

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals. Expenses are generally reported in the month in which they are incurred.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to [info@aeso.ca](mailto:info@aeso.ca).

Todd Fior,  
Vice President, Finance & Chief Financial Officer

Expense claims for **Michael Law, President and Chief Executive Officer**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: External Meeting – Ethics Commissioner Destination: Calgary to Edmonton (return) for April 5, 2019 Date: March 7, 2019	\$331.33	1
Airfare	Purpose: External Meeting – Standard & Poor’s (S&P) Destination: Calgary to Toronto (return) for April 30 to May 1, 2019 Date: March 7, 2019	\$416.25	2
Ground Transportation	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Mileage from Home to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 9 and 12, 2019	\$129.52	3
Accommodations	Purpose: Conference – IPPSA Venue: The Fairmont, Banff Details: Hotel Room (March 9 to 11, 2019) Date: March 12, 2019	\$618.30	4
Ground Transportation	Purpose: Internal Meeting – Transmission Off-Site Event Details: Mileage from Office to Telus Spark (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 2, 2019	\$4.00	5
Ground Transportation	Purpose: External Meeting – Ethics Commissioner Details: Mileage from Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 5, 2019	\$29.43	6
Meals	Purpose: External Meeting – Ethics Commissioner Details: Meal Allowance - Breakfast Date: April 5, 2019	\$12.38	7
Meals	Purpose: External Meeting – Ethics Commissioner Details: Meal Allowance - Lunch Date: April 5, 2019	\$18.10	8
Ground Transportation	Purpose: External Meeting – Ethics Commissioner Details: Taxi - Airport to Meeting (return) Date: April 5, 2019	\$114.28	9

<sup>1</sup> Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: External Meeting – Ethics Commissioner Details: Parking Fees Date: April 5, 2019	\$27.95	10
Airfare	Purpose: Training – Institute of Corporate Director’s Training Destination: Calgary to Victoria (return) for May 14, 2019 Date: April 8, 2019	\$528.12	11
Ground Transportation	Purpose: Internal Meeting – System Coordination Centre (SCC) Tour Details: Mileage from Joey’s (Crowfoot) to new SCC building to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 12, 2019	\$25.33	12
Ground Transportation	Purpose: Internal Meeting – Operations Off-Site Event Details: Mileage from Office to Telus Spark (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 15, 2019	\$4.00	13
Ground Transportation	Purpose: External Meeting – Technical Excellence Conference Details: Mileage from WinSport Site to Office Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 16, 2019	\$6.10	14
Meals	Purpose: External Meeting – Update Attendees: Scott Thon (AltaLink) Venue: Calgary Petroleum Club Date: April 24, 2019	\$52.44	15
Parking	Purpose: External Meeting – David Erickson (Former AESO CEO) Details: Parking Fees Date: April 29, 2019	\$2.38	16
Ground Transportation	Purpose: External Meeting – S&P Details: Mileage from Home to Calgary Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 30, 2019	\$29.43	17
Meals	Purpose: External Meeting – S&P Details: Meal Allowance - Dinner Date: April 30, 2019	\$34.29	18
Accommodations	Purpose: External Meeting – S&P Venue: Residence Inn, Toronto Details: Hotel Room (April 30, 2019) Date: April 30, 2019	\$207.99	19

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: External Meeting – S&P Details: Meal Allowance - Lunch Date: April 30 to May 1, 2019	\$36.20	20
Ground Transportation	Purpose: External Meeting – S&P Details: Taxi - Airport to Hotel (return) Date: April 30 to May 1, 2019	\$124.81	21
Parking	Purpose: External Meeting – S&P Details: Parking Fees Date: April 30 to May 1, 2019	\$55.90	22
Airfare	Purpose: External Meeting – IRC (Independent System Operator Regional Transmission Organization) Board Meetings Destination: Calgary to Washington (return) for May 20, 2019 Date: April 30, 2019	\$698.51	23

Expense claims for **Greg Retzer, Vice President, Operations**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Internal Meeting – System Coordination Centre (SCC) Construction Update Attendees: Ian Thompson, Luis Garrido, Todd Fior Venue: Mad Rose Date: March 1, 2019	\$132.43	1
Ground Transportation	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Mileage from Home to Banff Springs (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 10, 2019	\$125.71	2
Other	Purpose: Conference – IPPSA Details: Parks Canada Pass Date: March 10, 2019	\$18.67	3
Meals	Purpose: Conference – IPPSA Details: Meal Allowance - Dinner Date: March 10, 2019	\$34.29	4
Meals	Purpose: Conference – IPPSA Attendees: Nicole LeBlanc Venue: The Fairmont Banff Springs Date: March 11, 2019	\$57.22	5
Accommodations	Purpose: Conference – IPPSA Venue: The Fairmont, Banff Details: Hotel Room (March 10 to 11, 2019) Date: March 12, 2019	\$529.34	6
Meals	Purpose: Internal Meeting Attendees: Nicole LeBlanc Venue: The Fairmont Banff Springs Date: March 12, 2019	\$38.12	7
Ground Transportation	Purpose: External Meeting – General Electric Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 13, 2019	\$28.38	8
Ground Transportation	Purpose: External Meeting – General Electric Details: Taxi – Seattle Airport to Hotel Date: March 13, 2019	\$105.82	9

