

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Applicability

- 1 Subject to subsections 2 and 3 below, Section 502.8 applies to:
 - (a) the **legal owner** of a **generating unit** or an **aggregated generating facility** that has a **gross real power** capability greater than or equal to 5 MW and is:
 - (i) connected to the **interconnected electric system** or an electric system in the service area of the City of Medicine Hat, including by way of connection to an **electric distribution system**;
 - (ii) part of an industrial complex connected to the **transmission system**; or
 - (iii) providing, or part of a facility providing, **ancillary services**;
 - (b) the **legal owner** of a **transmission facility** connected to the **transmission system** or **transmission facilities** in the service area of the City of Medicine Hat;
 - (c) the **legal owner** of a load facility that is:
 - (i) connected to the **transmission system**;
 - (ii) connected to **transmission facilities** in the service area of the City of Medicine Hat;
 - (iii) part of an industrial complex; or
 - (iv) providing **ancillary services**; and
 - (d) the **ISO**.
- 2 The **legal owner** of a **generating unit**, **aggregated generating facility**, **transmission facility**, or a load facility that is energized and commissioned on or after April 7, 2017 must ensure the facility meets the minimum supervisory control and data acquisition requirements of this Section 502.8 and, where applicable, verify with the **ISO** that the facility meets the requirements during **commissioning** and before energization.
- 3(1) Subject to subsection 3(3), the provisions of this Section 502.8 do not apply to the **legal owner** of a **generating unit**, **aggregated generating facility**, **transmission facility**, or a load facility that was energized and commissioned prior to April 7, 2017 in accordance with a previous technical requirement, technical standard, **ISO rule** or functional specification, but the **legal owner** of such an existing **generating unit**, **aggregated generating facility**, **transmission facility**, or a load facility must remain compliant with all the standards and requirements set out in that previous technical requirement, technical standard, **ISO rule**, or functional specification.
- (2) The **ISO** may, notwithstanding subsection 3(1), require the **legal owner** of a **generating unit**, **aggregated generating facility**, **transmission facility**, or a load facility to comply with any specific provision or all of the provisions of this Section 502.8, if the **ISO** determines that such compliance is necessary for the safe and reliable operation of the **interconnected electric system**.
- (3) The **legal owner** of a **generating unit**, **transmission facility**, **aggregated generating facility**, or a load facility must, notwithstanding subsection 3(1), comply with the provisions of this Section 502.8 if:
 - (a) it modifies its facilities after April 7, 2017 to:
 - (i) increase its Rate DTS or Rate STS **contract capacity**; or
 - (ii) upgrade or alter the functionality of its supervisory control and data acquisition system; and

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



- (b) the **ISO** determines that such compliance is necessary for safe and reliable operation of the **interconnected electric system**.

Functional Specification

4 The **ISO** must, in accordance and generally consistent with this Section 502.8, approve a written functional specification containing details, work requirements, and specifications for the design, construction, and operation of a supervisory control and data acquisition system for the facility.

Supervisory Control and Data Acquisition Data Requirements

5(1) The **legal owner** of a synchronous **generating unit** must provide the supervisory control and data acquisition data requirements set out in Appendix 1, *Supervisory Control and Data Acquisition Data Requirements for Synchronous Generating Units*.

(2) The **legal owner** of a wind or solar **aggregated generating facility** must meet the supervisory control and data acquisition data requirements set out in Appendix 2, *Supervisory Control and Data Acquisition Data Requirements for Wind or Solar Aggregated Generating Facilities*.

(3) The **legal owner** of a **generating unit** that is part of an industrial complex and the **legal owner** of a load facility must meet the supervisory control and data acquisition data requirements set out in Appendix 3, *Supervisory Control and Data Acquisition Data Requirements for Industrial Complexes and Load Facilities*.

