

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



External Consultation Draft
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Applicability

1 Subject to subsections 2 and 3 below, section 502.8 applies to:

- (a) the **legal owner** of a **generating unit** or an **aggregated generating facility** that has a **gross real power** capability equal to or greater than 5 MW and is:
 - (i) connected to the **interconnected electric system** or an electric system in the service area of the City of Medicine Hat, including by way of connection to an **electric distribution system**;
 - (ii) part of an industrial complex connected to the **transmission system**; or
 - (iii) providing, or part of a facility providing, **ancillary services**;
 - (b) the **legal owner** of a **transmission facility** connected to the **transmission system** or **transmission facilities** in the service area of the City of Medicine Hat;
 - (c) the **legal owner** of a load that is:
 - (i) connected to the **transmission system**;
 - (ii) connected to **transmission facilities** in the service area of the City of Medicine Hat;
 - (iii) part of an industrial complex; ~~or~~
 - (iv) providing, or part of a facility providing, ancillary services; or
 - (v) associated with offers or bids in the energy market;
 - (d) the legal owner of a generating unit or aggregated generating facility that has a gross real power capability equal to or greater than 1 MW and less than 5 MW and is:
 - (i) ~~connected to the interconnected electric system or an electric system in the service area of the City of Medicine Hat, including by way of connection to an electric distribution system, or is part of an industrial complex connected to the transmission system; and~~
 - (ii) is associated with offers or bids in the energy market;
- and
- (f) the ISO.

2 The **legal owner** of a **generating unit, aggregated generating facility, transmission facility** or a load that is energized and commissioned on or after April 7, 2017 must ensure the facility meets the minimum supervisory control and data acquisition requirements of this section 502.8 and, where applicable, verify to the **ISO** that the facility meets those requirements during **commissioning** and energization.

3(1) Subject to subsection 3(3), the provisions of this section 502.8 do not apply to the **legal owner** of a

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generating unit, aggregated generating facility, transmission facility, or a load that was energized and commissioned prior to April 7, 2017 in accordance with a previous technical requirement, technical standard, **ISO rule** or functional specification, but the **legal owner** of such an existing **generating unit, aggregated generating facility, transmission facility**, or a load must remain compliant with all the standards and requirements set out in that previous technical requirement, technical standard, **ISO rule** or functional specification.

(2) Notwithstanding subsection 3(1), the **ISO** may require the **legal owner** of a **generating unit, aggregated generating facility, transmission facility**, or a load to comply with any specific provision or all of the provisions of this section 502.8, if the **ISO** determines that such compliance is necessary for the safe and reliable operation of the **interconnected electric system**.

(3) Notwithstanding subsection 3(1), the **legal owner** of a **generating unit, transmission facility, aggregated generating facility** or a load must comply with the provisions of this section 502.8 if:

- (a) it modifies its facilities after April 7, 2017 to:
 - (i) increase its Rate DTS or Rate STS contract capacity; or
 - (ii) upgrade or alter the functionality of its supervisory control and data acquisition system; and
- (b) the **ISO** determines that such compliance is necessary for safe and reliable operation of the **interconnected electric system**.

(4) Notwithstanding section 3(1), the legal owners referred to in subsections 1(c)(v) and 1(d) must comply with the provisions of this section 502.8.

Functional Specification

4(1) The **ISO** may issue a written functional specification containing details, work requirements and specifications for the design, construction and operation of a supervisory control and data acquisition system for the facility.

(2) The functional specification referred to in subsection 4(1) must be generally consistent with the provisions of this section 502.8 but may contain material variances the **ISO** approves of based upon its discrete analysis of any one (1) or more of the technical, economic, safety, operational and **reliability** requirements related to the specific system or connection project.

Use of the Term Legal Owner

5(1) Unless specified otherwise, where the term “**legal owner**” is used below it includes the **legal owner** of a **generating unit**, an **aggregated generating facility**, a **transmission facility** or a load.

Supervisory Control and Data Acquisition Requirements

6(1) The **legal owner** of a synchronous **generating unit** must meet the supervisory control and data acquisition requirements set out in Appendix 1, *SCADA Requirements for Synchronous Generating Units*.

(2) The **legal owner** of a wind or solar **aggregated generating facility** must meet the supervisory control and data acquisition requirements set out in Appendix 2, *SCADA Requirements for Wind or Solar Aggregated Generating Facilities*.