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: External Meeting – General Electric Details: Meal Allowance – Breakfast & Lunch Date: March 14, 2019	\$42.83	10
Ground Transportation	Purpose: External Meeting – General Electric Details: Taxi – Meeting to Seattle Airport Date: March 14, 2019	\$147.82	11
Accommodations	Purpose: External Meeting – General Electric Venue: The Heathman Hotel – Kirkland, WA Details: Hotel Room (March 13, 2019) Date: March 14, 2019	\$491.59	12
Parking	Purpose: External Meeting – General Electric Details: Parking – Calgary Airport Date: March 14, 2019	\$55.90	13
Airfare	Purpose: External Meeting – IRC (Independent System Operator/ Regional Transmission Organization) Destination: Calgary to Indianapolis (return) for April 10 to 11, 2019 Date: March 21, 2019	\$747.01	14
Ground Transportation	Purpose: External Meeting – IRC Details: Taxi - Home to Calgary Airport Date: April 10, 2019	\$40.24	15
Meals	Purpose: External Meeting – IRC Details: Meal Allowance - Lunch Date: April 10, 2019	\$18.10	16
Ground Transportation	Purpose: External Meeting – IRC Details: Taxi - Hotel to IRC Meeting Date: April 10, 2019	\$110.64	17
Meals	Purpose: External Meeting – IRC Details: Meal Allowance - Dinner Date: April 10 to 11, 2019	\$95.94	18
Ground Transportation	Purpose: External Meeting – IRC Details: Taxi - Calgary Airport to Hotel Date: April 11, 2019	\$73.09	19
Meals	Purpose: External Meeting – IRC Details: Meal Allowance - Lunch Date: April 11, 2019	\$25.32	20

Expense Category	Description	Amount	Claim Reference
Accommodations	Purpose: External Meeting – IRC Venue: Hilton Garden Inn – Indianapolis, Indiana Details: Hotel Room (April 10 to 11, 2019) Date: April 12, 2019	\$287.83	21
Other	Purpose: External Meeting - Market System Business Partner Details: Vaccinations Date: April 15, 2019	\$185.71	22
Other	Purpose: Fees – Bowmont Medical & Travel Clinic Details: Notification Services Date: April 18, 2019	\$112.40	23
Airfare	Purpose: External Meeting – Market System Business Partner (3 site Visits) Destination: Calgary to Toronto to Delhi to Bangalore (return) for April 28 to May 5, 2019 Date: April 18, 2019	\$3,833.54	24
Ground Transportation	Purpose: External Meeting - Market System Business Partner Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: April 28, 2019	\$14.52	25
Ground Transportation	Purpose: External Meeting - Market System Business Partner Details: Taxi - Toronto Airport to Hotel (layover) Date: April 28, 2019	\$65.50	26
Meals	Purpose: External Meeting - Market System Business Partner Details: Meal Allowance – Various Date: April 28 to 30, 2019	\$169.54	27

Expense claims for **Larry Kram, Vice President, Law General Counsel and Corporate Secretary**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: External Meeting Attendees: Mike Nozdryn-Plotnicki (Market Surveillance Administrator) Venue: Owens Landing Date: March 7, 2019	\$54.10	1
Other	Purpose: Fees - Annual Membership Details: Calgary Bar Association Date: March 13, 2019	\$71.43	2
Meals	Purpose: Internal Meeting – Government Relations Strategy Workshop Details: Tim Hortons Date: April 3, 2019	\$8.38	3
Meals	Purpose: External Meeting Attendees: Adam Hedayat (Balancing Pool) Venue: Tokachi Japanese Restaurant Date: April 26, 2019	\$39.83	4