(4) The **legal owner** of a **transmission facility** must meet the supervisory control and data acquisition data requirements set out in Appendix 4, *Supervisory Control and Data Acquisition Data Requirements for Transmission Facilities*, if at least one of the following criteria is met:

- (a) the substation contains 2 or more buses operated at nominal voltage greater than 60 kV;
- (b) the substation contains one or more buses operated at a nominal voltage greater than 200 kV;
- (c) the substation contains a capacitor bank, reactor, static VAr compensator or synchronous condenser rated greater than or equal to 5 MVAR;
- (d) the substation connects 3 or more transmission lines operated at a nominal voltage greater than 60 kV;
- (e) the substation supplies local site load, with normally energized site load equipment rated greater than or equal to 5 MVA that are offered for **ancillary services** or are included in **remedial action schemes**;
- (f) the substation supplies local site load with normally energized site load equipment rated greater than or equal to 10 MVA;
- (g) the substation supplies **supplemental reserve** load greater than or equal to 5 MVA; or
- (h) the substation supplies system load that is part of a **remedial action scheme**.

(5) The **legal owner** of a **generating unit**, an **aggregated generating facility**, or a load facility must, if they provide **ancillary services**, meet the supervisory control and data acquisition data requirements for **ancillary services** set out in Appendix 5, *Supervisory Control and Data Acquisition Data Requirements for Ancillary Services*.

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



- (6) The **ISO** must meet the supervisory control and data acquisition data requirements set out in:
 - (i) Appendix 2, *Supervisory Control and Data Acquisition Data Requirements for Wind or Solar Aggregated Generating Facilities*; and
 - (ii) Appendix 5, *Supervisory Control and Data Acquisition Data Requirements for Ancillary Services*.

Separate Meters

6 A **legal owner** must gather supervisory control and data acquisition data using a device that is independent from a revenue meter.

Supervisory Control and Data Acquisition Data General Requirements

7(1) The **ISO** must initiate all supervisory control and data acquisition communications with a **legal owner's** equipment directly connected to the **ISO's** equipment to acquire supervisory control and data acquisition data from a **legal owner**.

(2) The **ISO** must configure the **ISO's** communications device to be the “master” device.

(3) A **legal owner** must configure its communication device to be the “subordinate” device using the appropriate addressing the **ISO** assigns.

(4) The **legal owner** must configure the supervisory control and data acquisition data so that each data falls within the allowable deadbands for the measurement types specified in Table 1 when using report-by-exception polls with the **ISO**.

Table 1
Allowable Deadband Requirement by Measurement Type

| Measurement Type | Equipment Normal Rating Range | Allowable Deadband |
|------------------|-------------------------------|--------------------|
| Real power | 0 to 200 MW | 0.5 MW |
| | Greater than 200 MW | 1.0 MW |
| Reactive power | 0 to 200 MVar | 0.5 MVar |
| | Greater than 200 MVar | 1.0 MVar |
| Voltage | 0 to 20 kV | 0.1 kV |
| | Greater than 20 kV | 0.5 kV |

(5) A **legal owner** must, if it is providing analog values to the **ISO**, provide those values with the following minimum accuracy and resolution as specified in Table 2.

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Table 2
Accuracy and Resolution Requirements by Measurement Type

| Measurement Type | Units | Accuracy | Resolution |
|---|------------------|------------------------|----------------------|
| All facilities | | | |
| All analog measurements not otherwise specified below | | +/-2% of full scale | 0.1 |
| Frequency (between 55 Hz and 65 Hz only) | Hz | +/- 0.012 Hz | 0.001 Hz |
| Transformer tap position | Position | Integer Value | 1 |
| Renewable aggregated generating facilities | | | |
| Ambient temperature (for solar facilities) | °C | +/-1 °C | 1°C |
| Barometric pressure | hPa | 6 hPa | 1 hPa |
| Global horizontal irradiance (for solar facilities) | W/m ² | +/-25 W/m ² | 1 W/m ² |
| Potential real power capability | MW | +/-10% of full scale | 0.1 |
| Wind direction from true north | Degrees | +/-5° | 1° |
| Regulating reserve | | | |
| Regulating reserve measurements | MW | 0.25% of Full Scale | 0.25% of measurement |

(6) A **legal owner** must ensure that the transducer is scaled such that the maximum, full scale, Table 2 values returned are between 120% and 200% of the **normal rating** of the equipment.