(3) The **legal owner** of a **generating unit** that is part of an industrial complex and the **legal owner** of a

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load must meet the supervisory control and data acquisition requirements set out in Appendix 3, *SCADA Requirements for Industrial Complexes and Load*.

(4) The **legal owner** of a **transmission facility** must meet the supervisory control and data acquisition requirements set out in Appendix 4, *SCADA Requirements for Transmission Facilities*, if at least one (1) of the following criteria is met:

- (a) the substation contains two (2) or more buses operated above 60 kV nominal voltage;
- (b) the substation contains one (1) or more buses operated above 200 kV nominal voltage;
- (c) the substation contains a capacitor bank, reactor, static VAr compensator or synchronous condenser rated 5 MVar or greater;
- (d) the substation connects three (3) or more transmission lines above 60 kV;
- (e) the substation supplies local site load, with normally energized site load equipment rated at 5 MVA or greater that are offered for **ancillary services** or are included in **remedial action schemes**;
- (f) the substation supplies local site load with normally energized site load equipment rated at 10 MVA or greater;
- (g) the substation supplies **supplemental reserve** load of 5 MVA or greater; or
- (h) the substation supplies system load that is part of a **remedial action scheme**.

(5) The **legal owner** of a **generating unit**, the **legal owner** of an **aggregated generating facility** or the **legal owner** of a load must, if they provide **ancillary services**, meet the supervisory control and data acquisition requirements for **ancillary services** set out in Appendix 5, *SCADA Requirements for Ancillary Services*.

(6) The **ISO** must meet the supervisory control and data acquisition requirements set out in:
(i) Appendix 2, *SCADA Requirements for Wind or Solar Aggregated Generating Facilities*; and
(ii) Appendix 5, *SCADA Requirements for Ancillary Services*.

Separate Meters

7 A **legal owner** must gather supervisory control and data acquisition data using a device that is independent from a revenue meter.

Data Acquisition

8(1) The **ISO** must initiate all supervisory control and data acquisition communications with a **legal owner's** equipment directly connected to the **ISO's** equipment to acquire supervisory control and data acquisition data from a **legal owner** and must do so using the following means:

- (a) periodic scans; or
- (b) report-by-exception polls.

(2) The **ISO** must configure the **ISO's** communications device to be the "master" device.

(3) A **legal owner** must configure its communication device to be the "slave" device using the appropriate addressing the **ISO** assigns.

(4) The **ISO** must, if it initiates communications with a **legal owner** using report-by-exception polls, configure and acquire the supervisory control and data acquisition data so that the data value falls within the allowable deadbands set out in Table 1 below:

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Table 1

| Value | Allowable Deadband |
|-------|--|
| MW | 0.5 MW from 0 to 200 MW, 1.0 MW above 200 MW |
| MVAr | 0.5 MVAr from 0 to 200 MVAr, 1.0 MVAr above 200 MVAr |
| kV | 0.1 kV from 0 to 20 kV, 0.5 kV above 20 kV |

- (5) A **legal owner** must, if it is providing analog values to the **ISO**, provide those values with at least one (1) decimal place accuracy unless otherwise specified in the attached appendices.
- (6) A **legal owner** must ensure that the transducer is scaled such that the maximum, full scale, value returned is between 120% and 200% of the nominal equipment rating.
- (7) The **legal owner** of a **generating unit** that uses a mode of operation of either a synchronous condenser or motor, must ensure that the minimum, full scale, values are between 120% and 200% of the lowest operating condition.
- (8) A **legal owner** must report supervisory control and data acquisition data relating to power flows with the sign convention of positive power flow being out from a bus, except in situations where source measurements are positive polarity.
- (9) Notwithstanding subsection 8(8), a **legal owner** must report:
 - (a) MVAr measurements from a reactor as negative polarity;
 - (b) MW and MVAr measurements from a **collector bus** as positive polarity; and
 - (c) MVAr measurements from a capacitor as positive polarity.
- (10) A **legal owner** must, if installing a global positioning system clock as required in a functional specification, use the coordinated universal time as the base time where the base time is the universal time code minus seven (7) hours.
- (11) A **legal owner** must ensure that its global positioning system clock functionality provides for one (1) millisecond time stamped event accuracy and can automatically adjust for seasonal changes to daylight savings time.