Expense claims for **Todd Fior, Vice President, Finance and Chief Financial Officer**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: CPA Canada Standards & Guidance Collection Details: Annual Subscription Date: March 1, 2019	\$199.00	1
Airfare	Purpose: External Meeting – S&P Destination: Calgary to Toronto (return) for April 30 to May 1, 2019 Date: March 7, 2019	\$416.25	2
Meals	Purpose: Internal Meeting – Communications Attendees: Mike Deising, Tara De Weerd, and Dawn Delaney Venue: The Guild Date: March 19, 2019	\$117.49	3
Other	Purpose: CPA Alberta Details: Membership Fees for 2019-20 Date: March 29, 2019	\$1,081.00	4
Meals	Purpose: External Meeting – Standard & Poor’s (S&P) Details: Meal Allowance - Dinner Date: April 30, 2019	\$34.29	5
Meals	Purpose: External Meeting – S&P Details: Meal Allowance - Lunch Date: May 1, 2019	\$36.20	6
Parking	Purpose: External Meeting – S&P Details: Parking Fees Date: April 30 to May 1, 2019	\$55.90	7
Accommodations	Purpose: External Meeting – S&P Venue: Residence Inn, Toronto Details: Hotel Room (April 30 to May 1, 2019) Date: May 2, 2019	\$207.99	8

Expense claims for **Elizabeth Moore, Vice President, Commercial**

Expense Category	Description	Amount	Claim Reference
Ground Transportation	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Mileage from Home to Fairmont Banff Springs Hotel (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 10 and 12, 2019	\$127.62	1
Accommodations	Purpose: Conference – IPPSA Venue: The Fairmont, Banff Details: Hotel Room (March 10 to 11, 2019) Date: March 12, 2019	\$533.42	2
Meals	Purpose: Internal Meeting – Corporate Data Strategy Workshop Attendees: AESO Staff (17) Venue: Tim Hortons Date: March 19, 2019	\$19.08	3
Meals	Purpose: Internal Meeting – Fort McMurray West Transmission Attendees: AESO Staff (24) Venue: Jelly Modern Doughnuts Date: March 28, 2019	\$67.90	4

Expense claims for **Miranda Erickson, Vice President, Markets**

Expense Category	Description	Amount	Claim Reference
Other	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Parks Canada Pass for Provincial Park Entry Date: March 10, 2019	\$18.67	1
Ground Transportation	Purpose: External Meeting – IPPSA Details: Mileage from Home to Fairmont Banff Springs (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 10 and 12, 2019	\$115.72	2
Accommodations	Purpose: External Meeting – IPPSA Venue: The Fairmont Banff Springs Details: Hotel Room (March 10 to 11, 2019) Date: March 12, 2019	\$533.42	3
Ground Transportation	Purpose: Conference – Storage Roundtable Details: Mileage from U of C Downtown Campus to AESO Offices Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 18, 2019	\$0.57	4
Parking	Purpose: External Meeting – Storage Roundtable Details: Parking Fees Date: March 18, 2019	\$14.00	5
Meals	Purpose: Internal Meeting – Market Managers Attendees: AESO Staff (5) Venue: OEB Date: March 26, 2019	\$151.57	6
Meals	Purpose: Internal Meeting – Capacity Market Hearing Attendees: AESO Staff (6) and Kathleen Specs (Brattle Group) Venue: Fionn McCool's Date: April 26, 2019	\$52.40	7

Expense claims for **Bill Baker, Vice President, Information Technology**

Expense Category	Description	Amount	Claim Reference
Ground Transportation	Purpose: External Meeting – ISO Information Technology Committee (ITC) Details: Taxi from Home to Calgary Airport Date: March 5, 2019	\$26.68	1
Ground Transportation	Purpose: External Meeting – ITC Details: Taxi from Phoenix Airport to Hotel Date: March 5, 2019	\$73.10	2
Meals	Purpose: External Meeting – ITC Details: Meal Allowance - Lunch Date: March 5, 2019	\$25.94	3
Meals	Purpose: External Meeting – ITC Details: Meal Allowance - Dinner Date: March 5, 2019	\$49.14	4
Accommodations	Purpose: External Meeting – ITC Venue: The McCormick – Scottsdale Details: Hotel Room (March 5 to 6, 2019) Date: March 7, 2019	\$721.05	5
Ground Transportation	Purpose: External Meeting – ITC Details: Taxi from Hotel to Phoenix Airport Date: March 7, 2019	\$39.30	6
Meals	Purpose: External Meeting – ITC Details: Meal Allowance - Lunch Date: March 7, 2019	\$26.22	7
Ground Transportation	Purpose: External Meeting – ITC Details: Taxi from Calgary Airport to Home Date: March 7, 2019	\$28.56	8
Other	Purpose: External Meeting - Market System Business Partner Details: Vaccinations Date: April 5, 2019	\$66.45	9
Airfare	Purpose: External Meeting – ITC Destination: Calgary to Minneapolis (return) for June 4 to 6, 2019 Date: April 16, 2019	\$801.45	10