(7) The **legal owner** of a **generating unit** that uses a mode of operation of either a synchronous condenser or motor, must ensure that the minimum, full scale, Table 2 values are between 120% and 200% of the lowest operating condition.

(8) A **legal owner** must report supervisory control and data acquisition data relating to power flows with the sign convention of positive power flow being out from a bus, except in situations where source measurements are positive polarity.

(9) A **legal owner** must, notwithstanding subsection 7(8), report:

- (a) **real power** and **reactive power** measurements from a **collector bus** as positive polarity;
- (b) **reactive power** measurements from a capacitor as positive polarity; and.
- (c) **reactive power** measurements from a reactor as negative polarity.

(10) A **legal owner** must, if installing a global positioning system clock as required in a functional specification, use the coordinated universal time as the base time where the base time is the universal time code minus 7 hours.

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



(11) A **legal owner** must ensure that its global positioning system clock functionality provides for a time stamped event accuracy of 1 millisecond and can automatically adjust for seasonal changes to daylight savings time.

Supervisory Control and Data Acquisition Communications

8(1) A **legal owner** must implement the communication methods for supervisory control and data acquisition data between its facility and the **ISO** in accordance with Table 3.

Table 3 Communication Requirements by Maximum Authorized Real Power for Generating Units, Aggregated Generating Facilities, and Load Facilities

| Maximum Authorized Real Power | Communication Method Options | Data Latency | Data Availability | Mean Time to Repair |
|--|------------------------------|--------------|-------------------|---------------------|
| less than 50 MW | Internet or Dedicated | 30 seconds | 98.0% | 48 hours |
| greater than or equal to 50 MW, and less than 300 MW | Dedicated | 15 seconds | 98.0% | 48 hours |
| greater than or equal to 300 MW | Dedicated | 4 seconds | 99.8% | 48 hours |

(2) A **legal owner** providing **ancillary services** must implement the communication methods for supervisory control and data acquisition data between its facility and the **ISO** in accordance with Table 4 or Table 3 as applicable.

Table 4 Communication Requirements by Ancillary Service Type Provided

| Ancillary Service Type | Communication Method Options | Data Latency | Data Availability | Mean Time to Repair |
|---|------------------------------|--------------|-------------------|---------------------|
| Regulating Reserve | Dedicated | 2 seconds | 99.8% | 4 hours |
| Regulating reserve for high/low limits | Dedicated | 10 seconds | 99.8% | 4 hours |
| Spinning reserve | Dedicated | 10 seconds | 99.8% | 4 hours |

(3) A **legal owner** of a **transmission facility** must implement the communication methods for supervisory control and data acquisition data between its facility and the **ISO** in accordance with Table 5.

Table 5 Communication Requirements for Transmission Facilities by Bus Operating Voltage

| Bus Operating Voltage | Communication Method Options | Data Latency | Data Availability | Mean Time to Repair |
|--|------------------------------|--------------|-------------------|---------------------|
| Greater than or equal to 60 kV, and less than 200 kV | Dedicated | 30 seconds | 98.0% | 48 hours |
| greater than or equal to 200 kV | Dedicated | 15 seconds | 98.0% | 48 hours |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



(4) A **legal owner** that has been directed by the **ISO** to participate in a **remedial action scheme** must implement the communication methods for supervisory control and data acquisition data between the **legal owner's** facility that participates in the **remedial action scheme** and the **ISO** in accordance with Table 6 below.

Table 6
Communication Requirements for Remedial Action Scheme Facilities by Bus Operating Voltage

| Bus Operating Voltage | Communication Method Options | Data Latency | Data Availability | Mean Time to Repair |
|--|------------------------------|--------------|-------------------|---------------------|
| greater than or equal to 60 kV, and less than 200 kV | Dedicated | 30 seconds | 99.8% | 4 hours |
| greater than or equal to 200 kV | Dedicated | 15 seconds | 99.8% | 4 hours |

(5) A **legal owner** with a **reactive power** resource must implement the communication methods for its **reactive power** resource between its facility and the **ISO** in accordance with Table 7.

