

# ISO Rules

## Part 500 Facilities

### Division 502 Technical Requirements

#### Section 502.8 SCADA Technical and Operating Requirements



**External Consultation Draft**  
**April 7, 2017**

#### **Applicability**

- 1 **Section** Subject to subsections 2 and 3 below, section 502.8 applies to:
- (a) the **legal owner** of a **generating unit** ~~or an aggregated generating facility~~ that has a **gross real power** capability equal to or greater than 5 MW and is:
    - (i) connected to the ~~transmission facilities interconnected electric system~~ or an electric system in the ~~balancing authority~~ service area of the ~~ISO~~ City of Medicine Hat, including by way of connection to an **electric distribution system**;
    - ~~(ii) connected to the electric distribution system or multiple generating units connected to the same metering point on the electric distribution system where the output of such generating unit or multiple generating units is greater than or equal to five (5) MW measured at the metering point on the electric distribution system;~~
    - ~~(iii) that is part of a power plant connected to transmission facilities in the balancing authority area of the ISO;~~
    - ~~(iv) that is~~ part of an industrial complex connected to the **transmission system**; or
    - ~~(v) providing, or part of a facility providing, ancillary services;~~
  - (b) the **legal owner** of ~~an aggregated generating~~ a **transmission facility** connected to the **transmission system** or **transmission facilities** in the service area of the City of Medicine Hat;
    - ~~(i) connected to transmission facilities in the balancing authority area of the ISO; or~~
    - ~~(ii) providing ancillary services;~~
  - (c) the **legal owner** of a ~~load that is: transmission facility~~ connected to the **transmission system**;
    - ~~(i) connected to the transmission system;~~
    - ~~(ii) connected to transmission facilities in the service area of the City of Medicine Hat;~~
    - ~~(iii) part of an industrial complex; or~~
    - ~~(iv) providing ancillary services; and~~
  - ~~(d) the legal owner of a load:~~
    - ~~(i) connected to the transmission system;~~
    - ~~(ii) that is part of an industrial complex; or~~
    - ~~(iii) providing ancillary services; and~~
  - ~~(ed)~~ the **ISO**.

#### **Requirements**

**Facility with Functional Specifications Issued On or After February 28, 2013**

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**2** The legal owner of a generating unit, ~~legal owner of an aggregated generating facility, legal owner of a transmission facility or legal owner of a load who is a legal owner of a generating unit, an aggregated generating facility, a transmission facility~~ or a load for which the ISO issues a functional specification on or after ~~February 28, 2013~~, April 7, 2017 must design and construct its facilities in accordance with the minimum supervisory control and data acquisition requirements of this section 502.8 and, where applicable, verify to the ISO that the facility meets those requirements during commissioning and energization ~~of the new facility~~.

#### ~~Functional Specifications, Technical Requirements and Standards Issued Prior to February 28, 2013~~

**3(1)** Subject to subsection 3(~~23~~), the provisions of this section 502.8 do not apply to a facility:

- (a) that was built in accordance with a technical requirement ~~or~~ technical standard or ISO rule; or
- (b) with a functional specification;

the ISO issued prior to ~~February 28, 2013~~, April 7, 2017, but the facility must continue to remain in compliance with that previous technical requirement, technical standard, ISO rule or functional specification including all of the standards and requirements set out in that technical requirement, technical standard, ISO rule or functional specification.

**(2)** Notwithstanding subsection 3(1), the ISO may require the legal owner of a generating unit, ~~legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of, or~~ a load, ~~any of which have an existing facility~~, to comply with any specific provision or all of the provisions of this section 502.8, if the ISO determines that such compliance is necessary for the safe and reliable operation of the interconnected electric system.

**(3)** ~~A~~ Notwithstanding subsection 3(1), the legal owner of a generating unit, ~~legal owner of a transmission facility, aggregated generating facility, legal owner of a transmission facility and legal owner of or~~ a load must comply with the provisions of this section 502.8 if:

- (a) it ~~is modifying~~ modifies its facilities after April 7, 2017 to:
  - (i) increase its Rate DTS or Rate STS contract capacity; or
  - (ii) upgrade or alter the functionality of its supervisory control and data acquisition system; and
- (b) the ISO determines that ~~the modifications~~ such compliance is necessary for safe and reliable operation of the interconnected electric system.

#### Functional Specification

**4(1)** The ISO ~~must, in accordance and generally consistent with this section 502.8 and any other applicable ISO rules, approve of~~ may issue a written functional specification containing ~~further~~ details, work requirements and specifications for the design, construction and operation of a supervisory control and data acquisition system for the facility.