Expense Category	Description	Amount	Claim Reference
Airfare	Purpose: External Meeting – Market System Business Partner (3 site Visits) Destination: Calgary to Toronto to Delhi to Bangalore (return) for April 28 to May 5, 2019 Date: April 18, 2019	\$3,833.54	11
Other	Purpose: External Meeting - Market System Business Partner Details: Bureau of Immigration Ministry of Home Affairs Date: April 20, 2019	\$112.66	12
Ground Transportation	Purpose: External Meeting - Market System Business Partner Details: Taxi – Home to Calgary Airport Date: April 28, 2019	\$24.25	13
Meals	Purpose: External Meeting - Market System Business Partner Details: Meal Allowance – Various Date: April 28 to 30, 2019	\$169.54	14
Ground Transportation	Purpose: External Meeting - Market System Business Partner Details: Taxi – Hotel to Toronto Airport Date: April 29, 2019	\$44.92	15

Expense claims for **Lisa Nadeau, Vice President, Human Resources**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Internal Meeting – Human Resources Attendees: AESO Staff (15) Venue: Silver Dragon Date: March 4, 2019	\$441.70	1
Ground Transportation	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 11, 2019	\$12.86	2
Meals	Purpose: Conference - i4cp 2019 Next Practices Now Conference Details: Meal Allowance - Lunch Date: March 11, 2019	\$25.46	3
Ground Transportation	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Taxi from Phoenix Airport to Hotel Date: March 11, 2019	\$99.15	4
Meals	Purpose: Conference - i4cp 2019 Next Practices Now Conference Details: Meal Allowance - Dinner Date: March 11, 2019	\$49.32	5
Ground Transportation	Purpose: Conference - i4cp 2019 Next Practices Now Conference Details: Taxi from Restaurant to Hotel Date: March 11, 2019	\$23.22	6
Meals	Purpose: Conference - i4cp 2019 Next Practices Now Conference Details: Meal Allowance - Dinner Date: March 13, 2019	\$49.32	7
Accommodations	Purpose: Conference - i4cp 2019 Next Practices Now Conference Venue: Fairmont Scottsdale Princess – Scottsdale Details: Hotel Room (March 11 to 13, 2019) Date: March 14, 2019	\$1,705.74	8
Ground Transportation	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Taxi from Hotel to Phoenix Airport Date: March 14, 2019	\$116.34	9
Meals	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Meal Allowance - Lunch Date: March 14, 2019	\$26.03	10

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Meal Allowance - Dinner Date: March 14, 2019	\$49.32	11
Parking	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Parking Fees Date: March 14, 2019	\$83.86	12
Ground Transportation	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Mileage from Home to Calgary Airport Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 14, 2019	\$7.14	13
Ground Transportation	Purpose: Conference – i4cp 2019 Next Practices Now Conference Details: Mileage from Calgary Airport to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 14, 2019	\$12.38	14

Expense claims for **Sheila Leggett, AESO Board Member**

Expense Category	Description	Amount	Claim Reference
Meals	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Meal Allowance - Dinner Date: March 10, 2019	\$34.29	1
Accommodations	Purpose: Conference – IPPSA Venue: Fairmont Banff Springs – Banff, Alberta Details: Hotel Room (March 10 to 11, 2019) Date: March 12, 2019	\$533.42	2
Ground Transportation	Purpose: Conference – IPPSA Details: Mileage from Home to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 12, 2019	\$115.71	3



Expense claims for **Will Bridge, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: Internal Meeting – Michael Law Details: Parking Fees Date: March 5, 2019	\$40.95	1
Parking	Purpose: Internal Meeting – Michael Law Details: Parking Fees Date: April 4, 2019	\$34.29	2
Parking	Purpose: Internal Meeting – AESO Board Details: Parking Fees Date: April 5, 2019	\$25.71	3
Airfare	Purpose: External Meeting – ISO/RTO Council Board (IRC) Destination: Calgary to Washington (return) for May 21 to 22, 2019 Date: April 30, 2019	\$93.25	4

Expense claims for **Mike Snow, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Airfare	Purpose: Internal Meeting – AESO Board Destination: Toronto to Calgary (return) for May 6 to 8, 2019 Date: March 27, 2019	\$612.25	1

Expense claims for **Mike Hogan, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Conference – Independent Power Producers Society of AB (IPPSA) Details: Meal Allowance - Dinner Date: March 10, 2019	\$34.29	1
Accommodations	Purpose: Conference – IPPSA Venue: Fairmont Banff Springs – Banff, Alberta Details: Hotel Room (March 10 to 11, 2019) Date: March 12, 2019	\$533.42	2
Ground Transportation	Purpose: Conference – IPPSA Details: Mileage from Home to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: March 12, 2019	\$131.90	3

No expenses submitted for:

- Jerry Mossing, Vice President, Transmission
- Gary Bosgoed, AESO Board Member
- Gordon Hoy, AESO Board Member
- Mike Maxwell, AESO Board Member
- Barbara Feit, AESO Board Member