

ISO Rules

Part 200 Markets

Division 201 General

Section 201.3 Energy Market Offer Control Information



External Consultation Draft
October 22, 2018

Applicability

1 Section 201.3 applies to:

- (a) a **pool participant** ~~who submits an offer or bid in the energy market or ancillary services market.~~

Requirements

Offer Control Information

2(1) A **pool participant** ~~who submits:~~

- ~~(a) an offer; or~~
- ~~(b) a bid for an export interchange transaction~~

must ~~also submit to the ISO the offer control information in accordance with subsection 2(2) to the ISO:~~

~~(2) A pool participant must submit offer control information:~~

- ~~(a) for a final any operating block submitted in an offer or bid in the energy market, including an offer for dispatch down service, that has a quantity greater than zero (0) MW;~~
- ~~(b) for each settlement interval, subsequent to any restatements or pool asset substitutions made prior to or during the settlement interval;~~
- ~~(c)(a) (c) in the case of energy or dispatch down service, for each operating block that is available to receive a dispatch; and~~
- ~~(d)(b) (d) in the case of operating reserve, for all offers or bids which the ISO accepts.~~

~~Deadline for Submitting Offer Control Information~~

~~(2) A pool participant must submit to the ISO, as it relates to the offer control information submitted in subsection 2(1), the quantity, in MW, associated with a market participant identified in the offer control information in an operating block submitted in accordance with subsection 2(1).~~

Associates of a Market Participant

3(1) A **pool participant** must submit ~~offer control information to the ISO no later than thirty (30) days after the settlement interval to which the any and all associates of a market participant identified in offer control information applies, where associates of a market participant is defined in subsection 5(1)(a) of the Fair, Efficient, and Open Competition Regulation, in the manner the ISO specifies:~~

- (a) for a **generating unit or aggregated generating facility** that has energized and commissioned, on or before a date the **ISO** specifies;
- (b) for a **generating unit or aggregated generating facility** that has not completed energization and commissioning, before the energization and commissioning of such **generating unit or aggregated generating facility**; or
- (c) for an import asset, on or before a date the **ISO** specifies.

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(2) A pool participant must submit an attestation by a corporate officer of the market participant referred to in subsection 3(1) that the information provided pursuant to subsection 3(1) is complete and accurate.

Changes to Associates of a Market Participant

4 A pool participant must provide the ISO with updated information, as soon as reasonably practicable, regarding changes to the associates of a market participant referred to in subsection 3(1) and include an attestation as described in subsection 3(2).

Timely Information from a Market Participant

5 A market participant identified in offer control information, if such market participant is not the pool participant for the relevant generating unit, aggregated generating facility or import asset, must:

- (a) provide such timely and complete information to the pool participant for such generating unit, aggregated generating facility or import asset to enable the pool participant to comply with pool participant's obligations under subsections 2 and 3; and
- (b) provide an attestation to the pool participant from a corporate officer of the market participant identified in the offer control information for such generating unit, aggregated generating facility or import asset to enable the pool participant to comply with the pool participant's obligations under subsections 3(2) and 4.

Revision History

<u>EffectiveDate</u>	<u>Description</u>
<u>2012-12-03xxx-xx-xx</u>	<u>Initial releaseAddition of associates of a market participant and revised submission deadline</u>
2013-11-08	Restructured to aid in compliance.
<u>2012-12-03</u>	<u>Initial release</u>