Table 7
Communication Requirements for Reactive Power Resources by Type

| Reactive Resource Type | Communication Method Options | Data Latency | Data Availability | Mean Time to Repair |
|--|------------------------------|--------------|-------------------|---------------------|
| Capacitor bank/ reactor | Dedicated | 30 seconds | 98.0% | 48 hours |
| Static VAr compensator, synchronous condenser, or other similar device | Dedicated | 15 seconds | 98.0% | 48 hours |

(6) A **legal owner** must provide and maintain a connectivity point and data communication to both the **ISO's** primary system **control centre** and the **ISO's** backup **control centre**.

(7) The **ISO** must provide and maintain a connectivity point to the **legal owner's** facility at both the **ISO's** primary **control centre** and the **ISO's** backup **control centre**.

(8) The **legal owner** of a **generating unit**, an **aggregated generating facility**, or a load facility must, if it owns a facility with the capability of combined load and generation greater than 1000 MW, provide 2 communication circuits that must connect each of the **ISO's** primary **control centre** and the **ISO's** backup **control centre** to each of the **legal owner's** primary and backup **control centre**.

(9) A **legal owner** of a **generating unit**, an **aggregated generating facility**, or a load facility must, when providing **ancillary services**, send supervisory control and data acquisition data to each of the **ISO's** primary **control centre** and the **ISO's** backup **control centre**.

(10) A **legal owner** must, based on the **ISO's** generic communication block diagrams and prior to connecting facilities to the **interconnected electric system** or an electric system in the service area of the City of Medicine Hat, indicate to the **ISO** the generic communication block diagram that depicts the communication protocols between the **legal owner's** facility and the **ISO's** system **control centre**, with any variations, as appropriate.

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



(11) A **legal owner** must, if it changes the communication protocols used between itself and the **ISO**, communicate these changes to the **ISO** in writing 90 **business days** prior to changing the protocols.

Notification of Actual or Suspected Data Unavailability or Data Error

9(1) A **legal owner** must, if supervisory control and data acquisition data becomes, or is suspected of being unavailable or erroneous, notify the **ISO** as soon as practicable after becoming aware of this data unavailability or data error.

(2) The **ISO** may, following receipt of the notification pursuant to subsection 9(1), require the **legal owner** to discontinue the provision of **ancillary services**.

(3) A **legal owner** must, following or as part of the notification pursuant to subsection 9(1), provide the **ISO** with, as soon as practicable, in writing:

- (a) the cause of any supervisory control and data acquisition data unavailability or data error;
- (b) if there is an equipment failure that relates to subsection 9(3)(a), a plan that is acceptable to the **ISO** to repair the failed equipment;
- (c) the expected date when the supervisory control and data acquisition data will be restored or repaired; and
- (d) if, following the notification pursuant to subsection 9(1), the **legal owner** determines that there was no actual supervisory control and data acquisition data unavailability or data error, then the **legal owner** must notify the **ISO** of this determination.

(4) The **legal owner** must notify the **ISO**, as soon as practicable, in writing of any revisions necessary to the plan and the rationale for the revisions to the plan.

(5) The **legal owner** must notify the **ISO** once the supervisory control and data acquisition data is restored or repaired.

Exceptions

10 A **legal owner** is not required to comply with the specific supervisory control and data acquisition data submission requirements of this Section 502.8 applicable to a particular device:

- (a) that is being repaired or replaced in accordance with a plan accepted by the **ISO** pursuant to subsection 9; and
- (b) where the **legal owner** is using reasonable efforts to complete such repair or replacement in accordance with that plan.