**(2)** The functional specification referred to in subsection 4(1) must be generally consistent with the provisions of this section 502.8 but may contain material variances the ISO approves of based upon its discrete analysis of any one (1) or more of the technical, economic, safety, operational and **reliability**

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requirements related to the specific system or connection project.

#### Use of the Term Legal Owner

5(1) Unless specified otherwise, where the term “legal owner” is used below it includes the legal owner of a generating unit, an aggregated generating facility, a transmission facility or a load.

#### Supervisory Control and Data Acquisition Requirements

**56(1)** The **legal owner** of a synchronous **generating unit** must meet the supervisory control and data acquisition requirements set out in Appendix 1, *SCADA Requirements for Synchronous Generating Units*.

**(2)** The **legal owner** of a wind or solar **aggregated generating facility** must meet the supervisory control and data acquisition requirements set out in Appendix 2, *SCADA Requirements for Wind or Solar Aggregated Generating Facilities*.

**(3)** The **legal owner** of a **generating unit** that is part of an industrial complex and the **legal owner** of a load must meet the supervisory control and data acquisition requirements set out in Appendix 3, *SCADA Requirements for Industrial Complexes and Load*.

**(4)** The **legal owner** of a **transmission facility** must meet the supervisory control and data acquisition requirements set out in Appendix 4, *SCADA Requirements for Transmission Facilities*, if at least one (1) of the following criteria is met:

- (a) the substation contains two (2) or more buses operated above ~~sixty (60)~~ kV nominal voltage;
- (b) the substation contains one (1) or more buses operated above ~~two hundred (200)~~ kV nominal voltage;
- (c) the substation contains a capacitor bank, reactor, static VAr compensator or synchronous condenser rated ~~five (5)~~ MVar or greater;
- (d) the substation connects three (3) or more transmission lines above ~~sixty (60)~~ kV;
- (e) the substation supplies local site load, with normally energized site load equipment rated at ~~five (5)~~ MVA or greater that are offered for **ancillary services** or are included in **remedial action schemes**;
- (f) the substation supplies local site load with normally energized site load equipment rated at ~~ten (10)~~ MVA or greater;
- (g) the substation supplies **supplemental reserve** load of ~~five (5)~~ MVA or greater; or
- (h) the substation supplies system load that is part of a **remedial action scheme**.

**(5)** The **legal owner** of a **generating unit**, the **legal owner** of an **aggregated generating facility** and/or the **legal owner** of a load must, if they provide **ancillary services**, meet the supervisory control and data acquisition requirements for substations ancillary services set out in Appendix 5, *SCADA Requirements for Ancillary Services*.

**(6)** The **ISO** must meet the supervisory control and data acquisition requirements set out in:

- (i) Appendix 2, *SCADA Requirements for Wind or Solar Aggregated Generating Facilities*; and
- (ii) ~~for substations,~~ Appendix 5, *SCADA Requirements for Ancillary Services*, ~~as it applies to~~

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substations.

#### **Dual Separate Meters**

**67** A ~~legal owner of a generating unit, the legal owner of an aggregated generating facility, the legal owner of a transmission facility and the legal owner of a load~~ must gather supervisory control and data acquisition data using a device that is independent from a revenue meter.

#### **Data Acquisition**

**78(1)** The ISO must initiate all supervisory control and data acquisition communications with a **legal owner's** equipment directly connected to the ISO's equipment to acquire supervisory control and data acquisition data from a **legal owner** and must do so using the following means:

- (a) periodic scans; or
- (b) report-by-exception polls.

**(2)** The ISO must configure the ISO's communications device to be the "master" device.

**(3)** ~~A The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must configure its communication device to be the "slave" device using the appropriate addressing the ISO assigns.

**(4)** The ISO must, if it initiates communications with a **legal owner** using report-by-exception polls, configure and acquire the supervisory control and data acquisition data so that the data value falls within the allowable deadbands set out in Table 1 below:

**Table 1**

Value	Allowable Deadband
MW	0.5 MW from 0 to 200 MW, 1.0 MW above 200 MW
<del>MVAR</del> <u>MVAR</u>	0.5 MVAR from 0 to 200 <del>MVAR</del> <u>MVAR</u> , 1.0 <del>MVAR</del> <u>MVAR</u> above 200 <del>MVAR</del> <u>MVAR</u>
kV	0.1 kV from 0 to 20 kV, 0.5 kV above 20 kV

**(5)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if ~~they are~~it is providing analog values to the ISO, provide those values with at least one (1) decimal place accuracy unless otherwise specified in the attached appendices.

**(6)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must ensure that the transducer is scaled such that the maximum, full scale, value returned is between ~~one hundred and twenty percent (120%)~~ and ~~two hundred percent (200%)~~ of the nominal equipment rating.

