

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals. Expenses are generally reported in the month in which they are incurred.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to info@aeso.ca.

Todd Fior,
Vice President, Finance and Chief Financial Officer

Expense claims for **David Erickson, President and Chief Executive Officer**

Expense Category	Description	Amount ¹	Claim Reference
Meals	Purpose: Business Meeting Attendees: Scott Thon (AltaLink) Venue: Calgary Petroleum Club Date: January 11, 2019	\$74.30	1
Meals	Purpose: Internal Meeting Attendees: Neil Brausen Venue: Caesar's Steakhouse Date: January 23, 2019	\$125.88	2
Meals	Purpose: Internal Meeting Attendees: Mia Goloshchapova Venue: The Keg Date: January 30, 2019	\$71.19	3

¹ Cost amounts do not include Goods and Services Tax (GST)

Expense claims for **Michael Law, Senior Vice President and Chief Operating Officer**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (March 10 - 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	1
Other	Purpose: Training/Conference - Institute of Corporate Directors (May 13 - 14, 2019) Details: Not-For-Profit Governance Essentials Program Date: January 24, 2019	\$2,500.00	2
Meals	Purpose: Internal Meeting – CEO Farewell Attendees: AESO Board (8) and AESO Staff (10) Venue: Calgary Petroleum Club Date: February 13, 2019	\$1,556.53	3
Airfare	Purpose: Business Meeting – ISO/RTO Council Board (IRC) (May 21, 2019) Destination: Calgary to Washington (return) Date: February 21, 2019	\$972.21	4

Expense claims for **Todd Fior, Vice President, Finance and Chief Financial Officer**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Internal Business Meeting Attendees: Ian Thompson and Luis Garrido Venue: Mad Rose Date: January 2, 2019	\$58.26	1
Meals	Purpose: Internal Business Meeting Attendees: Nicole Kinch, Karen Campbell, and Grant Freudenthaler Venue: Township Bar & Grill Date: January 18, 2019	\$118.59	2
Meals	Purpose: Internal Business Meeting Attendees: Mike Deising Venue: Essence Date: January 22, 2019	\$42.83	3
Meals	Purpose: Internal Business Meeting Attendees: Peter Wong, Ron Smith, and Andrew Wilkens Venue: Starbucks Date: February 22, 2019	\$12.40	4

Expense claims for **Greg Retzer, Vice President, Operations**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Internal Business Meeting Attendees: Ata Rehman, Neil Curtis, Derek Major, and Murray Mueller Venue: The Metropolitan Date: January 10, 2019	\$176.66	1
Airfare	Purpose: Business Meeting – Department of Energy Destination: Calgary to Edmonton (return) Date: January 15, 2019	\$479.75	2
Meals	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Meal Allowance - Lunch Date: January 15, 2019	\$18.10	3
Ground Transportation	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Taxi Date: January 15, 2019	\$58.85	4
Ground Transportation	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Taxi Date: January 15, 2019	\$53.29	5
Meals	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Meal Allowance - Dinner Date: January 15, 2019	\$34.29	6
Parking	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Parking – Calgary Airport Date: January 15, 2019	\$27.88	7
Ground Transportation	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 15, 2019	\$14.52	8
Ground Transportation	Purpose: Business Meeting – Distribution Policy Meeting in Edmonton Details: Mileage from Calgary Airport to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 15, 2019	\$14.86	9
Meals	Purpose: Internal Business Meeting Attendees: Ata Rehman Venue: Sukiyaki Restaurant Date: January 16, 2019	\$23.48	10

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (March 10 - 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	11
Meals	Purpose: Internal Business Meeting Attendees: Ata Rehman, Neil Curtis, and Derek Major Venue: Mercatino Date: February 7, 2019	\$36.77	12
Parking	Purpose: Business Meeting – Canadian Wind Energy Association (CANWEA) Event Details: Parking Fees Date: February 12, 2019	\$13.33	13
Meals	Purpose: Internal Business Meeting Attendees: Kyle Stretch, Derek Major, and Murray Mueller Venue: Raj Palace Date: February 15, 2019	\$57.23	14
Meals	Purpose: Internal Business Meeting Attendees: Ata Rehman, Dan Fipke, and Biju Gopi Venue: The Keg Date: February 25, 2019	\$102.85	15