Appendices

Appendix 1 – *Supervisory Control and Data Acquisition Data Requirements for Synchronous Generating Units*

Appendix 2 – *Supervisory Control and Data Acquisition Data Requirements for Wind or Solar Aggregated Generating Facilities*

Appendix 3 – *Supervisory Control and Data Acquisition Data Requirements for Industrial Complexes and Load Facilities*

Appendix 4 – *Supervisory Control and Data Acquisition Data Requirements for Transmission Facilities*

Appendix 5 – *Supervisory Control and Data Acquisition Data Requirements for Ancillary Services*

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Revision History

| Date | Description |
|------------|---|
| 2021-02-18 | Administrative amendments to align with ISO drafting principles, fix typographical errors, and remove and consolidate some provisions of Section 502.8 in order to improve clarity, reduce repetition, and reduce overall requirements. |
| 2019-12-11 | Removed duplication with new Section 103.14, <i>Waivers and Variances</i> ; standardized functional specifications language; capitalized references to “Section”. |
| 2018-09-01 | Revised applicability section; clarified which requirements are applicable to synchronous generating units; added requirements for a distribution connected aggregated generating facility; added additional SCADA requirements for wind aggregated generating facilities to Appendix 2; and added SCADA requirements for solar aggregated generating facilities to Appendix 2. |
| 2015-03-27 | Replaced “effective date” with the initial release date in sections 2 and 3; and replaced the word “Effective” in the Revision History to “Date”. |
| 2014-12-23 | Appendix 1 amended by combining the two lines concerning generating unit automatic voltage regulation into one line. Appendix 5 amended reflect that the regulating reserve set point signal is sent by ISO every 4 seconds, not every 2 seconds. Appendix 5 amended to include the measurement point for load facility when providing spinning reserve. |
| 2013-02-28 | Initial release |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Appendix 1 – Supervisory Control and Data Acquisition Data Requirements for Synchronous Generating Units

| Facility/ Service Description | Signal Type | Description | Unit | |
|---|-------------|--|--------------|-----------|
| Legal owner data acquisition data requirements | | | | |
| For each power plant | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating unit to a transmission facility control centre , if applicable | 0 = Normal | 1= Alarm |
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1= Alarm |
| For each synchronous generating unit directly connected to the transmission system or transmission facilities in the service area of Medicine Hat. | Analog | Gross real power as measured at the stator winding terminal | MW | |
| | | Gross reactive power as measured at the stator winding terminal | MVar | |
| | | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage | kV | |
| | | Unit frequency as measured at the stator winding terminal or equivalent bus frequency | Hz | |
| | | Net real power as measured on the high side terminal of the transmission system step up transformer | MW | |
| | | Net real power of summated generation of a facility with multiple generating units offering as a single market participant | MW | |
| | | Net reactive power as measured on the high side terminal of the transmission system step up transformer | MVar | |
| | | Net reactive power of summated generation of a facility with multiple generating units offering as a single market participant | MVar | |
| | | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW | MW | |
| | | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW | MVar | |
| | | Station service load real power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer | MW | |
| | | Station service load reactive power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer | MVar | |
| | | Excitation system real power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer | MW | |
| | | Excitation system reactive power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer | MVar | |
| | | Voltage at the point of connection to the transmission system | kV | |
| | | Automatic voltage regulation setpoint | kV | |
| | | Transmission system step-up transformer tap position if the step up transformer has a load tap changer | Tap position | |
| Ambient temperature if the generating unit is a gas turbine generating unit (range of -50°C and +50°C) | °C | | | |
| Status | Status | Breaker, circuit switchers, motor operated switches, or other devices that can remotely or automatically control the connection to the interconnected electric system ; and does not include manually operated air breaks. | 0 = Open | 1= Closed |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



| | | | | |
|---|--------|--|--------------|-----------|
| | | Transmission system step up transformer voltage regulator if the transmission system step up transformer has a load tap changer | 0 = Manual | 1= Auto |
| | | Generating unit power system stabilizer status | 0 = Off | 1 = On |
| | | Generating unit automatic voltage regulation in service and controlling voltage | 0 = Off | 1 = On |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1= Armed |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm |
| For each distribution connected facility including distributed connected in the service area of the City of Medicine Hat. synchronous generating unit , or aggregated generating facilities consisting of synchronous generating units , where the gross real power capability is greater than or equal to 5 MW | Analog | Gross real power as measured at the stator winding terminal | MW | |
| | | Gross reactive power as measured at the stator winding terminal | MVAR | |
| | | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage | kV | |
| | Status | Breaker, circuit switchers, motor operated air brakes, or other devices that can remotely control the connection to the interconnected electric system ; and does not include manually operated air breaks. | 0 = Open | 1= Closed |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Appendix 2 – Supervisory Control and Data Acquisition Data Requirements for Wind or Solar Aggregated Generating Facilities