Supervisory Control and Data Acquisition Communications

- 9(1) A **legal owner** must implement one (1) of the following communication methods between its facility and the **ISO**:
 - (a) an internet connection, if the **legal owner** has a latency time requirement of thirty (30) seconds or greater; or
 - (b) a dedicated telecommunications link, if the **legal owner** has a latency time requirement of less than thirty (30) seconds.
- (2) A **legal owner** must provide and maintain a connectivity point and data communication to both the **ISO**'s primary system coordination centre and the **ISO**'s backup system coordination centre.
- (3) The **ISO** must provide and maintain a connectivity point to the **legal owner**'s facility at both the **ISO**'s primary system coordination centre and the **ISO**'s backup system coordination centre.

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(4) The **legal owner** of a **generating unit**, an **aggregated generating facility**, or a load must, if it owns a facility with the capability of combined load and generation greater than 1000 MW, provide two (2) communication circuits to each of the **ISO's** primary system coordination centre and the **ISO's** backup system coordination centre and to each of the **legal owner's** primary and backup communication centres.

(5) A **legal owner** of a **generating unit**, an **aggregated generating facility**, or a load must, when providing **ancillary services**, send supervisory control and data acquisition data to each of the **ISO's** primary system coordination centre and the **ISO's** backup system coordination centre.

(6) A **legal owner** must, based on the **ISO's** generic communication block diagrams and prior to connecting facilities to the **interconnected electric system** or an electric system in the service area of the City of Medicine Hat, indicate to the **ISO** the generic communication block diagram that depicts the communication protocols between the **legal owner's** facility and the **ISO's** system coordination centre, with any variations as appropriate.

(7) A **legal owner** must, if it changes the communication protocols used between itself and the **ISO**, communicate these changes to the **ISO** in writing ninety (90) **business days** prior to changing the protocols.

Notification of Unplanned Availability

10(1) A **legal owner** must, if any component in the communication circuit becomes unavailable due to an unplanned event, notify the **ISO** as soon as practicable, in writing, after determining such unavailability due to equipment failure.

(2) The **ISO** may, following receipt of the notification in 10(1), require the **legal owner** to discontinue the provision of **ancillary services**.

(3) A **legal owner** must provide the **ISO** as soon as practicable, in writing:

- (a) the cause of any unavailability reported pursuant to subsection 10(1);
- (b) in the event of an equipment failure, a plan, acceptable to the **ISO**, to repair the failed equipment, including testing; and
- (c) the expected date when the equipment will be repaired and the required measurements will be restored.

(4) The **legal owner** must, if the equipment is not repaired and required measurements are not restored by the expected date, notify the **ISO** as soon as practicable, in writing, with the revised date and the reason why the communication system was not repaired.

(5) The **legal owner** must notify the **ISO** once the equipment is repaired and the required measurements are restored.

Suspected Failure or Erroneous Data of a Remote Terminal Unit

11(1) A **legal owner** must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **ISO** as soon as practicable, in writing, after identifying the failure or data error.

(2) The **ISO** must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **legal owner** as soon as practicable, after identifying the failure or data error.

(3) The **legal owner** must provide the **ISO** as soon as practicable, in writing, with the date it expects to

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test the remote terminal unit.

(4) The **legal owner** must, if it is unable to test the remote terminal unit on the expected date provided under subsection 11(3), provide the **ISO** as soon as practicable, in writing, with the revised date.

(5) The **legal owner** must, after testing the remote terminal unit, confirm if there is a problem with the remote terminal unit or not and notify the **ISO** as soon as practicable, in writing, with the results of the test.

(6) The **legal owner** must, if the results of the test indicated that the remote terminal unit has actually failed, provide the **ISO** as soon as practicable, in writing, with a plan acceptable to the **ISO** to repair the failed remote terminal unit and the date by which that the **legal owner** expects to repair or replace the remote terminal unit.

(7) The **legal owner** must, if the remote terminal unit is not repaired or replaced by the date provided under subsection 11(6), notify the **ISO** as soon as practicable, in writing, with the revised date.

(8) The **legal owner** must notify the **ISO** as soon as practicable, in writing, once the remote terminal is repaired or replaced.

Exceptions

12 A **legal owner** is not required to comply with the specific supervisory control and data acquisition submission requirements of this section 502.8 applicable to a particular device:

- (a) that is being repaired or replaced in accordance with a plan acceptable to the **ISO** under subsections 10 or 11; and
- (b) the **legal owner** is using reasonable efforts to complete such repair or replacement in accordance with that plan.