Expense claims for **Larry Kram, Vice President, Law General Counsel and Corporate Secretary**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: Sharleen Traynor (Balancing Pool) Venue: The Keg Date: January 16, 2019	\$64.74	1
Other	Purpose: Institute of Corporate Directors Details: Training Seminar Date: January 23, 2019	\$35.00	2
Other	Purpose: Law Society Of Alberta Details: Annual Legal Membership Date: February 11, 2019	\$2,600.00	3
Other	Purpose: Association of Corporate Counsel (2019) Details: Membership Dues Date: February 11, 2019	\$517.13	4
Meals	Purpose: Business Meeting Attendees: Karl Bonhof (Former CEO Fortis) Venue: The Keg Date: February 28, 2019	\$54.10	5

Expense claims for **Bill Baker, Vice President, Information Technology**

Expense Category	Description	Amount	Claim Reference
Airfare	Purpose: Business Meeting – Information Technology Committee (March 5, 2019) Destination: Calgary to Phoenix (return) Date: January 18, 2019	\$658.26	1

Expense claims for **Jerry Mossing, Vice President, Transmission**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: The Association of Science & Engineering Technology Details: Professional Dues Date: January 2, 2019	\$400.00	1

Expense claims for **Elizabeth Moore, Vice President, Commercial**

Expense Category	Description	Amount	Claim Reference
Airfare	Purpose: Business Meeting – Government of Alberta (GoA) Destination: Calgary to Edmonton (return) Date: January 25, 2019	\$467.80	1
Ground Transportation	Purpose: Business Meeting – GoA Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 25, 2019	\$20.48	2
Ground Transportation	Purpose: Business Meeting – GoA Details: Mileage from Calgary Airport to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: January 25, 2019	\$20.48	3
Parking	Purpose: Business Meeting - GoA Venue: Parking Fees Date: January 25, 2019	\$27.95	4
Ground Transportation	Purpose: Business Meeting – GoA Details: Taxi from Edmonton Airport to Petroleum Plaza Date: January 25, 2019	\$66.81	5
Ground Transportation	Purpose: Business Meeting – GoA Details: Taxi from Petroleum Plaza to Edmonton Airport Date: January 25, 2019	\$54.28	6
Meals	Purpose: Business Meeting Attendees: Andrew Buffin and Cameron Brown (GoA), Lisa Boire, and Claire Stilwell Venue: Central Social Hall Date: January 25, 2019	\$126.63	7
Meals	Purpose: Internal Business Meeting Attendees: AESO Staff (50) Venue: Glamorgan Bakery Date: February 14, 2019	\$115.00	8
Meals	Purpose: Internal Business Meeting Attendees: Commercial Team Venue: Tim Horton's Date: February 25, 2019	\$19.98	9

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (March 10 - 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	10

Expense claims for **Miranda Erickson, Vice President, Markets**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Internal Business Meeting Attendees: Doyle Sullivan, Nicole LeBlanc, Cheryl Terry, Kevin Dawson, and Dennis Frehlich Venue: Phil & Sebastian Date: January 8, 2019	\$29.95	1
Ground Transportation	Purpose: Business Meeting – Northwind Electricity Forum Details: Taxi from Home to Calgary Airport Date: January 30, 2019	\$86.43	2
Meals	Purpose: Business Meeting – Northwind Electricity Forum Details: Meal Allowance - Lunch Date: January 30, 2019	\$18.10	3
Meals	Purpose: Business Meeting – Northwind Electricity Forum Details: Meal Allowance - Dinner Date: February 1, 2019	\$34.29	4
Ground Transportation	Purpose: Business Meeting – Northwind Electricity Forum Details: Car Rental - Gas Date: February 2, 2019	\$19.49	5
Ground Transportation	Purpose: Business Meeting – Northwind Electricity Forum Details: Car Rental Date: February 2, 2019	\$259.75	6
Ground Transportation	Purpose: Business Meeting – Northwind Electricity Forum Details: Taxi from Calgary Airport to Home Date: February 2, 2019	\$67.83	7
Meals	Purpose: Internal Business Meeting Attendees: Greg Retzer Venue: Owen's Landing Date: February 28, 2019	\$48.75	8
Meals	Purpose: Internal Business Meeting Attendees: Cheryl Terry Venue: Calgary Petroleum Club Date: February 28, 2019	\$14.03	9
Other	Purpose: Independent Power Producers Society of Alberta (March 10 – 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	10

