

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed all supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to [info@aeso.ca](mailto:info@aeso.ca).

Todd Fior,  
Vice President, Finance

Expense claims for **David Erickson, President and CEO**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson, Robert McClinton Venue: Calgary Petroleum Club Date: December 4, 2014	\$65.84	1
Other	Purpose: Calgary Petroleum Club Details: 2015 Annual Membership Dues Date: January 1, 2015	\$1,200.00	2
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: January 14 to 15, 2015	\$434.00	3
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Edmonton Airport to Business Meeting Date: January 14, 2015	\$60.50	4
Meals	Purpose: Business Meeting – Alberta Government Detail: Dinner - Allowance Date: January 14, 2015	\$34.29	5
Accommodations	Purpose: Business Meeting – Alberta Government Venue: Matrix Hotel - Edmonton Details: Hotel Room Date: January 14, 2015	\$221.74	6
Meals	Purpose: Business Meeting – Alberta Government Detail: Breakfast - Allowance Date: January 15, 2015	\$12.38	7
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Business Meeting to Edmonton Airport Date: January 15, 2015	\$63.20	8
Parking	Purpose: Business Meeting – Alberta Government Details: Parking Fees at Calgary Airport Date: January 14 to 15, 2015	\$54.00	9

<sup>1</sup> Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson, Michael Law, James Allen (Alberta Government), Andrew Buffin (Alberta Government) Venue: Calgary Petroleum Club Date: January 21, 2015	\$140.82	10
Airfare	Purpose: Business Meeting – Hydro Quebec Destination: Calgary to Montreal (return) Date: February 3 to 4, 2015	\$574.49	11
Ground Transportation	Purpose: Business Meeting – Hydro Quebec Details: Taxi – Montreal Airport to Hotel Date: February 3, 2015	\$45.00	12
Meals	Purpose: Business Meeting – Hydro Quebec Detail: Dinner - Allowance Date: February 3, 2015	\$34.29	13
Accommodations	Purpose: Business Meeting – Hydro Quebec Venue: Courtyard Marriott - Montreal Details: Hotel Room Date: February 3, 2015	\$215.13	14
Meals	Purpose: Business Meeting – Hydro Quebec Detail: Breakfast - Allowance Date: February 4, 2015	\$12.38	15
Ground Transportation	Purpose: Business Meeting – Hydro Quebec Details: Taxi – Business Meeting to Montreal Airport Date: February 4, 2015	\$45.00	16
Meals	Purpose: Business Meeting – Hydro Quebec Detail: Dinner - Allowance Date: February 4, 2015	\$34.29	17
Parking	Purpose: Business Meeting – Hydro Quebec Details: Parking Fees at Calgary Airport Date: February 3 to 4, 2015	\$54.00	18
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Lino Luison (Enbridge) Venue: Essence, The Westin Date: January 21, 2015	\$62.30	19

Expense claims for **Todd Fior, Vice President Finance**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior and AESO staff (5) Venue: The Keg Date: January 7, 2015	\$205.70	1
Meals	Purpose: Internal Lunch Meeting Attendees: Todd Fior, Carol Moline, Kar Mei Looi Venue: Murrieta's Date: February 13, 2015	\$99.58	2
Meals	Purpose: Business Lunch Meeting Attendees: Todd Fior, Carol Moline, John Williamson (PricewaterhouseCoopers) Venue: Saltlik Steakhouse Date: February 17, 2015	\$85.37	3

Expense claims for **Heidi Kirrmaier, Vice President Regulatory**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Other	Purpose: The Association of Professional Engineers and Geoscientists of Alberta (APEGA) Details: 2015 Annual Membership Dues Date: January 1, 2015	\$324.00	1
Other	Purpose: Energy Regulatory Forum Details: Registration Date: May 7, 2015	\$250.00	2

Expense claims for **Miranda Keating Erickson, Vice President Operations**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and AESO staff (5) Venue: Mad Rose Date: January 16, 2015	\$109.85	1
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Details: 2015 IPPSA Conference Attendee Date: March 8 to 10, 2015	\$1,280.00	2
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Keating Erickson and Derek Major Venue: Essence, The Westin Date: January 29, 2015	\$60.00	3
Parking	Purpose: Calgary Meeting Details: Parking Fee Date: February 20, 2015	\$24.00	4
Ground Transportation	Purpose: Calgary Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 45¢ per kilometer Date: February 20, 2015	\$9.86	5