Appendices

Appendix 1 – SCADA Requirements for Generating Units

Appendix 2 - SCADA Requirements for Wind or Solar Aggregated Generating Facilities

Appendix 3 - SCADA Requirements for Industrial Complexes and Load

Appendix 4 - SCADA Requirements for Transmission Facilities

Appendix 5 - SCADA Requirements for Ancillary Services

Revision History

| Date | Description |
|------------|---|
| xxxx-xx-xx | <u>Revised to include requirements for the legal owner of an asset where the pool participant submits offers and bids into the energy or ancillary services markets.</u> |
| 2018-09-01 | Revised applicability section; clarified which requirements are applicable to synchronous generating units; added requirements for a distribution connected aggregated generating facility; added additional SCADA requirements for wind aggregated generating facilities to Appendix 2; and added SCADA requirements for solar aggregated generating facilities to Appendix 2. |

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| | |
|------------|---|
| 2015-03-27 | Replaced “effective date” with the initial release date in sections 2 and 3; and replaced the word “Effective” in the Revision History to “Date”. |
| 2014-12-23 | Appendix 1 amended by combining the two lines concerning generating unit automatic voltage regulation into one line. Appendix 5 amended reflect that the regulating reserve set point signal is sent by ISO every 4 seconds, not every 2 seconds. Appendix 5 amended to include the measurement point for load when providing spinning reserve. |
| 2013-02-28 | Initial Release |

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Appendix 1 – SCADA Requirements for Synchronous Generating Units

| Facility/ Service Description | Signal Type | Point Description | Parameter | | Accuracy Level | Resolution | Latency and Availability Requirements Based on Maximum Authorized Real Power | | | | | |
|---|-----------------|--|---|-----------|-------------------------|---|--|---|---|---|---|--|
| | | | | | | | Maximum authorized real power less than 50 MW | | Maximum authorized real power equal to or greater than 50 MW and less than 300 MW | | Maximum authorized real power equal to or greater than 300 MW | |
| | | | | | | | Latency | Availability (%) | Latency | Availability (%) | Latency | Availability (%) |
| For each power plant | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal | 1= Alarm | N/A | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours | |
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1= Alarm | | | | | | | | |
| For each synchronous generating unit directly connected to the transmission system or transmission facilities in the service area of Medicine Hat. | Analog | Gross real power as measured at the stator winding terminal | MW | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time repair is to 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| | | Gross reactive power as measured at the stator winding terminal | MVar | | | | | | | | | |
| | | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage | kV | | | | | | | | | |
| | | Unit frequency as measured at the stator winding terminal or equivalent bus frequency | Hertz | | +/- 0.012 Hz | 0.001 Hz | | | | | | |
| | | Net real power as measured on the high side terminal of the transmission system step up transformer | MW | | +/- 2% of full scale | 0.5% of the point being monitored | | | | | | |
| | | Net real power of summated generation of a facility with multiple generating units offering as a single market participant | MW | | | | | | | | | |
| | | Net reactive power as measured on the high side terminal of the transmission system step up transformer | MVar | | | | | | | | | |
| | | Net reactive power of summated generation of a facility with multiple generating units offering as a single market participant | MVar | | | | | | | | | |
| | | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW | MW | | | | | | | | | |
| | | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW | MVar | | | | | | | | | |
| | | Station service load real power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer | MW | | | | | | | | | |
| | | Station service load reactive power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer | MVar | | | | | | | | | |
| | | Excitation system real power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer | MW | | | | | | | | | |
| | | Excitation system reactive power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer | MVar | | | | | | | | | |
| | | Voltage at the point of connection to the transmission system | kV | | Integer Value | 1 | | | | | | |
| | | Automatic voltage regulation setpoint | kV | | | | | | | | | |
| | | Transmission system step-up transformer tap position if the step up transformer has a load tap changer | Tap position | | | | | | | | | |
| Ambient temperature if the generating unit is a gas turbine generating unit (range of minus 50 degrees to plus 50 degrees Celsius) | degrees Celsius | | +/- 2% of full scale | 1 degree | | | | | | | | |
| Status | Status | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open | 1= Closed | N/A | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours | |
| | | Transmission system step up transformer voltage regulator if the transmission system step up transformer has a load tap changer | 0 = Manual | 1= Auto | | | | | | | | |
| | | Generating unit power system stabilizer (PSS) status | 0 = Off | 1 = On | | | | | | | | |
| | | Generating unit automatic voltage regulation (AVR) in service and controlling voltage | 0 = Off | 1 = On | | | | | | | | |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1= Armed | | | | | | | | |
| Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm | latency is 15 seconds availability is 98% mean time to repair is 48 hours | | | | | | | | | |

