	11-Nov	18-Nov	25-Nov	02-Dec	09-Dec	16-Dec	23-Dec	30-Dec	06-Jan	13-Jan	20-Jan	27-Jan	03-Feb	10-Feb	17-Feb	24-Feb	02-Mar	09-Mar	16-Mar	23-Mar	30-Mar	06-Apr	13-Apr	20-Apr	27-Apr	04-May	11-May	18-May	25-May	01-Jun	08-Jun	15-Jun	22-Jun
Duration (business days)	AG meeting																																														
Tariff Project																																															
1 Prepare initial scope & process	8																																														
Create initial scope and desired outcome	2																																														
Create initial Terms of Reference (ToR)	2																																														
Create initial approach	2																																														
Create initial schedule	2																																														
Define question boundaries/constraints	2																																														
Define criteria for accepting recommendations	2																																														
2 Form Advisory Group (AG)	20																																														
Draft invitation letter	1																																														
Invite interested stakeholders	1																																														
Set up file sharing/polling infrastructure	8																																														
Kickoff meeting	1																																														
Select and announce Advisory Group members	5																																														
Advisory Group formed																																															
General stakeholder provide topics of interest	5																																														
Compile topics of interest	2																																														
Finalizing Terms of Reference (online input)	5																																														
3 Prepare for analysis	8																																														
Decide on questions for consultation with AG / "101" presenta	4																																														
"Tariff 101" presentation & detailed schedule development	1																																														
4 Revise scope, approach, schedule	25																																														
Advisory Group identifies high-level work-plans	10																																														
Schedule impact of high-level work-plans developed	5																																														
AG review schedule / select workplans / form workgroups	5																																														
Develop & post final draft detailed project schedule	5																																														
Prepare for forecasting, modelling and studies presentation	5																																														
Advisory Group approval of schedule & initiates first task(s)																																															
5 Historical Data	20																																														
O&M Costs	20																																														
Element Costs	20																																														
Element Technical Details	20																																														
Element Physical Details (radial?)	20																																														
Billing Details (DTS/STS?)	20																																														
Alternate Billing Determinants	20																																														
Element Flows	20																																														
Driver of Need	20																																														
Historical data collection & analysis complete																																															
6 Forecast Data	95																																														
Scenario 1	50																																														
Forecast Load for scenario 1	10																																														
Update transmission model	10																																														
Forecast New Elements for scenario 1	20																																														
Determine costing of new elements	5																																														
Lifecycle cost benefit analysis for scenario 1 (includes m	10																																														
Forecast Element Flows for scenario 1	10																																														
Present/review data from scenario 1 with AG	1																																														
Scenario 2	65																																														
Forecast Load for scenario 2	10																																														
Update transmission model	10																																														
Forecast New Elements for scenario 2	20																																														
Determine costing of new elements	5																																														
Lifecycle cost benefit analysis for scenario 2 (includes m	10																																														
Forecast Element Flows for scenario 2	10																																														
Present findings	1	Y																																													
Review/feedback by AG	5	Y?																																													
If additional modeling required ...	55																																														
Forecast Load for additional scenario	10																																														
Update transmission model	10																																														
Forecast New Elements for additional scenario	20																																														
Determine costing of new elements	5																																														
Lifecycle cost benefit analysis for additional scenario (in	10																																														
Forecast Element Flows for additional scenario	10																																														
Present findings	1	Y																																													
Results reviewed by AG	5	Y																																													
Forecast data and analysis complete																																															
7 Functionalization	45																																														
Prepare meeting presentation	5																																														
Develop Defining Functions	5	Y																																													
Functionalization using method 1	10	Y																																													
Functionalization using method 2	10	Y																																													
Present findings	1	Y																																													
Review/feedback by AG	5	Y?																																													
Functionalization completed																																															
8 Classification	40																																														
Prepare meeting presentation	5																																														
Determine if classification is required	5	Y																																													
Classification using method 1	10	Y																																													
Classification using method 2	10	Y																																													
Present findings	1	Y																																													
Results reviewed by AG	5	Y																																													
Classification completed																																															
9 Allocation (rate classes)	50																																														
Prepare meeting presentation	5																																														
Determine distinct rate classes	5																																														
Present data for different customer types	1	Y																																													
Review/feedback by AG	5																																														
If required, determine additional rate classes	5																																														
Present findings		Y																																													
Quantitative allocation to each rate class	10																																														
Prepare meeting presentation	5																																														
Review/feedback by AG	5																																														
If required, determine additional allocation methods	10																																														
Present findings	1	Y																																													
Results reviewed by AG	5																																														
Allocation completed																																															

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