

ISO Rules

Part 200 Markets

Division 201 General

Section 201.3 Energy Market Offer Control Information



Draft Version
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Applicability

- 1 Section 201.3 applies to:
- (a) a **pool participant** who submits an **offer** or **bid** in the energy market or **ancillary services** market.

Requirements

Offer Control Information

- 2(1) A **pool participant** must submit **offer control information** to the **ISO**:
- (a) in the case of each **operating block** submitted in an **offer** or **bid** in the energy market that has a quantity greater than 0 MW, at the time the **offer** or **bid** is submitted;
 - (b) in the case of an **offer** or **bid** for **operating reserve** which the **ISO** accepts, by no later than 30 days after the **settlement interval** to which the **offer** or **bid** relates; and
 - (c) in the case of each **operating block** submitted in an **offer** for **dispatch down service** that has a quantity greater than 0 MW, by no later than 30 days after the **settlement interval** to which the **offer** relates.
- (2) A **pool participant** must submit to the **ISO**, as it relates to the **offer control information** submitted in subsection 2(1)(a), the quantity, in MW, associated with a **market participant** identified in the **offer control information** in an **operating block**.
- (3) Notwithstanding subsection 2(1)(a), a **pool participant** must submit **offer control information** for an **offer** or **bid** in the energy market for a **settlement interval** occurring prior to November 1, 2021 no later than 30 days after the **settlement interval** to which the **offer** or **bid** relates.
- (4) The **ISO** must remove subsections 2(3) and 2(4) after November 1, 2021.

Associates of a Market Participant

- 3(1) A **pool participant** must submit any and all associates of a **market participant** identified in **offer control information**, where associates is defined in subsection 5(1)(a) of the *Fair, Efficient, and Open Competition Regulation*, in the manner the **ISO** specifies:
- (a) for a **generating unit** or **aggregated generating facility** that has energized and commissioned, on the effective date of this Section 201.3;
 - (b) for a **generating unit** or **aggregated generating facility** that has not completed energization and **commissioning**, before the energization and **commissioning** of such **generating unit** or **aggregated generating facility**;
 - (c) for an import asset, on the effective date of this Section 201.3; or

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- (d) for an import asset where a **pool participant** is seeking to register the import asset as a **pool asset**, on or before a date the **ISO** specifies.

(2) A **pool participant** must submit an attestation by a corporate officer of the **market participant** referred to in subsection 3(1) that the information provided pursuant to subsection 3(1) is complete and accurate.

Changes to Associates of a Market Participant

4 A **pool participant** must provide the **ISO** with updated information, as soon as reasonably practicable, regarding changes to the associates of a **market participant** referred to in subsection 3(1) and include an attestation as described in subsection 3(2).

Timely Information from a Market Participant

5 A **market participant** identified in **offer control information**, if such **market participant** is not the **pool participant** for the **generating unit, aggregated generating facility** or import asset, must:

- (a) provide such timely and complete information to the **pool participant** for the **generating unit, aggregated generating facility** or import asset upon the request of the **pool participant** to enable the **pool participant** to comply with **pool participant's** obligations under subsections 2, 3, and 4; and
- (b) provide an attestation to the **pool participant** from a corporate officer of the **market participant** identified in the **offer control information** for the **generating unit, aggregated generating facility** or import asset upon the request of the **pool participant** to enable the **pool participant** to comply with the **pool participant's** obligations under subsections 3(2) and 4.

Revision History

Date	Description
xxxx-xx-xx	Addition of associates of a market participant, revised submission deadline, and revised title of rule.
2013-11-08	Restructured to aid in compliance.
2012-12-03	Initial release