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| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm | | | | |
|--|--------|--|------------|------------|----------------------|-----------------------------------|---|--|
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm | | | | |
| For each distribution connected synchronous generating unit, or aggregated generating facilities consisting of synchronous generating units, where the total turbine nameplate rating is greater than or equal to 5 MW | Analog | Gross real power as measured at the stator winding terminal | MW | | +/- 2% of full scale | 0.5% of the point being monitored | Latency is 30 seconds; Availability is 98%; Mean time to repair is 48 hours | |
| | | Gross reactive power as measured at the stator winding terminal | MVar | | | | | |
| | | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage | kV | | | | | |
| | Status | Breaker, circuit switchers, motor operated air brakes and other devices that can remotely control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open | 1 = Closed | N/A | | | |

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Appendix 2 – SCADA Requirements for Wind or Solar Aggregated Generating Facilities

| Facility / Service Description | Signal Type | Point Description | Parameter | Accuracy Level | Resolution | Latency and Availability Requirements Based on Maximum Authorized Real Power | | | | | |
|---|---|--|------------------------------|-----------------------------------|-----------------------------------|--|---------------------------------------|---|---------------------------------------|---|--------------------------------------|
| | | | | | | Maximum authorized real power less than 50 MW | | Maximum authorized real power equal to or greater than 50 MW and less than 300 MW | | Maximum authorized real power equal to or greater than 300 MW | |
| | | | | | | Latency | Availability (%) | Latency | Availability (%) | Latency | Availability (%) |
| For each wind or solar aggregated generating facility directly connected to the transmission system or transmission facilities in the service area of the City of Medicine Hat, | Analog | Real power of each collector system feeder | MW | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| | | Reactive power of each collector system feeder | MVAr | | | | | | | | |
| | | Voltage for each collector bus | kV | | | | | | | | |
| | | Real power of station service over 0.5 MW | MW | | | | | | | | |
| | | Reactive power of station service over 0.5 MW | MVAr | | | | | | | | |
| | | Reactive power of each reactive power resource (other than generating units) | MVAr | | | | | | | | |
| | | Real power at the low side of transmission system step up transformer | MW | | | | | | | | |
| | | Reactive power at the low side of transmission system step up transformer | MVAr | | | | | | | | |
| | | Transmission system step-up transformer tap position if the step up transformer has a load tap changer | Tap position | Integer Value | 1 | | | | | | |
| | | Net real power at the point of connection | MW | +/- 2% of full scale | 0.5% of the point being monitored | | | | | | |
| | | Net reactive power at the point of connection | MVAr | | | | | | | | |
| | | Frequency at the point of connection | Hertz | +/- 0.012 Hz | 0.001 Hz | | | | | | |
| | | Voltage at the point of connection | kV | +/- 2% of full scale | 0.5% of the point being monitored | | | | | | |
| | | Voltage regulation system set point | kV | | | | | | | | |
| | | Potential real power capability, being the real power that would have been produced at the point of connection without aggregated generating facilities curtailment and based on real time meteorological conditions | MW | +/-10% of full scale | | | | | | | |
| | | Real power limit used in the power limiting control system at the aggregated generating facilities | MW | +/- 2% of full scale | | | | | | | |
| | | Wind speed at hub height as collected at the meteorological tower, (for wind facilities) | Meters per second | +/- 2% of anemometer maximum | | | | | | | |
| | | Wind direction from the true north as collected at the meteorological tower, (for wind facilities) | Degrees | +/- 5 degrees | 1 degree | | | | | | |
| | | Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities) | HPa | Nearest 6 HPA | 1HPA | | | | | | |
| | | Ambient temperature (for wind facilities) | °C | +/- 1 degrees | 1 deg c | | | | | | |
| | Wind Speed at 2-10m above ground (for solar facilities) | m/s | +/- 2% of anemometer maximum | 0.5% of the point being monitored | | | | | | | |
| | Wind direction from the true north at 2-10m above ground (for solar facilities) | Degrees | +/- 5 degrees | 1 degree | | | | | | | |
| | Ambient Temperature (for solar facilities) | °C | +/- 1 degrees | 1 deg C | | | | | | | |
| | Global Horizontal Irradiance (for solar facilities) | W/m ² | ± 25 W/m ² | 1 W/m ² | | | | | | | |
| (FROM ISO) Facility limit | MW | N/A | 0.1 MW | Signal sent by ISO | | | | | | | |
| (FROM ISO) Reason for facility limit | 1 = Transmission, 2= Ramp, 3 = No limit | N/A | | Signal sent by ISO | | | | | | | |
| Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal | 1= Alarm | N/A | | 30 seconds | 98.0% mean | 15 seconds | 98.0% mean | 4 seconds | 99.8% mean time to |