Expense claims for **Will Bridge, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Parking	Purpose: Internal Business Meeting – Michael Law Details: Parking – Calgary Place Date: January 8, 2019	\$25.71	1
Parking	Purpose: Board/Committee Meeting Venue: Parking – Calgary Place Date: January 10, 2019	\$25.71	2
Parking	Purpose: Internal Business Meeting – AESO Board Venue: Parking – Calgary Place Date: January 17, 2019	\$40.95	3
Parking	Purpose: Internal Business Meeting – CEO Retirement Event Venue: Parking – Calgary Place Date: January 23, 2019	\$34.29	4
Parking	Purpose: Internal Business Meeting – Michael Law Details: Parking – Westin Date: February 5, 2019	\$48.00	5
Parking	Purpose: Internal Business Meeting – CEO Industry Retirement Event Details: Parking – Calgary Place Date: February 6, 2019	\$17.86	6
Airfare	Purpose: Business Meeting – IRC (May 21, 2019) Destination: Calgary to Washington (return) Date: February 21, 2019	\$1,010.23	7

Expense claims for **Gary Bosgoed, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Ground Transportation	Purpose: Board/Committee Meeting Details: Mileage from Home to Red Arrow Depot Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 11, 2019	\$5.52	1
Ground Transportation	Purpose: Board/Committee Meeting Details: Red Arrow - Edmonton to Calgary Date: February 11, 2019	\$135.24	2
Ground Transportation	Purpose: Board/Committee Meeting Details: Taxi – Red Arrow Depot to Westin Hotel Date: February 11, 2019	\$9.52	3
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Dinner Date: February 11, 2019	\$34.29	4
Accommodations	Purpose: Board/Committee Meeting Venue: Westin Hotel - Calgary Details: Hotel Room Date: February 11 to 14, 2019	\$639.51	5
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Dinner Date: February 12, 2019	\$34.29	6
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Dinner Date: February 14, 2019	\$34.29	7
Ground Transportation	Purpose: Board/Committee Meeting Details: Taxi - AESO Office to Red Arrow Depot Date: February 14, 2019	\$9.52	8
Ground Transportation	Purpose: Board/Committee Meeting Details: Mileage from Red Arrow Depot to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 14, 2019	\$5.52	9

Expense claims for **Mike Snow, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Airfare	Purpose: Board/Committee Meeting (February 12 to 14, 2019) Destination: Toronto to Calgary (return) Date: February 5, 2019	\$900.51	1
Ground Transportation	Purpose: Board/Committee Meeting Details: Mileage from Home to Toronto Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 13, 2019	\$20.48	2
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Breakfast Date: February 13, 2019	\$12.38	3
Ground Transportation	Purpose: Board/Committee Meeting Details: Taxi - Calgary Airport to the AESO Office Date: February 13, 2019	\$60.34	4
Accommodations	Purpose: Board/Committee Meeting Venue: Westin Hotel, Calgary Details: Hotel Room Date: February 14, 2019	\$213.17	5
Parking	Purpose: Board/Committee Meeting Details: Parking – Toronto Airport Date: February 14, 2019	\$58.41	6
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Breakfast Date: February 14, 2019	\$12.38	7
Ground Transportation	Purpose: Board/Committee Meeting Details: Taxi - AESO Office to Calgary Airport Date: February 14, 2019	\$39.20	8
Meals	Purpose: Board/Committee Meeting Details: Meal Allowance - Dinner Date: February 14, 2019	34.29	9
Ground Transportation	Purpose: Board/Committee Meeting Details: Mileage from Toronto Airport to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: February 14, 2019	\$20.48	10

Expense claims for **Mike Hogan, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (March 10 – 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	1

Expense claims for **Sheila Leggett, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Independent Power Producers Society of Alberta (March 10 – 12, 2019) Details: 25 th Annual Conference Date: January 23, 2019	\$1,280.00	1

No expenses submitted for:

- Lisa Nadeau, Vice President, Human Resources
- Gordon Hoy, AESO Board Member
- Mike Maxwell, AESO Board Member
- Barbara Feit, AESO Board Member