

# ISO Rules

## Part 500 Facilities

### Division 507 Industrial System Designations

#### Section 507.1 Open Access Requirements for Proposed Interties



#### External Consultation Draft

August 3, 2018

#### Applicability

1 Section 507.1 applies to:

(a) a **person** proposing an **intertie** be:

- (i) constructed; or
- (ii) upgraded or enhanced in a manner that would result in an increase to the path rating of the **intertie**.

#### Requirements

##### Open and Non-Discriminatory Manner

**2(1)** A **person** proposing an **intertie** must provide open access to **electricity market participants** and provide that the **intertie** be available in an open and non-discriminatory manner, similar to the access available to other **transmission facilities**.

**(2)** A **person** proposing an **intertie** must, as part of the open and non-discriminatory manner required in subsection 2(1):

- (a) provide public notice which must, at a minimum:
  - (i) indicate the **person's** intention to provide access to the **intertie** by way of an open and non-discriminatory process;
  - (ii) be inserted in major newspapers in Alberta and in jurisdictions outside Alberta in which the **intertie** is planned to be located, in the section of each such newspaper where such a notice would reasonably be expected to appear;
- (b) include conducting public information sessions in Alberta and in jurisdictions outside Alberta in which the **intertie** is planned to be located; and
- (c) make its terms and conditions of access publicly available.

##### Sale of Intertie Capacity

**3(1)** A **person** proposing an **intertie** may only sell, or otherwise make available, **intertie** capacity in accordance with an open and non-discriminatory process, including **intertie** capacity that was not sold in the initial process.

**(2)** The **person** proposing an **intertie** must make publicly available:

- (a) the names of **persons** who have acquired **intertie** capacity; and
- (b) the amount of **intertie** capacity each has acquired; and

must do so within ~~one~~ (1) month of such acquisition.

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#### Affiliates

**4** If an **affiliate** of a **person** proposing an **intertie** participates in the open and non-discriminatory process identified in subsection 3, the **person** proposing an **intertie** must:

- (a) make public that participation;
- (b) confirm that the **affiliate** was not provided any advantage in such process over other interested parties; and

must do so within ~~one~~ (1) month of such participation.

#### Terms and Conditions

**5** A **person** proposing an **intertie** must include in the terms and conditions it files pursuant to subsection 27(5)(a) of the *Transmission Regulation*, provisions to prevent capacity withholding and other anti-competitive behavior.

#### Records

**6** A **person** proposing an **intertie** must maintain its books and records at least to the extent reasonably necessary to verify compliance with this section 507.1 and must make those records available to the **ISO** upon reasonable prior notice.

#### Revision History

| <b>EffectiveDate</b>  | <b>Description</b>   |
|-----------------------|--|
| <del>XXXX-XX-XX</del> | <del>Revision to clarify "market participant" as "electricity market participant".</del> |
| 2012-11-16            | Initial Release  |