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| | | | | | | | | | | | | |
|---|---------------------------|--|---|-------------------|------------------------------|-----|-----------------------------------|--|----------------------------|--------------------|---|--|
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1 = Alarm | | | time to repair is 48 hours | | time to repair is 48 hours | | repair is 4 hours | |
| | | Each collector system feeder breaker | 0 = Open | 1 = Closed | | | | | | | | |
| | | Each reactive resource feeder breaker | 0 = Open | 1 = Closed | | | | | | | | |
| | | power limiting control system | 0 = Off | 1 = On | | | | | | | | |
| | | Voltage regulation system status | 0 = Manual | 1 = Automatic | | | | | | | | |
| | | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open | 1 = Closed | | | | | | | | |
| | | Generating unit step up transformer voltage regulator if the transmission system step up transformer has a load tap changer | 0 = Manual | 1 = Automatic | | | | | | | | |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1 = Armed | | | | | | | | |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | |
| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | |
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | |
| For each wind or solar aggregated generating facility, where the total nameplate rating is greater than or equal to 5 MW and is connected to an electric distribution system including distribution facilities in the service area of the City of Medicine Hat. | Analog | Gross real power as measured at the collector bus | | MW | | | | | | | | |
| | | Gross reactive power as measured at the collector bus | | MVAR | +/- 2% of full scale | | 0.5% of the point being monitored | | | | | |
| | | Generating unit voltage at the collector bus | | kV | | | | | | | | |
| | | Net real power at the point of connection | | MW | +/- 2% of full scale | | 0.5% of the point being monitored | | | | | |
| | | Net reactive power at the point of connection | | MVAR | +/- 2% of full scale | | 0.5% of the point being monitored | | | | | |
| | | Frequency at the point of connection | | Hertz | +/- 0.012 Hz | | 0.001 Hz | | | | | |
| | | Potential real power capability, being the real power that would have been produced at the point of connection without aggregated generating facilities curtailment and based on real time meteorological conditions | | MW | +/-10% of full scale | | 0.5% of the point being monitored | | | | | |
| | | Real power limit used in the power limiting control system at the aggregated generating facilities | | MW | +/- 2% of full scale | | 0.5% of the point being monitored | | | | | |
| | | Wind speed at hub height as collected at the meteorological tower, (for wind facilities) | | Meters per second | +/- 2% of anemometer maximum | | 0.5% of the point being monitored | | | | | |
| | | Wind direction from the true north as collected at the meteorological tower, (for wind facilities) | | Degrees | +/- 5 degrees | | 1 degree | | | | | |
| | | Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities) | | HPa | Nearest 6 HPA | | 1HPA | | | | | |
| | | Ambient temperature (for wind facilities) | | °C | +/- 1 degrees | | 1 deg C | | | | | |
| | | Wind Speed at 2-10m above ground (for solar facilities) | | m/s | | | 0.5% of the point being monitored | | | | | |
| | | Wind direction from the true north at 2-10m above ground (for solar facilities) | | Degrees | +/- 5 degrees | | 1 degree | | | | | |
| | | Ambient Temperature (for solar facilities) | | °C | +/- 1 degrees | | 1 deg C | | | | | |
| | | Global Horizontal Irradiance (for solar facilities) | | W/m ² | ± 25 W/m ² | | 1 W/m ² | | | | | |
| | (FROM ISO) Facility limit | | MW | | N/A | | 0.1 MW | | | | Signal sent by ISO | |
| (FROM ISO) Reason for facility limit | | | 1 = Transmission, 2= Ramp, 3 = No limit | N/A | | | | | | Signal sent by ISO | | |
| Status | | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open | 1 = Closed | | N/A | | | | | Latency is 30 seconds; Availability is 98%; Mean time to repair is 48 hours | |

