

The following document is intended to improve accountability and transparency through the disclosure of information on expenses related to the AESO Board and executive. Disclosed expenses are defined as costs incurred in the course of AESO business for transportation, accommodation, meals and incidentals for these individuals.

I certify that all of the following costs represent the reimbursement or company paid expenses for the following AESO Board Members and executives. I have reviewed supporting documentation in preparation of this summary.

The AESO will make available copies of supporting documentation upon request to [info@aeso.ca](mailto:info@aeso.ca).

Todd Fior,  
Vice President, Finance

Expense claims for **David Erickson, President and Chief Executive Officer**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Scott Thon (AltaLink) Venue: Calgary Petroleum Club Date: September 5, 2018	\$57.62	1
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson and AESO Board (9) Venue: Calgary Petroleum Club Date: September 6, 2018	\$308.66	2
Airfare	Purpose: Business Meeting – EPCOR and Electricity Transition Governance Committee Destination: Calgary to Edmonton (return) Date: September 10, 2018	\$403.25	3
Meals	Purpose: Internal Dinner Meeting Attendees: David Erickson, Michael Law, Larry Kram and AESO Board (9) Venue: Calgary Petroleum Club Date: September 12, 2018	\$917.07	4
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson and Diana Wilson Venue: Freshii Date: September 26, 2018	\$24.56	5
Ground Transportation	Purpose: Business Meeting – IESO Details: Taxi - Toronto Airport to Hotel Date: September 27, 2018	\$62.84	6
Accommodations	Purpose: Business Meeting – IESO Venue: Hilton Garden Inn, Oakville Details: Hotel Room Date: September 27, 2018	\$164.00	7
Airfare	Purpose: Business Meeting – Independent Electricity System Operator (IESO) Destination: Calgary to Toronto (return) Date: September 27 to 28, 2018	\$756.50	8

<sup>1</sup> Cost amounts do not include Goods and Services Tax (GST)

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Business Meeting – IESO Details: Meals Allowance - Various Date: September 27 to 28, 2018	\$86.68	9
Parking	Purpose: Business Meeting – IESO Details: Parking Fees – Calgary Airport Date: September 27 to 28, 2018	\$55.90	10
Ground Transportation	Purpose: Business Meeting – IESO Details: Taxi – IESO Office to Toronto Airport Date: September 28, 2018	\$63.14	11
Meals	Purpose: Internal Lunch Meeting Attendees: David Erickson, Michael Law and AESO Board (6) Venue: Calgary Petroleum Club Date: October 1, 2018	\$327.58	12
Meals	Purpose: Business Lunch Meeting Attendees: David Erickson and Scott Thon (AltaLink) Venue: Calgary Petroleum Club Date: October 18, 2018	\$57.79	13
Other	Purpose: Calgary Petroleum Club Details: Annual Membership Fees Date: January 2019	\$1,320.00	14

Expense claims for **Michael Law, Senior Vice President and Chief Operating Officer**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Internal Meeting Offsite Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 6, 2018	\$21.90	1
Airfare	Purpose: Business Meeting – Government of Alberta (GoA) Destination: Calgary to Edmonton (return) Date: September 10, 2018	\$243.33	2
Meals	Purpose: Business Lunch Meeting Attendees: Michael Law and David James (GoA) Venue: State of Main Date: September 18, 2018	\$47.29	3
Meals	Purpose: Business Meeting – Independent Electricity System Operator (IESO) Details: Meal Allowance – Full Day Date: September 27, 2018	\$64.76	4
Accommodations	Purpose: Business Meeting – IESO Venue: Hilton Garden Inn – Oakville Details: Hotel Room Date: September 27, 2018	\$177.51	5
Ground Transportation	Purpose: Business Meeting - IESO Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 27 to 28, 2018	\$29.43	6
Parking	Purpose: Business Meeting – IESO Details: Parking Fees – Calgary Airport Date: September 27 to 28, 2018	\$55.90	7
Airfare	Purpose: Business Meeting – IESO Destination: Calgary to Toronto (return) Date: September 27 to 28, 2018	\$742.50	8
Airfare	Purpose: Business Meeting – GoA Destination: Calgary to Edmonton (return) Date: November 2018	\$382.92	9