| Facility / Service Description | Signal Type | Description | Unit | |
|---|------------------|---|--------------|------------|
| Legal owner data acquisition data requirements | | | | |
| For each wind or solar aggregated generating facility directly connected to the transmission system or transmission facilities in the service area of the City of Medicine Hat, and where the gross real power capability is greater than or equal to 5 MW. | Analog | Real power of each collector system feeder | MW | |
| | | Reactive power of each collector system feeder | MVAR | |
| | | Voltage for each collector bus | kV | |
| | | Real power of station service greater than 0.5 MW | MW | |
| | | Reactive power of station service greater than 0.5 MW | MVAR | |
| | | Reactive power of each reactive power resource (other than generating units) | MVAR | |
| | | Real power at the low side of transmission system step up transformer | MW | |
| | | Reactive power at the low side of transmission system step up transformer | MVAR | |
| | | Transmission system step-up transformer tap position if the step up transformer has a load tap changer | Tap position | |
| | | Net real power at the point of connection | MW | |
| | | Net reactive power at the point of connection | MVAR | |
| | | Frequency at the point of connection | Hz | |
| | | Voltage at the point of connection | kV | |
| | | Voltage regulation system setpoint | kV | |
| | | Potential real power capability, where potential real power capability is the real power that would have been produced at the point of connection without aggregated generating facilities curtailment and based on real time meteorological conditions | MW | |
| | | Real power limit used in the power limiting control system at the aggregated generating facilities | MW | |
| | | Wind speed at hub height as collected at the meteorological tower, (for wind facilities) | m/s | |
| | | Wind direction from the true north as collected at the meteorological tower, (for wind facilities) | Degrees | |
| | | Barometric pressure (for wind facilities) | hPa | |
| | | Ambient temperature (for wind facilities) | °C | |
| Wind Speed at between 2 to 10 m above ground (for solar facilities) | m/s | | | |
| Wind direction from the true north at between 2 to 10 m above ground (for solar facilities) | Degrees | | | |
| Ambient Temperature (for solar facilities) | °C | | | |
| Global Horizontal Irradiance (for solar facilities) | W/m ² | | | |
| Status | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to the control centre of a transmission facility , if applicable | 0 = Normal | 1= Alarm |
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1= Alarm |
| | | Each collector system feeder breaker | 0 = Open | 1 = Closed |
| | | Each reactive power resource feeder breaker | 0 = Open | 1 = Closed |
| | | Power limiting control system | 0 = Off | 1 = On |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



| Facility / Service Description | Signal Type | Description | Unit | |
|--|-------------|--|---|---------------|
| | | Voltage regulation system status | 0 = Manual | 1 = Automatic |
| | | Breaker, circuit switchers, motor operated switches, or other devices that can remotely or automatically control the connection to the interconnected electric system ; and does not include manually operated air breaks. | 0 = Open | 1 = Closed |
| | | Generating unit step up transformer voltage regulator if the transmission system step up transformer has a load tap changer | 0 = Manual | 1 = Automatic |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1= Armed |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm |
| ISO supervisory control data requirements | | | | |
| For each wind or solar aggregated generating facility directly connected to the transmission system or transmission facilities in the service area of the City of Medicine Hat, and where the gross real power capability is greater than or equal to 5 MW. | Analog | Facility limit | MW | |
| | | Reason for facility limit | 1 = Transmission, 2= Ramp, 3 = No limit | |
| Legal owner data acquisition data requirements | | | | |
| For each wind or solar aggregated generating facility , where the gross real power capability is greater than or equal to 5 MW and is connected to an electric distribution system including distribution facilities in the service area of the City of Medicine Hat. | Analog | Gross real power as measured at the collector bus | MW | |
| | | Gross reactive power as measured at the collector bus | MVar | |
| | | Generating unit voltage at the collector bus | kV | |
| | | Net real power at the point of connection | MW | |
| | | Net reactive power at the point of connection | MVar | |
| | | Frequency at the point of connection | Hz | |
| | | Potential real power capability, where potential real power capability is the real power that would have been produced at the point of connection without aggregated generating facilities curtailment and based on real time meteorological conditions. | MW | |
| | | Real power limit used in the power limiting control system at the aggregated generating facilities | MW | |
| | | Wind speed at hub height as collected at the meteorological tower, (for wind facilities) | m/s | |
| | | Wind direction from the true north as collected at the meteorological tower, (for wind facilities) | Degrees | |
| Barometric pressure with precision for instantaneous measurements (for wind facilities) | HPa | | | |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