Expense claims for **Michael Law, Vice President Market**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: January 14 to 15, 2015	\$428.15	1
Meals	Purpose: Business Meeting - Alberta Government Detail: Lunch - Allowance Date: January 14, 2015	\$18.10	2
Meals	Purpose: Business Meeting - Alberta Government Detail: Dinner - Allowance Date: January 14, 2015	\$34.29	3
Accommodations	Purpose: Business Meeting - Alberta Government Venue: Matrix Hotel- Edmonton Details: Hotel Room Date: January 14, 2015	\$221.74	4
Meals	Purpose: Business Meeting - Alberta Government Detail: Breakfast - Allowance Date: January 15, 2015	\$12.38	5
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Business meeting to Edmonton Airport Date: January 15, 2015	\$55.62	6
Parking	Purpose: Business Meeting – Alberta Government Details: Parking Fees at Calgary Airport Date: January 14 to 15, 2015	\$21.10	7
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: January 27 to 28, 2015	\$409.92	8
Meals	Purpose: Business Meeting - Alberta Government Detail: Dinner - Allowance Date: January 27, 2015	\$34.29	9
Accommodations	Purpose: Business Meeting - Alberta Government Venue: Renaissance Hotel - Edmonton Details: Hotel Room Date: January 27, 2015	\$202.46	10

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Hotel to Business Meeting Date: January 28, 2015	\$61.05	11
Meals	Purpose: Business Meeting - Alberta Government Detail: Lunch - Allowance Date: January 28, 2015	\$18.10	12
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Business Meeting to Edmonton Airport Date: January 28, 2015	\$53.60	13
Parking	Purpose: Business Meeting – Alberta Government Details: Parking Fees at Calgary Airport Date: January 27 to 28, 2015	\$25.65	14
Meals	Purpose: Business Lunch Meeting Attendees: Michael Law and Marcy Cochlan (TransAlta) Venue: Murrieta's Date: February 15, 2015	\$59.61	15
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: February 18, 2015	\$26.61	16
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: February 18, 2015	\$425.12	17
Meals	Purpose: Business Meeting - Alberta Government Detail: Breakfast - Allowance Date: February 18, 2015	\$12.38	18
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Edmonton Airport to Business Meeting Date: February 18, 2015	\$58.00	19
Meals	Purpose: Business Meeting - Alberta Government Detail: Lunch - Allowance Date: February 18, 2015	\$18.10	20
Parking	Purpose: Business Meeting - Alberta Government Details: Parking Fees at Calgary Airport Date: February 18, 2015	\$27.00	21



Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Home to Calgary Airport (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: February 23, 2015	\$26.61	22
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: February 23, 2015	\$418.06	23
Meals	Purpose: Business Meeting - Alberta Government Detail: Breakfast - Allowance Date: February 23, 2015	\$12.38	24
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Edmonton Airport to Business Meeting Date: February 23, 2015	\$58.00	25
Ground Transportation	Purpose: Business Meeting - Alberta Government Details: Taxi – Business Meeting to Edmonton Airport Date: February 23, 2015	\$59.20	26
Parking	Purpose: Business Meeting - Alberta Government Details: Parking Fees at Calgary Airport Date: February 23, 2015	\$27.00	27
Airfare	Purpose: Business Meeting – Alberta Government Destination: Calgary to Edmonton (return) Date: March 2, 2015	\$418.06	28

Expense claims for **Bill Baker, Vice President Information Technology**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: Information Technology Committee Meeting – Sacramento Details: Calgary to Sacramento (return) Date: March 3 to 5, 2015	\$456.91	1

Expense claims for **Greg Retzer, Vice President Transmission Project Delivery**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and AESO staff (6) Venue: Cucina Market Bistro Date: January 13, 2015	\$227.18	1
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Kamran Majeed Venue: Essence, The Westin Date: January 20, 2015	\$59.38	2
Ground Transportation	Details: Taxi – AESO office to home Date: January 21, 2015	\$23.75	3
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Kelly Yagelniski Venue: Kabuko Date: January 23, 2015	\$64.60	4
Meals	Purpose: Internal Meeting Attendees: Greg Retzer, Kelly Yagelniski, Richard Flack Venue: Second Cup Date: January 26, 2015	\$8.95	5
Other	Purpose: AACE International, The Authority for Total Cost Management Details: 2015 Annual Dues Date: January 1, 2015	\$201.06	6
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Anita Patel Venue: Workshop Kitchen Culture Date: February 4, 2015	\$59.98	7