**(7)** ~~A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load using a transducer must ensure that the transducer is scaled to a maximum, full scale of one hundred and twenty percent (120%) of the nominal equipment rating.~~

**(87)** ~~A~~The legal owner of a generating unit that uses a mode of operation of either a synchronous

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condenser or motor, must ensure that the minimum, full scale, values are between ~~one hundred and twenty percent (120%) and two hundred percent (200%)~~ 120% and 200% of the lowest operating condition.

**(98)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must report supervisory control and data acquisition data relating to power flows with the sign convention of positive power flow being out from a bus, except ~~for these in~~ situations where source measurements are positive polarity.

**(409)** Notwithstanding subsection ~~7(98)(8)~~, a ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must report:

- (a) ~~MVAR~~MVAR measurements from a reactor as negative polarity;
- (b) MW and ~~MVAR~~MVAR measurements from a ~~wind farm feeder~~collector bus as positive polarity; and
- (c) ~~MVAR~~MVAR measurements from a capacitor as positive polarity.

**(1110)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if installing a global positioning system clock as required in a functional specification, use the coordinated universal time as the base time where the base time is the universal time code minus seven (7) hours.

**(1211)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must ensure that its global positioning system clock functionality provides for one (1) millisecond time stamped event accuracy and can automatically adjust for seasonal changes to daylight savings time.

#### Supervisory Control and Data Acquisition Communications

**89(1)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must implement one (1) of the following communication methods between its facility and the ISO:

- (a) an internet connection-, if the **legal owner** has a latency time requirement of thirty (30) seconds or greater; or
- (b) a dedicated telecommunications link, if the **legal owner** has a latency time requirement of less than thirty (30) seconds.

**(2)** A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must provide and maintain a connectivity point and data communication to both the ISO's primary system coordination centre and the ISO's backup system coordination centre.

**(3)** The ISO must provide and maintain a connectivity point to the **legal owner's** facility at both the ISO's primary system coordination centre and the ISO's backup system coordination ~~centres~~centre.

**(4)** ~~A~~The **legal owner** of a generating unit, ~~legal owner of an aggregated generating facility and legal owner of, or~~ a load must, if it owns a facility with the capability of combined load and generation greater than ~~one thousand (1000)~~ MW, provide two (2) communication circuits to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre and to each of the



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legal owner's primary and backup communication centres.

(5) A legal owner of a generating unit, ~~legal owner of an aggregated generating facility and legal owner of, or~~ a load must, ~~if they are~~when providing ancillary services, send supervisory control and data acquisition data to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre.

(6) A legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, based on the ISO's generic communication block diagrams and prior to connecting facilities to the interconnected electric system ~~or an electric system in the service area of the City of Medicine Hat~~, indicate to the ISO the generic communication block diagram that depicts the communication protocols between the legal owner's facility and the ISO's system coordination centre, with any variations as appropriate.

(7) A legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if it changes ~~its~~the communication protocols used between itself and the ISO, communicate these changes to the ISO in writing ninety (90) business days prior to changing the protocols.

#### Notification of Unplanned Availability

~~910~~(1) A legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if any component in the communication circuit becomes unavailable due to an unplanned event, notify the ISO as soon as ~~reasonably~~practicable, in writing, after determining such unavailability due to equipment failure.

(2) The ISO may, following receipt of the notification in ~~910~~(1), require the legal owner to discontinue the provision of ancillary services.

(3) A legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must provide the ISO ~~with~~as soon as practicable, in writing:

- (a) the cause of any unavailability reported pursuant to ~~section 9~~subsection 10(1);
- (b) in the event of an equipment failure, a plan, acceptable to the ISO, to repair the failed equipment, including testing; and
- (c) the expected date when the equipment will be repaired and the required measurements will be restored.

(4) The legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if the equipment is not repaired and required measurements are not restored by the expected date, notify the ISO as soon as practicable, in writing, with the revised date and the reason why the communication system was not repaired.

(5) The legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must notify the ISO once the equipment is repaired and the required measurements are restored.

#### Suspected Failure or Erroneous Data of a Remote Terminal Unit

~~4011~~(1) A legal owner ~~of a generating unit, legal owner of an aggregated generating facility, legal~~

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~~owner of a transmission facility and legal owner of a load~~ must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **ISO** immediately as soon as practicable, in writing, after identifying the failure or data error.

(2) The **ISO** must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **legal owner** immediately as soon as practicable, after identifying the failure or data error.

(3) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must provide the **ISO** as soon as practicable, in writing, with the date it expects to test the remote terminal unit.

(4) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if it is unable to test the remote terminal unit on the expected date provided under subsection ~~4011~~(3), provide the **ISO** as soon as practicable, in writing, with the revised date.

