

ISO Rules

Part 200 Markets

Division 203 Energy Markets

Section 203.3 Energy Restatements



External Consultation Draft October 22, 2018

Applicability

1 Section 203.3 applies to:

- (a) a **pool participant**;

when participating in the energy market.

Requirements

Available Capability Restatements for Offers

2(1) A **pool participant** must only submit an **available capability** restatement revising the **available capability** of a **generating source asset or a load sink asset** if such revision is:

- (a) as a result of an **acceptable operational reason**;
- (b) in relation to an **operational deviation** and required under ~~subsection 5(3) of section~~ Section 203.4 of the ISO rules, Delivery Requirements for Energy; ~~or~~
- (c) in order to reflect the output of the **source asset** which is restricted during either ~~one (1)~~ or both of **commissioning** and testing under ~~section~~ Section 505.3 of the ISO rules, Coordinating Synchronization, Commissioning, WECC Testing and Ancillary Services Testing or under ~~section~~ Section 505.4 of the ISO rules, Coordinating Operational Testing; ~~or~~
- (d) (2) in order to reflect the output of the load sink asset which is restricted during either 1 or both of commissioning and testing under Section 504.3 of the ISO rules, Coordinating Energization, Commissioning, and Ancillary Services Testing or under Section 504.4 of the ISO rules, Coordinating Operational Testing.

(2) A **pool participant** must only submit an **available capability** restatement revising the **available capability** of an import asset if such revision is as a result of an **acceptable operational reason**, if such restatement is submitted within 2 hours of the start of the **settlement interval** or within the current **settlement interval**.

(3) A **pool participant** that submits an **offer** must, if there is a change to the **available capability** of the **source asset or load sink asset** as a result of any of the circumstances outlined in ~~subsections~~ subsection 2(1)(a), (b) or (c), submit an **available capability** restatement revising the **available capability** for the applicable hours, as soon as reasonably practicable.

(3) A **pool participant** must submit the reason or reasons for submitting an **available capability** restatement for a **source asset** ~~or a load sink asset~~.

Price Restatements for Offers

3 A **pool participant** that submits an **offer** may submit a price restatement but must only do so prior to ~~two (2)~~ hours before the start of a **settlement interval**.

MW Restatements for Offers

4(1) A **pool participant** that submits an **offer** may submit a MW restatement prior to ~~two (2)~~ hours before the start of a **settlement interval**.

(2) ~~(2)~~ A **pool participant** that submits an **offer** must submit a MW restatement redistributing the MW to represent the operating state of the **source asset or load sink asset**, as soon as reasonably practicable, if the **source asset or load sink asset** cannot comply with the current **offer** ~~as a result of where~~:

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~~(a) either~~

~~(a) an available capability restatement under subsection 2 cannot reasonably accommodate the operating state of the **source asset** or load **sink asset** and the operating state is a result of an:~~

~~(i) **acceptable operational reason**; or~~

~~(ii) **an operational deviation** and such restatement is required under subsection 5(3) of sectionSection 203.4 of the ISO rules, *Delivery Requirements for Energy*; **and**~~

~~an **available capability** restatement under subsection 2 cannot reasonably accommodate the **source asset's** operating state; or~~

~~(b) the source asset is carrying out either ~~one (1)~~ or both of **commissioning** and testing under sectionSection 505.3 of the ISO rules, *Coordinating Synchronization, Commissioning, WECC Testing and Ancillary Services Testing* or under sectionSection 505.4 of the ISO rules, *Coordinating Operational Testing*; **or**~~

~~(c) the load sink asset is carrying out either 1 or both of **commissioning** and testing under section 504.3 of the ISO rules, Coordinating Energization, Commissioning, and Ancillary Services Testing or under section 504.4 of the ISO rules, Coordinating Operational Testing.~~

(3) A **pool participant** must submit the reason or reasons for submitting a MW restatement in accordance with subsection 4(2)(a) if such MW restatement is submitted within ~~two (2)~~ hours of the start of the **settlement interval** or within the current **settlement interval**.

(4) If a **pool participant** is responding to the ISO under ~~subsections~~subsections 2(2)(c) and 2(2)(d) of sectionSection 202.5 of the ISO rules, *Supply Surplus*, then the **pool participant** must submit a restated **offer** for its **source asset** within the current hour which reduces the quantity of only the ~~zero dollar (\$0)~~**\$0.00** operating block of the **source asset**.

Minimum Stable Generation Restatements for Offers

5(1) A **pool participant** that submits an **offer for a generating source asset** must, if there is a change to the **minimum stable generation** as a result of any **acceptable operational reason**, submit a **minimum stable generation** restatement for the **generating source asset** for the applicable hours, as soon as reasonably practicable.

(2) If the restated **minimum stable generation**:

(a) is lower than the previously submitted **minimum stable generation**; and

(b) the restatement is submitted within ~~two (2)~~ hours of the start of the **settlement interval**,

then the **pool participant** ~~is prohibited from restating~~**must not restate** the MW of the **operating block** with the lowest **offer price** for the **generating source asset**.

(3) If the restated **minimum stable generation**:

(a) is higher than the previously submitted **minimum stable generation**; and

(b) the restatement is submitted within ~~two (2)~~ hours of the start of the **settlement interval**,

then the **pool participant**, when restating an increase to the MW of the **operating block** with the lowest **offer price** for the **generating source asset** in order to comply with ~~subsection 3(4)(b) of section~~Section 203.1 of the ISO rules, *Offers and Bids for Energy*, must take any such additional MW from the **operating blocks** with the next highest **offer price** in ascending order.

(4) A **pool participant** must submit the reason or reasons for submitting a **minimum stable generation** restatement under subsection 5(1).

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Price Restatements for Bids

6 A **pool participant** that submits a **bid** may submit a price restatement but must only do so prior to ~~two (2)~~ hours before the start of a **settlement interval**.

MW Restatements for Bids

7(1) A **pool participant** that submits a **bid** may submit a MW restatement prior to ~~two (2)~~ hours before the start of a **settlement interval**.

(2) A **pool participant** that submits a **bid** must submit a MW restatement redistributing, or in the case of exports reducing, the MW to represent the operating state of the **sink asset**, as soon as reasonably practicable, if the **sink asset** cannot comply with the current **bid** as a result of an **acceptable operational reason**.

(3) A **pool participant** must submit the reason or reasons for submitting a MW restatement under subsection 7(2) if such MW restatement is submitted within ~~two (2)~~ hours of the start of the **settlement interval** or within the current **settlement interval**.

(4) If a **pool participant** is responding to the **ISO** under subsection 2(2)(b) of ~~section~~Section 202.5 of the **ISO rules**, *Supply Surplus*, then the **pool participant** must submit a MW restatement for its **bid** for the applicable **sink asset** in the current hour, increasing the MW of the export **interchange transaction**.

Revision History

EffectiveDate	Description
xxxx-xx-xx 2013-01-08	Initial Release Revised to accommodate load assets, priced imports and exports, and administrative revisions.
2014-07-02	Corrected typos in subsection 2(1)(b) by updating the references to be "section 203.4" of the ISO rules instead of "section 203.3".
2013-11-08	Amended subsection 4(2), added clarity to "the operating block" in subsections 5(2) and 5(3), and corrected a subsection reference.
2013-01-08 2014-07-02	Corrected typos in subsection 2(1)(b) by updating the references to be "section 203.4" of the ISO rules instead of "section 203.3". Initial Release