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Appendix 3 – SCADA Requirements for Industrial Complexes and Loads

| Facility / Service Description | Signal Type | Point Description | Parameter | | Accuracy Level | Resolution | Latency and Availability Requirements Based on Maximum Authorized Real Power | | | | | |
|---|-------------|---|--------------|------------|----------------------|-----------------------------------|--|--|---|--|---|---|
| | | | | | | | Maximum authorized real power less than 50 MW | | Maximum authorized real power equal to or greater than 50 MW and less than 300 MW | | Maximum authorized real power equal to or greater than 300 MW | |
| | | | | | | | Latency | Availability (%) | Latency | Availability (%) | Latency | Availability (%) |
| For each facility | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal | 1 = Alarm | N/A | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours | |
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1 = Alarm | | | | | | | | |
| For each load facility or industrial complex | Analog | Real power at the point of connection | MW | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| | | Reactive power at the point of connection | MVar | | | | | | | | | |
| | | Voltage at the point of connection | kV | | | | | | | | | |
| | Status | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open | 1 = Closed | N/A | | | | | | | |
| A market participant with a Remedial action scheme on its load facility or industrial complex | Analog | Total Remedial action scheme load available | MW | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 99.8% mean time to repair is 4 hours | 15 seconds | 99.8% mean time to repair is 4 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| | | Amount of load armed | MW | | | | | | | | | |
| | Status | Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices | 0 = Open | 1 = Closed | N/A | | | | | | | |
| | | Arming status of the Remedial action scheme | 0 = Disarmed | 1 = Armed | | | | | | | | |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | |
| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | |
| Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm | | | | | | | | | | |

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Appendix 4 – SCADA Requirements for Transmission Facilities

| Facility / Service Description | Signal Type | Point Description | Parameter | | Accuracy Level | Resolution | Latency and Availability Requirements Based on Transmission Voltage | | | |
|--|-------------|---|--------------|------------|----------------------|-----------------------------------|---|--|--|--|
| | | | | | | | Any one bus operated at 60 kV or above, but less than or equal to 200 kV | | Any one bus operated above 200 kV | |
| | | | | | | | Latency | Availability (%) | Latency | Availability (%) |
| For each substation | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal | 1 = Alarm | N/A | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | |
| | | Communications failure indication between an intelligent electronic device and each remote terminal unit acting as a data concentrator | 0 = Normal | 1 = Alarm | | | | | | |
| Bus | Analog | Bus voltage line-to-line. Ring or split busses require a minimum of two voltage sources | kV | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours |
| | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1 = Closed | N/A | | | | | |
| Transformer winding greater than 60 kV | Analog | Real power as measured on the high side terminal of the transformer | MW | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours |
| | | Reactive power as measured on the high side terminal of the transformer | MVAR | | | | | | | |
| | | Transformer voltage regulation setpoint if the transformer has a load tap changer | kV | | | | | | | |
| | Status | Transformer tap position if the step up transformer has a load tap changer | Tap position | | Integer Value | 1 | | | | |
| Reactive Resources | Analog | Reactive power of switchable reactive power resource - capacitor bank (positive polarity) or reactor (negative polarity) | MVAR | | +/- 2% of full scale | 0.5% of the point being monitored | latency is 30 seconds; availability is 98%; mean time to repair is 48 hours | | | |
| | | Reactive power of dynamic reactive power resource - SVC, synchronous condenser, or other similar device | | | | | latency is 15 seconds; availability is 98%; mean time to repair is 48 hours | | | |
| | | Voltage setpoint of dynamic reactive power resource - SVC, synchronous condenser, or other similar device | | | | | kV | | latency is 15 seconds; availability is 98%; mean time to repair is 48 hours | |
| | Status | Reactive power resource control device - capacitor bank or reactor | 0 = Off | 1 = On | N/A | | latency is 30 seconds; availability is 98%; mean time to repair is 48 hours | | | |
| | | Reactive power resource control device - SVC, synchronous condenser, or other similar device | 0 = Off | 1 = On | | | latency is 15 seconds; availability is 98%; mean time to repair is 48 hours | | | |
| | | Automatic voltage regulation status for dynamic reactive power resource - SVC, synchronous condenser, or other similar device | 0 = Off | 1 = On | | | latency is 15 seconds; availability is 98%; mean time to repair is 48 hours | | | |
| Remedial Action Scheme | Status | Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices | 0 = Open | 1 = Closed | N/A | | 30 Seconds | 99.8% mean time to repair is 4 hours | latency is 15 seconds availability is 99.8% mean time to repair is 4 hours | |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1 = Armed | | | | | | |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm | | | | | | |
| | | Remedial action scheme operated on equipment overload, if applicable | 0 = Normal | 1 = Alarm | | | | | | |
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm | | | | | | |
| Transmission line where the nominal voltage is greater than or equal to 60 kV and less than 200 kV | Analog | Real power | MW | | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98% mean time to repair is 48 hours | N/A | |
| | | Reactive power | MVAR | | | | | | | |
| Transmission line where the nominal voltage is equal to or greater than 200 kV | Analog | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1 = Closed | N/A | | N/A | 15 seconds | 98% mean time to repair is 48 hours | |
| | | Real power | MW | | | | | | | |
| | | Reactive power | MVAR | | | | | | | |
| | Status | Line side voltage | kV | | | | | | | |