(5) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, after testing the remote terminal unit, confirm if there is a problem with the remote terminal unit or not and notify the **ISO** as soon as practicable, in writing, with the results of the test.

(6) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if the results of the test indicated that the remote terminal unit has actually failed, provide the **ISO** with the date as soon as practicable, in writing, with a plan acceptable to the ISO to repair the failed remote terminal unit and the date by which that the legal owner expects to repair or replace the remote terminal unit.

(7) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must, if the remote terminal unit is not repaired or replaced by the date provided under subsection ~~4011~~(6), notify the **ISO** as soon as practicable, in writing, with the revised date.

(8) The ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ must notify the **ISO** as soon as practicable, in writing, once the remote terminal is repaired or replaced.

#### **Compliance Exceptions**

~~4112~~ A ~~legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load~~ is not required to comply with the specific supervisory control and data acquisition and submission requirements of this section 502.8 applicable to a particular device if:

- (a) ~~any device used in the acquisition and submission of the supervisory control and data acquisition data that~~ is being repaired or replaced in accordance with a plan acceptable to the ISO under subsections 10 or 11; and
- (b) the **legal owner** is using reasonable efforts to complete such repair or replacement in accordance with a plan, acceptable to the ISO, to address the unavailability, repair or replacement of the failed device that plan.

#### **Appendices**

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Appendix 1 – SCADA Requirements for Generating Units

Appendix 2 - SCADA Requirements for Wind or Solar Aggregated Generating Facilities

Appendix 3 - SCADA Requirements for Industrial Complexes and Load

Appendix 4 - SCADA Requirements for Transmission Facilities

Appendix 5 - SCADA Requirements for Ancillary Services

#### Revision History

Date	Description
xxxx-xx-xx	<u>Clarified which requirements are applicable to synchronous generating units; added requirements for a distribution connected aggregated generating facility; added additional SCADA requirements for wind aggregated generating facilities to Appendix 2; and added SCADA requirements for solar aggregated generating facilities to Appendix 2.</u>
2015-03-27	Replaced “effective date” with the initial release date in sections 2 and 3; and replaced the word “Effective” in the Revision History to “Date”.
2014-12-23	Appendix 1 amended by combining the two lines concerning generating unit automatic voltage regulation into one line. Appendix 5 amended reflect that the regulating reserve set point signal is sent by ISO every 4 seconds, not every 2 seconds. Appendix 5 amended to include the measurement point for load when providing spinning reserve.
2013-02-28	Initial Release



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Appendix 1 – SCADA Requirements for Synchronous Generating Units

Facility/ Service Description	Signal Type	Point Description	Parameter		Accuracy Level	Resolution	Latency and Availability Requirements Based on Maximum Authorized Real Power					
							Maximum authorized real power less than 50 MW		Maximum authorized real power -equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW	
							Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)
For each power plant	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more <b>generating units</b> to a <b>transmission facility control centre</b> (if applicable)	0 = Normal	1= Alarm	N/A	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
		Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = Normal	1= Alarm								
For each <u>synchronous generating unit</u> directly connected to the <u>transmission system or facilities in the service area of Medicine Hat.</u>	Analog	<b>Gross real power</b> as measured at the stator winding terminal	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time repair is to 48 hours	4 seconds	99.8% mean time to repair is 4 hours
		Gross <b>reactive power</b> as measured at the stator winding terminal	<u>MVAR</u> <u>MVar</u>									
		<b>Generating unit</b> voltage at the generator stator winding terminal or equivalent bus voltage	kV									
		Unit frequency as measured at the stator winding terminal or equivalent bus frequency	Hertz		+/- 0.012 Hz	0.001 Hz						
		Net <b>real power</b> as measured on the high side terminal of the <b>transmission system</b> step up transformer	MW		+/- 2% of full scale	0.5% of the point being monitored						
		Net <b>real power</b> of summated generation of a facility with multiple <b>generating units</b> offering as a single <b>market participant</b>	MW									
		Net <b>reactive power</b> as measured on the high side terminal of the <b>transmission system</b> step up transformer	<u>MVAR</u> <u>MVar</u>									
		Net <b>reactive power</b> of summated generation of a facility with multiple <b>generating units</b> offering as a single <b>market participant</b>	<u>MVAR</u> <u>MVar</u>									
		Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW	MW									
		Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW	<u>MVAR</u> <u>MVar</u>									
		Station service load <b>real power</b> if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer	MW									
		Station service load <b>reactive power</b> if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer	<u>MVAR</u> <u>MVar</u>									
		Excitation system <b>real power</b> if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer	MW									
		Excitation system <b>reactive power</b> if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer	<u>MVAR</u> <u>MVar</u>									
		Voltage at the <b>point of connection</b> to the <b>transmission system</b>	kV									
		Automatic voltage regulation setpoint	kV									
		<b>Transmission system</b> step-up transformer tap position if the step up transformer has a load tap changer	Tap position		Integer Value	1						
	Ambient temperature if the <b>generating unit</b> is a gas turbine <b>generating unit</b> (range of minus 50 degrees to plus 50 degrees Celsius)	degrees Celsius		+/- 2% of full scale	1 degree							
	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1= Closed	N/A	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
		<b>Transmission system</b> step up transformer voltage regulator if the <b>transmission system</b> step up transformer has a load tap changer	0 = Manual	1= Auto								

