

ISO Rules

Part 200 Markets

Division 201 General

Section 201.14 Capacity Market Offer Control Information



Draft Version
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Applicability

- 1 Section 201.14 applies to:
 - (a) a **capacity market participant**.

Requirements

Offer Control Information

2 A **capacity market participant** must, within the timelines prescribed by the *Capacity Market Auction Guidelines*, submit to the **ISO** the **offer control information** for an asset that has been assigned a **uniform capacity value** for the **base auction**, including the quantity in MW of **uniform capacity value** associated with a **person** identified in the **offer control information**.

Offer Control of Capacity Blocks

- 3(1) A **capacity market participant** must submit to the **ISO**:
 - (a) **offer control information** for any **capacity block** with a quantity of **uniform capacity value** greater than 0 MW submitted in:
 - (i) an **offer** for a **base auction**; or
 - (ii) an **offer** or a **bid** for a **rebalancing auction**;and
 - (b) the quantity of **uniform capacity value** associated with the **person** identified in the **offer control information** in a **capacity block** that was submitted in accordance with subsection 3(1).
- (2) A **capacity market participant** must ensure that the **offer control information** submitted in subsection 3(1)(a) aligns with the **offer control information** submitted in subsection 2.

Associates of a Person

- 4(1) A **capacity market participant** must submit to the **ISO** a list of any and all associates of a **person** identified in **offer control information**, where associates is defined in the manner set out in subsection 5(1)(a) of the *Fair, Efficient, and Open Competition Regulation*.
- (2) A **capacity market participant** must submit to the **ISO** an attestation by a corporate officer of the **person** referred to in subsection 4(1) that the information provided pursuant to subsection 4(1) is complete and accurate.

Changes to Associates of a Person

- 5 A **capacity market participant** must provide the **ISO** with updated information, as soon as reasonably practicable, regarding changes to the associates of a **person** referred to in subsection 4(1) and include an attestation as described in subsection 4(2).

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Default Offer Control Information for Capacity Market Mitigation

6 The **ISO** must, if more than 1 **person** has offer control over an asset and the **capacity market participant** for the asset does not submit **offer control information** to the **ISO** in accordance with subsection 2, consider each **person** to have offer control over the entire **uniform capacity value** of the asset for the purpose of assessing whether each **person** fails the market power screen in Section 206.7 of the **ISO rules**, *Capacity Market Mitigation*.

Timely Information from a Person

7 A **person** identified in **offer control information**, if such **person** is not the **capacity market participant**, must provide:

- (a) timely and complete information to the **capacity market participant** when requested to enable the **capacity market participant** to comply with the **capacity market participant's** obligations under subsections 2, 3, 4, and 5; and
- (b) attestations to the **capacity market participant** from a corporate officer of the **person** identified in the **offer control information** when requested to enable the **capacity market participant** to comply with the **capacity market participant's** obligations under subsections 4(2) and 5.

Revision History

| Date | Description |
|------------|-----------------|
| XXXX-XX-XX | Initial release |