Expense claims for **Elizabeth Moore, Vice President, Commercial**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Elizabeth Moore, Ryan Ferguson, and Spencer Hall Venue: Tuk Tuk Thai Date: September 24, 2018	\$39.78	1
Ground Transportation	Purpose: Internal Meeting Offsite Details: Rental Car - Fuel Costs Date: October 19, 2018	\$40.19	2
Ground Transportation	Purpose: Internal Meeting Offsite Details: Rental Car Date: October 20, 2018	\$153.76	3

Expense claims for **Jerry Mossing, Vice President, Transmission**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing, Sami Abdulsalam, and John Kehler Venue: The Keg Date: September 17, 2018	\$84.10	1
Meals	Purpose: Internal Lunch Meeting Attendees: Jerry Mossing and AESO Staff (10) Venue: Minas Brazilian Steakhouse Date: October 17, 2018	\$375.69	2
Accommodations	Purpose: Business Meeting – Pincher Creek Open House Venue: Heritage Inn Hotel, Pincher Creek Details: Hotel Room Date: October 23, 2018	\$123.19	3
Meals	Purpose: Business Meeting – Pincher Creek Open House Details: Meal Allowance - Dinner Date: October 23 and 25, 2018	\$68.58	4
Ground Transportation	Purpose: Business Meeting – Pincher Creek Open House Details: Mileage from Calgary Place to Pincher Creek Mileage in accordance with AESO policy of 50¢ per kilometer Date: October 25, 2018	\$102.38	5
Ground Transportation	Purpose: Business Meeting – Pincher Creek Open House Details: Mileage from Pincher Creek to Cochrane Mileage in accordance with AESO policy of 50¢ per kilometer Date: October 25, 2018	\$111.90	6

Expense claims for **Bill Baker, Vice President, Information Technology**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Accommodations	Purpose: Business Meeting – Information Technology Committee (ITC) Venue: Delta Marriott, Baltimore Details: Hotel Room Date: October 2 to 3, 2018	\$487.80	1
Airfare	Purpose: Business Meeting – ITC Destination: Calgary to Baltimore (return) Date: Oct 2 to 4, 2018	\$753.96	2
Ground Transportation	Purpose: Business Meeting – ITC Details: Taxi - Home to Calgary Airport (return) Date: October 2 and 4, 2018	\$46.64	3
Ground Transportation	Purpose: Business Meeting – ITC Details: Taxi - Baltimore Airport to Hotel (return) Date: October 2 and 4, 2018	\$115.00	4
Meals	Purpose: Business Meeting - ITC Details: Meals Allowance - Various Date: October 2 and 4, 2018	\$120.15	5

Expense claims for **Miranda Erickson, Vice President, Markets**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Internal Meeting Offsite Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 6, 2018	\$21.90	1
Ground Transportation	Purpose: Business Meeting – AB Power Symposium Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 24, 2018	\$0.76	2
Parking	Purpose: Business Meeting – Alberta Power Symposium Details: Parking Fees – Hotel Arts Date: September 24, 2018	\$6.43	3
Other	Purpose: Project Management Institute Details: Annual Membership Fees Date: October 4, 2018	\$235.36	4
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Erickson and Christine Waind Venue: Calgary Petroleum Club Date: October 5, 2018	\$57.16	5
Meals	Purpose: Internal Lunch Meeting Attendees: Miranda Erickson and Elizabeth Moore Venue: Essence Date: October 18, 2018	\$49.94	6
Other	Purpose: Calgary Petroleum Club Details: Annual Membership Fees Date: January 2019	\$1,320.00	7