Expense claims for **Jerry Mossing, Vice President Transmission Planning and Performance**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing and John Martin Venue: Glory of India Date: January 14, 2015	\$47.28	1
Other	Purpose: Association of Science and Engineering Technology Professionals of Alberta (ASET) Details: 2015 Annual Membership Dues Date: January 1, 2015	\$365.00	2
Meals	Purpose: Business Lunch Meeting Attendees: Jerry Mossing, Robert Baker (Teshmont), Ashikur Bhuiya (Teshmont) Venue: Kabuku Date: January 23, 2015	\$123.36	3
Other	Purpose: AACE International, The Authority for Total Cost Management Details: 2015 Annual Dues Date: January 1, 2015	\$201.07	4
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Ata Rehman, Dan Shield Venue: Township Grill Date: February 19, 2015	\$54.97	5

Expense claims for **Sarah Raiss, Board Chair**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson, Sarah Raiss, Larry Kram Venue: Calgary Petroleum Club Date: December 17, 2014	\$82.80	1
Other	Purpose: Calgary Petroleum Club Details: 2015 Annual Membership Dues Date: January 1, 2015	\$1,200.00	2
Meals	Purpose: AESO Board Dinner Attendees: Sarah Raiss and AESO Board Venue: Calgary Petroleum Club Date: February 11, 2015	\$726.92	3

Expense claims for **Jan Carr, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Home to Vancouver Airport Date: February 9, 2015	\$1.75	1
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Vancouver to Calgary (return) Date: February 9 to 12, 2015	\$543.65	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to Hotel Date: February 9, 2015	\$47.00	3
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: Fairmont Palliser – Calgary Details: Hotel Room Dates: February 9 to 11, 2015	\$954.45	4
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: February 9 to 12, 2015	\$105.72	5
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Transit Fee – Vancouver Airport to Home Date: February 12, 2015	\$6.75	6

Expense claims for **Linda Chambers, Board Member** - no expenses submitted

Expense Category	Description	Amount <sup>1</sup>	Claim Reference

Expense claims for **Christopher Warren, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Red Deer to Calgary (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: February 10, 2015	\$126.86	1
Parking	Purpose: AESO Board and/or Committee Meeting(s) Details: Parking Fees Date: February 10, 2015	\$33.00	2
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Red Deer to Calgary (return) Mileage in accordance with AESO policy of 45¢ per kilometer Date: February 11 - 12, 2015	\$126.86	3
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: February 11, 2015	\$290.37	4



Expense claims for **Robert McClinton, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: AESO Board and/or Committee Meeting(s) Details: Parking Fees Date: February 10, 2015	\$43.00	1

Expense claims for **Patricia Newson, Board Member** - no expenses submitted

Expense Category	Description	Amount <sup>1</sup>	Claim Reference

Expense claims for **Mike Hogan, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (IPPSA) Details: 2015 IPPSA Conference Attendee Date: March 8 to 10, 2015	\$1,280.00	1

Expense claims for **Gordon Ulrich, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Phoenix to Calgary Date: February 9, 2015	\$269.39	1
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to Hotel Date: February 9, 2015	\$45.00	2
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: The Westin – Calgary Details: Hotel Room Date: February 9 to 11, 2015	\$948.00	3
Meals	Purpose: AESO Board and/or Committee Meeting(s) Details: Various Meals – Allowance Date: February 9 to 12, 2015	\$71.43	4
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Calgary to Edmonton Date: February 12, 2015	\$302.03	5
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Edmonton Airport to Home Date: February 12, 2015	\$85.00	6

Expense claims for **Vince Vavrek, Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: AESO Board and/or Committee Meeting(s) Destination: Grande Prairie to Calgary Date: February 11, 2015	\$213.67	1
Ground Transportation	Purpose: AESO Board and/or Committee Meeting(s) Details: Taxi – Calgary Airport to AESO Office Date: February 11, 2015	\$60.00	2
Accommodations	Purpose: AESO Board and/or Committee Meeting(s) Venue: International Hotel – Calgary Details: Hotel Room Date: February 11 and 12, 2015	\$522.74	3