

# ISO Rules

## Part 200 Markets

### Division 205 Ancillary Services

#### Section 205.3 Restatements for Operating Reserve



#### Applicability

1 Section 205.3 applies to:

- (a) a **pool participant**,

when providing **operating reserve** pursuant to an **offer** the **ISO** accepts.

#### Requirements

##### General

2 A **pool participant** must submit all restatements and substitutions referred to in this Section 205.3 via the Energy Trading System.

##### Restatements for Offers

**3(1)** A **pool participant** that submits an **offer** for **operating reserve** may only submit a restatement for a quantity higher than the most recent offer quantity prior to thirty (30) minutes before the start of the hour.

**(2)** A **pool participant** that submits an **offer** for **supplemental reserve** or **spinning reserve** may submit a restatement for a quantity lower than the most recent **offer** quantity prior to receiving a **directive** to provide **supplemental reserve** or **spinning reserve**.

**(3)** A **pool participant** that submits an **offer** for **regulating reserve** may submit a restatement for a quantity lower than the most recent **offer** quantity at any time.

**(4)** A **pool participant** that submits an **offer** must, as soon as reasonably practicable, submit a restatement to represent the operating state of the **pool asset** if:

- (a) the **pool asset** is no longer able to deliver the MW set out in the **offer**; or
- (b) the **pool participant** is not able to meet the requirements set out in Section 205.4 of the **ISO rules**, *Regulating Reserve Technical Requirements and Performance Standards*, Section 205.5 of the **ISO rules**, *Spinning Reserve Technical Requirements and Performance Standards* or Section 205.6 of the **ISO rules**, *Supplemental Reserve Technical Requirements and Performance Standards*, as applicable.

**(5)** A **pool participant** that submits a restatement must restate to zero (0) or to no less than five (5) MW for each **pool asset**.

**(6)** Notwithstanding subsection 3(1) of this Section 205.3 and subsection 2 of Section 205.2 of the **ISO rules**, *Issuing Dispatches and Directives for Operating Reserve*, the **ISO** may, if a **pool participant** submits a restatement for a quantity higher than the original **offer** quantity, choose not to issue a **dispatch** for a quantity representing the incremental higher amount.

##### Pool Asset Substitutions

4 A **pool participant** may substitute one (1) or more **pool assets** to provide **operating reserve** for another **pool asset**, if:

- (a) the **ISO** pre-approves the **pool participant** to make such substitutions and enables the Electronic Trading System as required;

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- (b) such substitutions are submitted no later than one (1) hour before the start of the delivery hour;
- (c) the **pool participant** is substituting among **pool assets** that the **ISO** has qualified to provide the same type of **operating reserve** pursuant to subsection 4 of Section 205.4 of the **ISO rules**, *Regulating Reserve Technical Requirements and Performance Standards*, subsection 4 of Section 205.5 of the **ISO rules**, *Spinning Reserve Technical Requirements and Performance Standards* or subsection 4 of Section 205.6 of the **ISO rules**, *Supplemental Reserve Technical Requirements and Performance Standards*; and
- (d) such substitutions result in a minimum of five (5) MW of **operating reserve** for each **pool asset**.

#### Revision History

Date	Description
2018-02-01	Revisions to subsection 4(c) to be technology agnostic; and Administrative revisions.
2014-12-23	Initial release