Expense claims for **Greg Retzer, Vice President, Operations**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer, Derek Major, Murray Mueller, Russel Maus (Merck), and Eoin Cooke (Altalink) Venue: The Keg Date: September 4, 2018	\$177.88	1
Ground Transportation	Purpose: Internal Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 14, 2018	\$10.95	2
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Sami Abdulsalam Venue: Koya Japan Date: September 19, 2018	\$22.48	3
Other	Purpose: Staff Training Details: Reference Material Date: September 19, 2018	\$34.99	4
Ground Transportation	Purpose: Business Meeting – Utility Perspectives Conference (UPC) Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 30, 2018	\$14.62	5
Ground Transportation	Purpose: Business Meeting – UPC Details: Taxi - Toronto Airport to Hotel Date: September 30, 2018	\$62.70	6
Accommodations	Purpose: Business Meeting – UPC Venue: Four Seasons, Toronto Details: Hotel Room Date: September 30 to October 1, 2018	\$1,258.40	7
Airfare	Purpose: Business Meeting – UPC Destination: Calgary to Toronto (return) Date: September 30 to October 2, 2018	\$780.84	8
Meals	Purpose: Business Meeting - UPC Details: Meals Allowance - Various Date: September 30 and October 2, 2018	\$68.58	9

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Business Meeting – UPC Details: Train - Hotel to Toronto Airport Date: October 2, 2018	\$11.73	10
Ground Transportation	Purpose: Business Meeting – UPC Details: Taxi – Calgary Airport to Home Date: October 2, 2018	\$58.85	11
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Karen Mascarenhas Venue: Mercatino Date: October 3, 2018	\$27.62	12
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Murray Mueller Venue: Jerusalem Shawarma Date: October 5, 2018	\$31.90	13
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer, Neil Curtis, and Murray Mueller Venue: Mad Rose Date: October 12, 2018	\$43.50	14
Other	Purpose: Institute of Corporate Directors Details: Lunch Event Date: October 17, 2018	\$60.00	15
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and Ata Rehman Venue: Pita Express Date: October 22, 2018	\$21.45	16
Meals	Purpose: Internal Lunch Meeting Attendees: Greg Retzer and AESO Staff (4) Venue: Thai Express Date: October 30, 2018	\$38.97	17

Expense claims for **Lisa Nadeau, Vice President, Human Resources**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Business Meeting – HR Independent System Operator (ISO) Meeting Details: Meal Allowance - Dinner Date: October 1, 2018	\$34.29	1
Accommodations	Purpose: Business Meeting – HR ISO Meeting Venue: Canadian Rocky Mountain Resorts, Banff Details: Hotel Room Date: October 1 to 2, 2018	357.34	2
Ground Transportation	Purpose: Business Meeting – HR ISO Meeting Details: Calgary to Banff (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: October 1 and 3, 2018	\$121.43	3

Expense claims for **Larry Kram, Vice President, Law General Counsel and Corporate Secretary**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Meals	Purpose: Internal Lunch Meeting Attendees: Larry Kram and Dawn Ewonus Venue: The Keg Date: October 3, 2018	\$42.25	1

Expense claims for **Barbara Feit, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: Internal Lunch Meeting Details: Parking Fees Date: September 6, 2018	\$26.67	1
Parking	Purpose: Internal Meeting – AESO Board Details: Parking Fees Date: October 26, 2018	\$22.86	2

Expense claims for **Gary Bosgoed, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Board/Committee Meeting Details: Taxi – Calgary Airport to Hotel Date: September 11, 2018	\$40.00	1
Accommodations	Purpose: Board/Committee Meeting Venue: International Hotel, Calgary Details: Hotel Room Date: September 11 to 12, 2018	\$469.18	2
Meals	Purpose: Board/Committee Meeting Details: Meals Allowance - Dinner Date: September 11 and 13, 2018	\$68.58	3
Ground Transportation	Purpose: Board/Committee Meeting Details: Edmonton Airport to Home Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 13, 2018	\$12.86	4
Airfare	Purpose: Board/Committee Meeting Destination: Calgary to Edmonton Date: September 13, 2018	\$248.92	5