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		Generating unit power system stabilizer (PSS) status	0 = Off	1 = On							
		Generating unit automatic voltage regulation (AVR) in service and controlling voltage	0 = Off	1 = On							
		Remedial action scheme armed status, if applicable	0 = Disarmed	1 = Armed							
		Remedial action scheme operated status on communications failure, if applicable	0 = Normal	1 = Alarm							
		Remedial action scheme operated status on runback, if applicable	0 = Normal	1 = Alarm							
		Remedial action scheme operated status on trip, if applicable	0 = Normal	1 = Alarm							
								latency is 15 seconds availability is 98% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
For each distribution connected <u>synchronous</u> generating unit, or multiple <u>aggregate</u> <u>aggregate</u> <u>generating facilities</u> consisting of <u>synchronous</u> <u>generating units</u> , where the total turbine nameplate rating is greater than or equal to 5 MW	Analog	Gross real power as measured at the stator winding terminal	MW		+/- 2% of full scale	0.5% of the point being monitored	Latency is 30 seconds; Availability is 98%; Mean time to repair is 48 hours				
		Gross reactive power as measured at the stator winding terminal	MVAR								
		Generating unit voltage at the generator stator winding terminal or equivalent bus voltage	kV								
	Status	Breaker, circuit switchers, motor operated air brakes and other devices that can remotely control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1 = Closed	N/A						

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Appendix 2 – SCADA Requirements for Wind or Solar Aggregated Generating Facilities

Facility / Service Description	Signal Type	Point Description	Parameter	Accuracy Level	Resolution	Latency and Availability Requirements Based on Maximum Authorized Real Power						
						Maximum authorized real power less than 50 MW		Maximum authorized real power equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW		
						Latency	Availabil ity (%)	Latency	Availabil ity (%)	Latency	Availability (%)	
For each wind <u>or solar</u> aggregated generating facility <u>directly</u> connected to the <u>transmission system or transmission facilities in the service area of the City of Medicine Hat.</u>	Analog	Real power of each collector system feeder	MW	+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
		Reactive power of each collector system feeder	MVARMVar									
		Voltage for each collector bus	kV									
		Real power of station service over 0.5 MW	MW									
		Reactive power of station service over 0.5 MW	MVARMVar									
		Reactive power of each reactive power resource (other than <u>wind turbine generatorsgenerating units</u> )	MVARMVar									
		Real power at the low side of transmission system step up transformer	MW									
		Reactive power at the low side of transmission system step up transformer	MVARMVar									
		Transmission system step-up transformer tap position if the step up transformer has a load tap changer	Tap position	Integer Value	1							
		Net real power at the point of connection	MW	+/- 2% of full scale	0.5% of the point being monitored							
		Net reactive power at the point of connection	MVARMVar									
		Frequency at the point of connection	Hertz	+/- 0.012 Hz	0.001 Hz							
		Voltage at the point of connection	kV	+/- 2% of full scale	0.5% of the point being monitored							
		Voltage regulation system set point	kV									
		Potential real power capability, being the real power that would have been produced at the point of connection without <u>wind-aggregated generating facilities</u> curtailment and based on real time meteorological conditions <u>at each available-wind-turbine-generator</u>	MW									+/-10% of full scale
		Real power limit used in the power limiting control system at the <u>wind</u> -aggregated generating facilities	MW									+/- 2% of full scale
		Wind speed at hub height as collected at the meterological tower, <u>(for wind facilities)</u>	Meters per second	+/- 2% of anemometer maximum	1 degree							
		Wind direction from the true north as collected at the meterological tower, <u>(for wind facilities)</u>	Degrees	+/- 5 degrees								
		<u>Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities)</u>	HPa	<u>Nearest 6 HPA</u>								
		<u>Ambient temperature (for wind facilities)</u>	°C	<u>+/- 1 degrees</u>								
		<u>Wind Speed at 10m above ground (for solar facilities)</u>										
		<u>Wind direction from the true north at 10m above ground (for solar facilities)</u>										
		<u>Air Temperature (for solar facilities)</u>										
		<u>Global Horizontal Irradiance (for solar facilities)</u>	W/m²	<u>± 25 W/m²</u>								
		(FROM ISO) Facility <u>wind</u> -limit	MW	N/A	0.1 MW	Signal sent by ISO						
		(FROM ISO) Reason for facility <u>wind</u> -limit		1 = Transmission, 2= Ramp, 3 = No limit	N/A	Signal sent by ISO						