| Facility / Service Description | Signal Type | Description | Unit | |
|--|-------------|---|---|-----------|
| | | Ambient temperature (for wind facilities) | °C | |
| | | Wind Speed at between 2 and 10 m above ground (for solar facilities) | m/s | |
| | | Wind direction from the true north at between 2 and 10 m above ground (for solar facilities) | Degrees | |
| | | Ambient Temperature (for solar facilities) | °C | |
| | | Global Horizontal Irradiance (for solar facilities) | W/m ² | |
| | Status | Breaker, circuit switchers, motor operated switches, or other devices that can remotely or automatically control the connection to the interconnected electric system ; and does not include manually operated air breaks. | 0 = Open | 1= Closed |
| ISO supervisory control data requirements | | | | |
| For each wind or solar aggregated generating facility , where the gross real power capability is greater than or equal to 5 MW and is connected to an electric distribution system including distribution facilities in the service area of the City of Medicine Hat. | Analog | Facility limit | MW | |
| | | Reason for facility limit | 1 = Transmission, 2= Ramp, 3 = No limit | |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Appendix 3 – Supervisory Control and Data Acquisition Data Requirements for Industrial Complexes and Load Facilities

| Facility / Service Description | Signal Type | Description | Unit | |
|---|--|---|------------------|------------|
| Legal owner data acquisition data requirements | | | | |
| For each facility | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal | 1 = Alarm |
| | | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator | 0 = Normal | 1 = Alarm |
| For each load facility or industrial complex | Analog | Real power at the point of connection | MW | |
| | | Reactive power at the point of connection | MVA _r | |
| | | Voltage at the point of connection | kV | |
| | Status | Breaker, circuit switchers, motor operated switches, or other devices that can remotely or automatically control the connection to the interconnected electric system ; and does not include manually operated air breaks. | 0 = Open | 1 = Closed |
| A market participant with a remedial action scheme on its load facility or industrial complex | Analog | Total remedial action scheme load available | MW | |
| | | Amount of load armed | MW | |
| | Status | Remedial action scheme circuit breaker, circuit switcher, or other controllable isolating devices | 0 = Open | 1 = Closed |
| | | Arming status of the remedial action scheme | 0 = Disarmed | 1 = Armed |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on runback, if applicable | 0 = Normal | 1 = Alarm |
| | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm | |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Appendix 4 – Supervisory Control and Data Acquisition Data Requirements for Transmission Facilities

