

# ISO Rules

## Part 200 Markets

### Division 201 General

#### Section 201.3 Energy Market Offer Control Information



External Consultation Draft  
October 22, 2018

#### Applicability

- 1 Section 201.3 applies to:
  - (a) a **pool participant** who submits an **offer** or **bid** in the energy market or **ancillary services** market.

#### Requirements

##### Offer Control Information

- 2(1) A **pool participant** must submit **offer control information** to the **ISO**:
  - (a) for any **operating block** submitted in an **offer** or **bid** in the energy market, including an **offer** for **dispatch down service**, that has a quantity greater than 0 MW; and
  - (b) in the case of **operating reserve**, for all **offers** or **bids** which the **ISO** accepts.
- (2) A **pool participant** must submit to the **ISO**, as it relates to the **offer control information** submitted in subsection 2(1), the quantity, in MW, associated with a **market participant** identified in the **offer control information** in an **operating block** submitted in accordance with subsection 2(1).

##### Associates of a Market Participant

- 3(1) A **pool participant** must submit any and all associates of a **market participant** identified in **offer control information**, where associates of a **market participant** is defined in subsection 5(1)(a) of the *Fair, Efficient, and Open Competition Regulation*, in the manner the **ISO** specifies:
  - (a) for a **generating unit** or **aggregated generating facility** that has energized and commissioned, on or before a date the **ISO** specifies;
  - (b) for a **generating unit** or **aggregated generating facility** that has not completed energization and commissioning, before the energization and commissioning of such **generating unit** or **aggregated generating facility**; or
  - (c) for an import asset, on or before a date the **ISO** specifies.

- (2) A **pool participant** must submit an attestation by a corporate officer of the **market participant** referred to in subsection 3(1) that the information provided pursuant to subsection 3(1) is complete and accurate.

##### Changes to Associates of a Market Participant

- 4 A **pool participant** must provide the **ISO** with updated information, as soon as reasonably practicable, regarding changes to the associates of a **market participant** referred to in subsection 3(1) and include an attestation as described in subsection 3(2).

##### Timely Information from a Market Participant

- 5 A **market participant** identified in **offer control information**, if such **market participant** is not the **pool participant** for the relevant **generating unit**, **aggregated generating facility** or import asset, must:
  - (a) provide such timely and complete information to the **pool participant** for such **generating unit**, **aggregated generating facility** or import asset to enable the **pool participant** to

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- comply with **pool participant's** obligations under subsections 2 and 3; and
- (b) provide an attestation to the **pool participant** from a corporate officer of the **market participant** identified in the **offer control information** for such **generating unit, aggregated generating facility** or import asset to enable the **pool participant** to comply with the **pool participant's** obligations under subsections 3(2) and 4.

#### Revision History

Date	Description
xxxx-xx-xx	Addition of associates of a market participant and revised submission deadline
2013-11-08	Restructured to aid in compliance.
2012-12-03	Initial release