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	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more <b>generating units</b> to a <b>transmission facility control centre</b> (if applicable)	0 = Normal	1= Ala rm	N/A	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours
		Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = Normal	1= Ala rm							
		Each collector system feeder breaker	0 = Open	1 = Clo sed							
		Each reactive resource feeder breaker	0 = Open	1 = Clo sed							
		<del>Wind</del> power limiting control system	0 = Off	1 = On							
		Voltage regulation system status	0 = Manual	1 = Aut om atic							
		Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1 = Clo sed							
		<b>Generating unit</b> step up transformer voltage regulator if the <b>transmission system</b> step up transformer has a load tap changer	0 = Manual	1 = Aut om atic							
		<b>Remedial action scheme</b> armed status, if applicable	0 = Disarmed	1= Ar me d							
		<b>Remedial action scheme</b> operated status on communications failure, if applicable	0 = Normal	1 = Ala rm							
		<b>Remedial action scheme</b> operated status on runback, if applicable	0 = Normal	1 = Ala rm							
		<b>Remedial action scheme</b> operated status on trip, if applicable	0 = Normal	1 = Ala rm							

For each <del>distribution connected wind or solar aggregated</del> generating unit, or multiple aggregate generating units <b>facility</b> , where the total turbine nameplate rating is greater than or equal to 5 MW <del>and is connected to an electric distribution system including distribution facilities in the service area of the City of Medicine Hat.</del>	Analog	<b>Gross real power</b> as measured at the <b>collector bus</b>	MW	+/- 2% of full scale	0.5% of the point being monitored	latency is 30 seconds availability is 98% mean time to repair is 48 hours
		Gross <b>reactive power</b> as measured at the <b>collector bus</b>	<del>MVAR</del> MVA <del>r</del>			
		<b>Generating unit</b> voltage at the <b>collector bus</b>	kV			
		<del>Net real power at the point of connection</del>	<del>MW</del>	<del>+/- 2% of full scale</del>	<del>0.5% of the point being monitored</del>	
		<del>Net reactive power at the point of connection</del>	<del>MVA</del> r	<del>+/- 2% of full scale</del>	<del>0.5% of the point being monitored</del>	
		<del>Frequency at the point of connection</del>	<del>Hertz</del>	<del>+/- 0.012 Hz</del>	<del>0.001 Hz</del>	
		<del>Potential <b>real power</b> capability, being the <b>real power</b> that would have been produced at the <b>point of connection</b> without <b>aggregated generating facilities</b> curtailment and based on <b>real time</b> meteorological conditions</del>	<del>MW</del>	<del>+/-10% of full scale</del>	<del>0.5% of the point being monitored</del>	
		<del><b>Real power</b> limit used in the power limiting control system at the aggregated generating facilities</del>	<del>MW</del>	<del>+/- 2% of full scale</del>	<del>0.5% of the point being monitored</del>	
		<del>Wind speed at hub height as collected at the meterological tower. (for wind facilities)</del>	<del>Meters per second</del>	<del>+/- 2% of anemometer maximum</del>	<del>0.5% of the point being monitored</del>	
		<del>Wind direction from the true north as collected at the meterological tower. (for wind facilities)</del>	<del>Degrees</del>	<del>+/- 5 degrees</del>	<del>1 degree</del>	
		<del>Barometric pressure with precision for instantaneous measurements to the nearest 6 HPA (for wind facilities)</del>	<del>HPa</del>	<del>Nearest 6 HPA</del>		
		<del>Ambient temperature (for wind facilities)</del>	<del>°C</del>	<del>+/- 1 degrees</del>		

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		<u>Wind Speed at 10m above ground (for solar facilities)</u>	<u>m/s</u>			
		<u>Wind direction from the true north at 10m above ground (for solar facilities)</u>	<u>Degrees</u>	<u>+/- 5 degrees</u>	<u>0.1 MW</u>	
		<u>Air Temperature (for solar facilities)</u>	<u>°C</u>	<u>+/- 1 degrees</u>		
		<u>Global Horizontal Irradiance (for solar facilities)</u>	<u>W/m²</u>	<u>± 25 W/m²</u>		
		<u>(FROM ISO) Facility limit</u>	<u>MW</u>	<u>N/A</u>		
		<u>(FROM ISO) Reason for facility limit</u>	<u>1 = Transmission, 2= Ramp, 3 = No limit</u>	<u>N/A</u>		
	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1= Clo sed	N/A	
		<u>Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)</u>				
		<u>Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator</u>				