| Facility / Service Description | Signal Type | Description | Unit | |
|--|-------------|---|------------------|------------|
| Legal owner data acquisition data requirements | | | | |
| For each substation | Status | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre , if applicable | 0 = Normal | 1= Alarm |
| | | Communications failure indication between an intelligent electronic device and each remote terminal unit acting as a data concentrator | 0 = Normal | 1= Alarm |
| Bus | Analog | Bus voltage line-to-line. Ring or split buses require a minimum of two voltage sources | kV | |
| | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1= Closed |
| Transformer winding greater than 60 kV | Analog | Real power as measured on the high side terminal of the transformer | MW | |
| | | Reactive power as measured on the high side terminal of the transformer | MVA _r | |
| | | Transformer voltage regulation setpoint if the transformer has a load tap changer | kV | |
| | Status | Transformer tap position if the step up transformer has a load tap changer | Tap position | |
| Reactive Power Resources | Analog | Reactive power of switchable reactive power resource - capacitor bank (positive polarity) or reactor (negative polarity) | MVA _r | |
| | | Reactive power of dynamic reactive power resource – static VAr compensator, synchronous condenser, or other similar device | MVA _r | |
| | | Voltage setpoint of dynamic reactive power resource – static VAr compensator, synchronous condenser, or other similar device | kV | |
| | Status | Reactive power resource control device - capacitor bank or reactor | 0 = Off | 1 = On |
| | | Reactive power resource control device – static VAr compensator, synchronous condenser, or other similar device | 0 = Off | 1 = On |
| | | Automatic voltage regulation status for dynamic reactive power resource – static VAr compensator, synchronous condenser, or other similar device | 0 = Off | 1 = On |
| Remedial Action Scheme | Status | Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices | 0 = Open | 1 = Closed |
| | | Remedial action scheme armed status, if applicable | 0 = Disarmed | 1= Armed |
| | | Remedial action scheme operated status on communications failure, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated on equipment overload, if applicable | 0 = Normal | 1 = Alarm |
| | | Remedial action scheme operated status on trip, if applicable | 0 = Normal | 1 = Alarm |
| Transmission line where the nominal voltage is greater than or equal to 60 kV and less than 200 kV | Analog | Real power | MW | |
| | | Reactive power | MVA _r | |
| | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1= Closed |
| | | | | |
| Transmission line where the nominal voltage is greater than or equal to 200 kV | Analog | Real power | MW | |
| | | Reactive power | MVA _r | |
| | | Line side voltage | kV | |
| | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1= Closed |

ISO Rules

Part 500 Facilities

Division 502 Technical Requirements

Section 502.8 SCADA Technical and Operating Requirements



Appendix 5 – Supervisory Control and Data Acquisition Data Requirements for Ancillary Services

| Facility / Service Description | Signal Type | Description | Unit | |
|---|-------------|---|--------------|------------|
| Legal owner data acquisition data requirements | | | | |
| For each blackstart resource | Analog | Bus frequency | Hz | |
| Legal owner data acquisition data requirements | | | | |
| For each regulating reserve resource | Analog | Gross real power as measured at the stator winding terminal | MW | |
| | | Net real power as measured on the high side terminal of the step up transformer | MW | |
| | | Gross real power setpoint from the regulating reserve resource control system | MW | |
| | | High limit of the regulating reserve range | MW | |
| | | Low limit of the regulating reserve range | MW | |
| | Status | Regulating reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open | 1 = Closed |
| Regulating reserve resource control status | | 0 = Disabled | 1 = Enabled | |
| ISO supervisory control data requirements | | | | |
| For each regulating reserve resource | Analog | Setpoint every 4 seconds. Note if multiple resources are used to provide the full resource commitment, the ISO will send a totalized expected MW output signal | MW | |
| | Status | ISO has control of the regulating reserve resource | 0 = Disarmed | 1 = Armed |
| Legal owner data acquisition data requirements | | | | |
| For each spinning reserves resource | Analog | Gross real power as measured at: a) For source assets, the stator winding terminal or b) For sink assets the closest circuit breaker or disconnection device to each load facility. | MW | |
| | Status | Spinning reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open | 1 = Closed |
| Legal owner data acquisition data requirements | | | | |
| For each supplemental reserve resource either load facility or generation | Analog | Gross real power | MW | |
| | Status | Supplemental reserve resource circuit breaker status (required for all circuit breakers composing the resource) | 0 = Open | 1 = Closed |
| Legal owner data acquisition data requirements | | | | |
| For each resource providing load shed service | Analog | Actual Volume of real power consumed at the point of connection | MW | |
| | | Offered Volume of real power | MW | |
| | | Armed Volume of real power commitment | MW | |
| | Status | Load shed service provider status indication | 0 = Disarmed | 1 = Armed |
| ISO supervisory control data requirements | | | | |
| For each resource providing load shed service | Analog | Real power dispatched | MW | |
| | Status | Dispatch status for load shed service | 0 = Disarmed | 1 = Armed |