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Appendix 5 – SCADA Requirements for Ancillary Services

| Facility / Service Description | Signal Type | Point Description | Parameter | Accuracy Level | Resolution | Latency and Availability Requirements Based on Maximum Authorized Real Power | | | | | |
|---|---|--|--------------------------|-----------------------------|---|---|---------------------------------------|---|---------------------------------------|---|--------------------------------------|
| | | | | | | Maximum authorized real power less than 50 MW | | Maximum authorized real power equal to or greater than 50 MW and less than 300 MW | | Maximum authorized real power equal to or greater than 300 MW | |
| | | | | | | Latency | Availability (%) | Latency | Availability (%) | Latency | Availability (%) |
| For each resource providing black start services | Analog | Bus frequency in hertz with a range of at least 57 to 63Hz | Hertz | +/- 0.012 Hz | 0.001 Hz | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| For each resource providing regulating reserves | Analog | Gross real power as measured at the stator winding terminal | MW | 0.25% of full scale | 0.25% of the point being monitored | latency is 2 seconds availability is 99.8% mean time to repair is 4 hours | | | | | |
| | | Net real power as measured on the high side terminal of the step up transformer | MW | | | | | | | | |
| | | Gross real power set point from the regulating reserve resource control system | MW | | | | | | | | |
| | | High limit of the regulation range | MW | | | | | | | | |
| | | Low limit of the regulation range | MW | | | | | | | | |
| | (FROM ISO) Set point. Note if multiple resources are used to provide the full resource commitment, the ISO will send a totalized expected MW output signal. | MW | N/A | 0.1 MW | Signal sent by ISO every 4 seconds | | | | | | |
| Status | Regulating reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open 1 = Closed | N/A | | latency is 2 seconds availability is 99.8% mean time to repair is 4 hours | | | | | | |
| | Regulating reserve resource control status | 0 = Disabled 1 = Enabled | N/A | | latency is 2 seconds availability is 99.8% mean time to repair is 4 hours | | | | | | |
| | (FROM ISO) ISO has control of the regulating reserve resource | 0 = Disarmed 1 = Armed | N/A | | Signal sent by ISO when regulating reserves are in effect (on or off) | | | | | | |
| For each resource providing spinning reserves | Analog | Gross real power as measured at: a) For generating pool assets, the stator winding terminal or b) For load pool assets the closest circuit breaker or disconnection device to each load. | MW | +/- 2% of full scale | 0.5% of the point being monitored | latency is 10 seconds availability is 99.8%, mean time to repair is 4 hours | | | | | |
| | Status | Spinning reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open 1 = Closed | N/A | | | | | | | |
| For each resource providing supplemental reserves either load or generation | Analog | Gross real power | MW | +/- 2% of full scale | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | 4 seconds | 99.8% mean time to repair is 4 hours |
| | Status | Supplemental reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open 1 = Closed | N/A | | | | | | | |
| For each resource providing load shed service for imports | Analog | Actual Volume, being the real power consumed at the point of connection | MW | +/- 2% of dispatched signal | 0.5% of the point being monitored | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | N/A | |
| | | Offered Volume, being the participant's real power offer to the ISO | MW | | | | | | | | |
| | | Armed Volume, being the real power commitment of the LSSI resource | MW | | | | | | | | |
| | | (From ISO) dispatched volume | MW | | | | | | | | |
| | Status | LSSI provider status indication | 0 = Disarmed 1 = Armed | N/A | | 30 seconds | 98.0% mean time to repair is 48 hours | 15 seconds | 98.0% mean time to repair is 48 hours | | |
| | | (From ISO) load shed service for imports dispatch status | 0 = Disarmed 1 = Armed | N/A | | Signal sent by ISO when the load shed service for imports is dispatched on or off | | | | | |