ISO Rules Part 500 Facilities

Division 503 Technical & Operating Requirements Section 503.4 Voltage Regulation



Applicability

- 1 Section 503.4 applies to:
 - (a) the legal owner of a generating unit, aggregated facility, or energy storage resource that is directly connected to the transmission system or to transmission facilities within the City of Medicine Hat, including a generating unit, aggregated facility, or energy storage resource situated within an industrial complex that is directly connected to the transmission system; and
 - (b) the ISO.

Requirements

Voltage Regulation

- 2(1) The legal owner must ensure that the generating unit, aggregated facility, or energy storage resource has a continuously variable, continuously acting, closed loop, centralized automatic voltage regulator or voltage regulating system that:
 - (a) compares a measured voltage to a set point;
 - (b) controls any dynamic **reactive power** resources needed to meet the requirements of this Section 503.4:
 - (c) is designed to be continuously in service and controlling while the **generating unit**, **aggregated facility**, or **energy storage resource** is electrically connected to the **transmission system**;
 - (d) is capable of operating in a voltage set point control mode, to the exclusion of any other modes;
 - (e) is capable of manual set point adjustments to a value between 0.95 per unit and 1.05 per unit of the nominal voltage at the following point of control:
 - the stator winding terminal, for a generating unit or synchronous energy storage resource; or
 - (ii) the collector bus, for an aggregated facility; or
 - (iii) at an alternative point of control for a facility that implements reactive current compensation in accordance with subsection 3(1);

and

- (f) is able to achieve, under non-**disturbance** conditions, a steady state voltage regulation of plus or minus 0.5% of the voltage set point at the point of control.
- (2) The legal owner must design a generating unit, aggregated facility, or energy storage resource such that the point of control for the automatic voltage regulator is not at the high voltage side of the transmission system step-up transformer.
- (3) The **legal owner** of a **generating unit** or synchronous **energy storage resource** must not use stator current limiters for the **generating unit** or **energy storage resource**.
- (4) The legal owner of an aggregated facility or energy storage resource must ensure that the aggregated facility or energy storage resource is calibrated such that a change in reactive power will achieve 95% of its final value no sooner than 0.1 seconds and no later than one second following a step change in voltage.
- (5) The legal owner of an aggregated facility must ensure the aggregated facility is able to regulate voltage at the voltage regulation system or automatic voltage regulator point of control under both

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non-disturbance and disturbance conditions.

- (6) The legal owner of an aggregated facility must ensure the voltage regulating system for the aggregated facility measures voltage that represents the overall voltage response of the aggregated facility.
- (7) The **legal owner** of an **aggregated facility** must ensure that the **aggregated facility** is designed such that, when the **voltage regulation system** requires the switching of a shunt reactive device, the switching operation is delayed by 10 seconds.

Reactive Current Compensation Setting

- **3(1)** The **legal owner** must, if 2 or more **automatic voltage regulators** or **voltage regulating systems** have:
 - (a) a common point of measurement; or
 - (b) separate points of measurement connected by a low impedance bus,

implement reactive current compensation in each automatic voltage regulator or voltage regulating system.

- (2) The legal owner must ensure that the voltage regulating system of an aggregated facility is capable of:
 - (a) adjustable gain, or reactive droop compensation adjustable from 0% to 10%; and
 - (b) reactive current compensation.
- (3) The ISO must specify in the functional specification for the aggregated facility whether the reactive current compensation in the **voltage regulating system** or **automatic voltage regulator** must be implemented.

Variance to Reactive Current Compensation

- **4(1)** The **legal owner** must submit a request in writing to the **ISO** for approval to use a reactive current compensation feature in the **automatic voltage regulator** or **voltage regulating system** that has a point of control not listed in subsection 2(1)(e).
- (2) The **ISO** must make a decision on its approval and notify the **legal owner** in writing of the decision no later than 90 **days** after the date of receiving the submission set out in subsection 4(1).

ISO Notice to Change Reactive Current Compensation Setting

- **5(1)** The **ISO** must provide a **legal owner** with 180 **days**' written notice that a change to the reactive current compensation settings is required.
- (2) The **legal owner** must, upon receiving the notice from the **ISO**:
 - (a) make a change to the reactive current compensation settings on or before the date specified in the notice; and
 - (b) provide written confirmation to the **ISO** that the change has been implemented.

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(3) The **legal owner** of an **aggregated facility** that is not equipped with reactive current compensation must, notwithstanding subsection 5(2), advise the **ISO** in writing that it is not equipped with such settings on or before the date specified by the **ISO**.

Revision History

Date	Description
2024-04-01	Initial release.