

# ISO Rules

## Part 200 Markets

### Division 201 General

#### Section 201.3 Energy Market Offer Control Information



#### External Consultation Draft August 31, 2018

#### Applicability

1 Section 201.3 applies to:

- (a) a **pool participant** ~~who submits an offer or bid in the energy market or ancillary services market.~~

#### Requirements

##### Offer Control Information

2(1) A **pool participant** ~~must submit offer control information to the ISO who submits:~~

- (a) ~~for any operating block submitted in an offer or bid in the energy market, including an offer for dispatch down service, that has a quantity greater than 0 MW an offer; or and~~
- (b) ~~in the case of operating reserve, for all offers or bids which the ISO accepts a bid for an export interchange transaction.~~

~~must also submit to the ISO the offer control information in accordance with subsection 2(2).~~ (2) A **pool participant** ~~must submit to the ISO, as it relates to the offer control information submitted in subsection 2(1), the quantity, in MW, contained within such offer or bid to which the offer control information relates.:~~

- (a) ~~for a final offer or bid that has a quantity greater than zero (0) MW;~~
- (b) ~~for each settlement interval, subsequent to any restatements or pool asset substitutions made prior to or during the settlement interval;~~
- (c) ~~in the case of energy or dispatch down service, for each operating block that is available to receive a dispatch; and~~
- (d) ~~in the case of operating reserve, for all offers or bids which the ISO accepts.~~

##### Associates of a Market Participant

##### ~~Deadline for Submitting Offer Control Information~~

3(1) A **pool participant** ~~must, as it relates to the submit offer control information submitted in subsection 2, submit any and all associates of a market participant, as defined in subsection 5(1)(a) of the Fair, Efficient, and Open Competition Regulation, in the manner the ISO specifies; to the ISO no later than thirty (30) days after the settlement interval to which the offer control information applies.~~

- (a) ~~for a generating unit or aggregated generating facility that has energized and commissioned, on or before a date the ISO specifies;~~
- (b) ~~for a generating unit or aggregated generating facility that has not completed energization and commissioning, before the energization and commissioning of such generating unit or aggregated generating facility; or~~
- (c) ~~for an import asset, on or before a date the ISO specifies.~~

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(2) A **pool participant** must submit an attestation by a corporate officer of the **market participant** referred to in subsection 3(1) that the information provided pursuant to subsection 3(1) is complete and accurate.

#### **Changes to Associates of a Market Participant**

**4** A **pool participant** must provide the **ISO** with updated information, as soon as reasonably practicable, regarding any changes to any associates of a **market participant** referred to in subsection 3(1) and include an attestation as described in subsection 3(2).

#### **Revision History**

<b>EffectiveDate</b>	<b>Description</b>
<u>xxxx-xx-xx</u>	<u>Addition of associates of a market participant and revised submission deadline</u>
2013-11-08	Restructured to aid in compliance.
2012-12-03	Initial release