

ISO Rules

Part 200 Markets

Division 201 General

Section 201.8 Requirements for the Balancing Pool



Applicability

- 1** Section 201.8 applies to:
- (a) the Balancing Pool, established by section 75(1) of the **Act**, when:
 - (i) the Balancing Pool holds a **power purchase arrangement** for a **generating unit** that is subject to a **power purchase arrangement** for which the Balancing Pool has verified termination and, as a result, is held by the Balancing Pool in the capacity of a buyer in accordance with section 96(3) of the **Act**; and
 - (ii) the Balancing Pool does not have an agreement for **system access service** for the **generating unit**; and
 - (b) the **ISO**.

Requirements

Compliance with Pool Participant and Market Participant Obligations

2 The Balancing Pool must, for a **generating unit** that is subject to a **power purchase arrangement** for which the Balancing Pool has verified termination and, as a result, is held by the Balancing Pool in the capacity of a buyer in accordance with section 96(3) of the **Act** and for which the Balancing Pool does not have an agreement for **system access service**, comply with all obligations arising from being a **pool participant** and **market participant**, as if the Balancing Pool had an agreement for **system access service** for the **generating unit**.

Financial Settlement Matters Related to the Balancing Pool

3 The **ISO** must, for a **generating unit** that is subject to a **power purchase arrangement** for which the Balancing Pool has verified termination and, as a result, is held by the Balancing Pool in the capacity of a buyer in accordance with section 96(3) of the **Act** and for which the Balancing Pool does not have an agreement for **system access service**, pay or charge the Balancing Pool for the following amounts arising from the first of the **month** in which the Balancing Pool has verified the termination of the **power purchase arrangement**:

- (a) all amounts arising under the **ISO tariff**, as if the Balancing Pool were receiving **system access service** under Rate STS of the **ISO tariff**, *Supply Transmission Service*, at the **point of supply** for the **generating unit**; and
- (b) all amounts arising from the Balancing Pool being a **pool participant** and **market participant**, as if the Balancing Pool had an agreement for **system access service** in respect of the **generating unit**.

Revision History

Date	Description
2017-12-04	Initial release