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Appendix 3 – SCADA Requirements for Industrial Complexes and ~~Load~~Loads

Facility / Service Description	Signal Type	Point Description	Parameter		Accuracy Level	Resolution	Latency and Availability Requirements Based on Maximum Authorized Real Power					
							Maximum authorized real power less than 50 MW		Maximum authorized real power equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW	
							Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)
For each facility	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more <b>generating units</b> to a <b>transmission facility control centre</b> (if applicable)	0 = Normal	1= Alarm	N/A		30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours
		Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator	0 = Normal	1= Alarm								
For each load facility or industrial complex	Analog	<b>Real power</b> at the <b>point of connection</b>	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours
		<b>Reactive power</b> at the <b>point of connection</b>	<del>MVAR</del> MVA									
		Voltage at the <b>point of connection</b>	kV									
	Status	Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks.	0 = Open	1 = Closed	N/A							
A <b>market participant</b> with a <del>remedial</del> <b>Remedial action scheme</b> on its load facility or industrial complex	Analog	Total <del>remedial</del> <b>Remedial action scheme</b> load available	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	99.8% mean time to repair is 4 hours	15 seconds	99.8% mean time to repair is 4 hours	4 seconds	99.8% mean time to repair is 4 hours
		Amount of load armed	MW									
	Status	<b>Remedial action scheme</b> circuit breaker, circuit switcher or other controllable isolating devices	0 = Open	1 = Closed	N/A							
		Arming status of the <del>remedial</del> <b>Remedial action scheme</b>	0 = Disarmed	1 = Armed								
		<b>Remedial action scheme</b> operated status on communications failure, if applicable	0 = Normal	1 = Alarm								
		<b>Remedial action scheme</b> operated status on runback, if applicable	0 = Normal	1 = Alarm								
		<b>Remedial action scheme</b> operated status on trip, if applicable	0 = Normal	1 = Alarm								

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Appendix 4 – SCADA Requirements for Transmission Facilities

Facility / Service Description	Signal Type	Point Description	Parameter		Accuracy Level	Resolution	Latency and Availability Requirements Based on Transmission Voltage			
							Any one bus operated at 60 kV or above, but less than or equal to 200 kV		Any one bus operated above 200 kV	
							Latency	Availability (%)	Latency	Availability (%)
For each substation	Status	Communications failure alarm from remote terminal unit acting as a data concentrator for one or more <b>generating units</b> to a <b>transmission facility control centre</b> (if applicable)	0 = Normal	1= Alarm	N/A		30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours
		Communications failure indication between an intelligent electronic device and each remote terminal unit acting as a data concentrator	0 = Normal	1= Alarm						
Bus	Analog	Bus voltage line-to-line. Ring or split busses require a minimum of two voltage sources	kV		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours
	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status	0 = Open	1= Closed	N/A					
Transformer winding greater than 60 kV	Analog	<b>Real power</b> as measured on the high side terminal of the transformer	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours
		<b>Reactive power</b> as measured on the high side terminal of the transformer	<b>MVAR</b> <b>MVAR</b>							
		Transformer voltage regulation setpoint if the transformer has a load tap changer	kV							
		Transformer tap position if the step up transformer has a load tap changer	Tap position		Integer Value	1				
	Status	Load tap changer	0 = Manual	1 = Automatic	N/A					
Reactive Resources	Analog	<b>Reactive power</b> of switchable <b>reactive power</b> resource - capacitor bank (positive polarity) or reactor (negative polarity)	MVAR		+/- 2% of full scale	0.5% of the point being monitored	latency is 30 seconds; availability is 98%; mean time to repair is 48 hours			
		<b>Reactive power</b> of dynamic <b>reactive power</b> resource - SVC, synchronous condenser, or other similar device					latency is 15 seconds; availability is 98%; mean time to repair is 48 hours			
		Voltage setpoint of dynamic <b>reactive power</b> resource - SVC, synchronous condenser, or other similar device					kV			
	Status	<b>Reactive power</b> resource control device - capacitor bank or reactor	0 = Off	1 = On	N/A		latency is 30 seconds; availability is 98%; mean time to repair is 48 hours			
		<b>Reactive power</b> resource control device - SVC, synchronous condenser, or other similar device	0 = Off	1 = On			latency is 15 seconds; availability is 98%; mean time to repair is 48 hours			
		Automatic voltage regulation status for dynamic <b>reactive power</b> resource - SVC, synchronous condenser, or other similar device	0 = Off	1 = On			latency is 15 seconds; availability is 98%; mean time to repair is 48 hours			
	<b>Remedial Action Scheme</b>	Status	<b>Remedial action scheme</b> circuit breaker, circuit switcher or other controllable isolating devices	0 = Open	1 = Closed	N/A		30 Seconds	99.8% mean time to repair is 4 hours	latency is 15 seconds availability is 99.8% mean time to repair is 4 hours
<b>Remedial action scheme</b> armed status, if applicable			0 = Disarmed	1= Armed						
<b>Remedial action scheme</b> operated status on communications failure, if applicable			0 = Normal	1 = Alarm						
<b>Remedial action scheme</b> operated on equipment overload, if applicable			0 = Normal	1 = Alarm						
<b>Remedial action scheme</b> operated status on trip, if applicable			0 = Normal	1 = Alarm						
Transmission line where the nominal voltage is greater than or equal to 60 kV and less than 200 kV	Analog	<b>Real power</b>	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98% mean time to repair is 48 hours	N/A	
		<b>Reactive power</b>	<b>MVAR</b> <b>MVAR</b>							
	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status	0 = Open	1= Closed	N/A					
Transmission line where the nominal voltage is equal to or greater than 200 kV	Analog	<b>Real power</b>	MW		+/- 2% of full scale	0.5% of the point being monitored	N/A		15 seconds	98% mean time to repair is 48 hours
		<b>Reactive power</b>	<b>MVAR</b> <b>MVAR</b>							
		Line side voltage	kV							
	Status	Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status	0 = Open	1= Closed	N/A					

