# Alberta Reliability Standard Procedures, Processes or Plans to Support Coordination Between Reliability Coordinators IRO-014-AB-1



### 1. Purpose

To ensure that the **ISO**'s operations are coordinated such that it will not have an **adverse reliability impact** on any **reliability coordinator area** and to preserve the reliability benefits of interconnected operations.

### 2. Applicability

This reliability standard applies to:

(a) the ISO.

### 3. Requirements

- R1 The ISO must have operating procedures, operating processes or operating plans in place for activities that require notification, exchange of information or coordination of actions with one or more reliability coordinators to support Interconnection reliability. These operating procedures, operating processes or operating plans must address anticipated events that affect reliability coordinator areas as well as those developed in coordination with reliability coordinators.
  - **R1.1** These operating procedures, operating processes or operating plans must collectively address, as a minimum, the following:
    - **R1.1.1** communications and notifications, including the conditions under which the **ISO** notifies a **reliability coordinator**; the process to follow in making those notifications; and the data and information to be exchanged with a **reliability coordinator**;
    - R1.1.2 energy and capacity shortages;
    - **R1.1.3** planned or unplanned outage information;
    - **R1.1.4** voltage control, including the coordination of reactive resources for voltage control;
    - **R1.1.5** coordination of information exchange to support reliability assessments; and
    - **R1.1.6** authority to act to prevent and mitigate instances of causing **adverse** reliability impacts to a reliability coordinator area.
- R2 The ISO's operating procedure, operating process or operating plan that requires one or more **reliability coordinators** to take action (e.g., make notifications, exchange information or coordinate actions) must be:
  - **R2.1** agreed to by all the **reliability coordinators** required to take the indicated action(s); and
  - **R2.2** distributed to all **reliability coordinators** that are required to take the indicated action(s).
- R3 The ISO's operating procedures, operating processes or operating plans developed to support an ISO-to-reliability coordinator operating procedure, operating process or operating plan must include:

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- **R3.1** a reference to the associated **ISO**-to-**reliability coordinator** operating procedure, operating process or operating plan; and
- **R3.2** the agreed-upon actions from the associated **ISO**-to-**reliability coordinator** operating procedure, operating process or operating plan.
- R4 The **ISO** must, for each of the operating procedures, operating processes and operating plans addressed in requirement R1 and requirement R3 of this **reliability standard**:
  - **R4.1** include a version control number or date;
  - R4.2 include a distribution list; and
  - **R4.3** conduct a review, at least once every three years, and updated if needed.

#### 4. Measures

The following measures correspond to the requirements identified in section 3 of this reliability standard. For example, MR1 is the measure for requirement R1.

- **MR1** The **ISO** may have available for real-time use, the latest approved version of operating procedures, operating processes or operating plans that require notifications, information exchange or the coordination of actions between **reliability coordinators** and the **ISO**.
  - MR1.1 These operating procedures, operating processes or operating plans may address:
    - MR1.1.1 communications and notifications, including the conditions under which the ISO notifies reliability coordinators; the process to follow in making those notifications; and the data and information to be exchanged between the ISO and reliability coordinators;
    - MR1.1.2 energy and capacity shortages;
    - **MR1.1.3** planned or unplanned outage information;
    - **MR1.1.4** voltage control, including the coordination of reactive resources for voltage control;
    - MR1.1.5 coordination of information exchange to support reliability assessments; and
    - MR1.1.6 authority to act to prevent and mitigate instances of causing adverse reliability impacts to a reliability coordinator area.
- **MR2** The **ISO** may have evidence that these operating procedures, operating processes or operating plans were:
  - MR2.1 agreed to by all the reliability coordinators required to take the indicated action(s); and
  - MR2.2 distributed to all reliability coordinators required to take the indicated action(s).
- MR3 The ISO's operating procedures, operating processes or operating plans developed to support an ISO-to-reliability coordinator operating procedure, operating process or operating plan may include:

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- MR3.1 a reference to the associated source document; and
- MR3.2 the agreed-upon actions from the source document.
- MR4 The ISO's operating procedures, operating processes or operating plans that address ISO-toreliability coordinator coordination may:
  - MR4.1 each include a version control number or date;
  - MR4.2 each include a distribution list; and
  - **MR4.3** the **ISO** may have evidence that these operating procedures, operating processes or operating plans were reviewed within the last three years.

### **Revision History**

Effective Date	Description
2015-04-01	Initial release.

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