Expense claims for **Linda Chambers, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Internal Meeting – Michael Law Details: Transit Fare Date: October 1, 2018	\$6.60	1
Ground Transportation	Purpose: Internal Meeting – Mike Deising Details: Transit Fare Date: October 11, 2018	\$6.60	2

Expense claims for **Will Bridge, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: Internal Lunch Meeting Details: Parking Fees Date: September 6, 2018	\$40.95	1
Parking	Purpose: Internal Meeting – Linda Chambers and Michael Law Details: Parking Fees Date: October 1, 2018	\$40.95	2
Parking	Purpose: Internal Meeting – Linda Chambers and David Erickson Details: Parking Fees Date: October 2, 2018	\$40.95	3
Parking	Purpose: Internal Meeting – Michael Law and Lisa Nadeau Details: Parking Fees Date: October 4, 2018	\$23.81	4
Parking	Purpose: Board/Committee Meeting Details: Parking Fees Date: October 10, 2018	\$40.95	5
Parking	Purpose: Internal Meeting – Michael Law and Lisa Nadeau Details: Parking Fees Date: October 25, 2018	\$28.57	6
Parking	Purpose: Internal Meeting – AESO Board Members Details: Parking Fees Date: October 26, 2018	\$23.81	7
Meals	Purpose: Internal Lunch Meeting Attendees: Will Bridge and Michael Law Venue: The Keg Date: October 26, 2018	\$77.56	8



Expense claims for **Mike Snow, AESO Board Member**

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Ground Transportation	Purpose: Internal Meeting – AESO Board Orientation Details: Taxi – Calgary Airport to AESO Office Date: September 5, 2018	\$51.53	1
Accommodations	Purpose: Internal Meeting – AESO Board Orientation Venue: International Hotel, Calgary Details: Hotel Room Date: September 5, 2018	\$223.88	2
Meals	Purpose: Internal Meeting – AESO Board Orientation Details: Meals Allowance - Various Date: September 5 to 6, 2018	\$80.96	3
Airfare	Purpose: Internal Meeting – AESO Board Orientation Destination: Toronto to Calgary (return) Date: September 5 to 6, 2018	\$845.25	4
Parking	Purpose: Internal Meeting – AESO Board Orientation Details: Parking Fees – Toronto Airport Date: September 5 to 7, 2018	\$53.10	5
Ground Transportation	Purpose: Internal Meeting – AESO Board Orientation Details: Home to Toronto Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 5 and 7, 2018	\$40.00	6
Ground Transportation	Purpose: Board/Committee Meeting Details: Mileage within Calgary Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 10, 2018	\$16.67	7
Accommodations	Purpose: Board/Committee Meeting Venue: Hilton Garden Inn, Calgary Details: Hotel Room Date: September 10 to 12, 2018	\$896.58	8
Meals	Purpose: Board/Committee Meeting Details: Meals Allowance – Various Date: September 10 to 13, 2018	\$158.11	9

Expense Category	Description	Amount <sup>1</sup>	Claim Reference
Parking	Purpose: Board/Committee Meeting Details: Parking Fees – Toronto Airport Date: September 10 to 14, 2018	\$106.19	10
Airfare	Purpose: Board/Committee Meeting Destination: Toronto to Calgary (return) Date: September 10 to 14, 2018	\$693.00	11
Ground Transportation	Purpose: Board/Committee Meeting Details: Home to Toronto Airport (return) Mileage in accordance with AESO policy of 50¢ per kilometer Date: September 10 and 14, 2018	\$40.00	12
Other	Purpose: AESO Indemnity Agreement Details: Legal Review Date: October 5, 2018	\$275.00	13
Other	Purpose: Board Documents Details: Courier Fees Date: October 15, 2018	\$32.59	14

No expenses submitted for:

- Todd Fior, Vice President, Finance
- Gordon Hoy, AESO Board Member
- Mike Hogan, AESO Board Member
- Sheila Leggett, AESO Board Member
- Mike Maxwell, AESO Board Member