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Appendix 5 – SCADA Requirements for Ancillary Services

Facility / Service Description	Signal Type	Point Description	Parameter		Accuracy Level	Resolution	Latency and Availability Requirements Based on Maximum Authorized Real Power						
							Maximum authorized real power less than 50 MW		Maximum authorized real power equal to or greater than 50 MW and less than 300 MW		Maximum authorized real power equal to or greater than 300 MW		
							Latency	Availability (%)	Latency	Availability (%)	Latency	Availability (%)	
For each resource providing black start services	Analog	Bus frequency in hertz with a range of at least 57 to 63Hz	Hertz		+/- 0.012 Hz	0.001 Hz	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
For each resource providing regulating reserves	Analog	Gross real power as measured at the stator winding terminal	MW		0.25% of full scale	0.25% of the point being monitored	latency is 2 seconds availability is 99.8% mean time to repair is 4 hours						
		Net real power as measured on the high side terminal of the step up transformer	MW										
		Gross real power set point from the regulating reserve resource control system	MW										
		High limit of the regulation range	MW										
		Low limit of the regulation range	MW										
	(FROM ISO) Set point. -Note if multiple resources are used to provide the full resource commitment, the AESOISO will send a totalized expected MW output signal.	MW		N/A	0.1 MW	Signal sent by ISO every 4 seconds							
	Status	Regulating reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed	N/A		latency is 2 seconds availability is 99.8% mean time to repair is 4 hours						
		Regulating reserve resourcecontrol status	0 = Disabled	1= Enabled									
(FROM ISO) ISO has control of the regulating reserve resource		0 = Disarmed	1= Armed	N/A		Signal sent by AESOISO when regulating reserves are in effect (on or off)							
For each resource providing spinning reserves	Analog	Gross real power as measured at: a) For generating pool assets, the stator winding terminal or b) For load pool assets the closest circuit breaker or disconnection device to each load.	MW		+/- 2% of full scale	0.5% of the point being monitored	latency is 10 seconds availability is 99.8%, mean time to repair is 4 hours						
	Status	Spinning reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed	N/A								
For each resource providing supplemental reserves either load or generation	Analog	Gross real power	MW		+/- 2% of full scale	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	4 seconds	99.8% mean time to repair is 4 hours	
	Status	Supplemental reserve resource circuit breaker status (required for all circuit breakers composing the resource)	0 = Open	1= Closed	N/A								
For each resource providing load shed service for imports	Analog	Actual Volume, being the real power consumed at the point of connection	MW		+/- 2% of dispatched signal	0.5% of the point being monitored	30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours	N/A		
		Offered Volume, being the participant's real power offer to the ISO	MW										
		Armed Volume, being the real power commitment of the LSSI resource	MW										
		(From ISO) dispatched volume	MW										
	Status	LSSI provider status indication	0 = Disarmed	1 = Armed	N/A		30 seconds	98.0% mean time to repair is 48 hours	15 seconds	98.0% mean time to repair is 48 hours			
		(From ISO) load shed service for imports dispatch status	0 = Disarmed	1 = Armed	N/A								
		Signal sent by AESOISO when LSSI dispatched on or off											
Signal sent by ISO when the load shed service for imports is dispatched on or off													